



Gold Aura Limited

A.B.N. 75 067 519 779

Tel: +61 7-38333833
Fax: +61 7-38333888

Level 6, 200 Creek Street, Brisbane

PO Box 728
Spring Hill Qld
Australia 4004

16th March 2005

Company Announcements Office
Australian Stock Exchange Limited
20 Bridge Street
Sydney NSW 2000

Dear Sirs

We wish to amend our previous announcement regarding the share and option placement and advise that the options are exercisable at 13 cents and not 10 cents as previously stated. The amended announcement should now read as follows:

Gold Aura Limited advises that it has agreed to a placement of 2,000,000 ordinary shares (GOA) at an issue price of 10 cents per share and 2,000,000 free attaching options expiring 31st March 2009 with an exercise price of 13 cents to various investors that satisfy the requirements of Section 708.

It is advised that the \$200,000 in funds raised will be used to continue to evaluate the investigation of potential gold production opportunities and to fund the working capital requirements of the company.

We wish to give notice for the purpose of section 708A(5)(e) of the Corporation Act 2001 that:

- The new ordinary shares and options were issued without disclosure to investors under Part 6D.2 of the Corporations Act 2001;
- Gold Aura Limited has complied with relevant provisions of Chapter 2M of the Corporations Act 2001 and section 674 of the Corporations Act 2001 as they apply to the Company; and
- The company has no excluded information with the meaning of sections 708(A)(7) and 708(A)(8) of the Corporations Act 2001.

For further information on this issue please contact the Company Secretary on +61 7 3833 3833.

Yours faithfully
Gold Aura Limited

R B Murdoch
Managing Director