



Gold Aura Limited

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21 May 2008

Company Announcements Office
Australian Securities Exchange

Notice under Section 708A(5)(e)(i) Corporations Act

Gold Aura Limited ("the Company") advised on 19 March 2008 that it had entered into an agreement with Australian Financial Services Licensee, Martin Place Securities ("MPS") to make a placement of up to 12,500,000 fully paid ordinary shares at \$0.04 (4 cents) per share to clients of MPS to raise up to \$500,000 before costs. The funds raised under the placement will be used to fund the exploration and development of the Company's Croydon Project and to provide working capital generally. As advised, 2,250,000 shares were issued as part of the placement on 19 March, and a further 2,250,000 shares were issued on 11 April.

On 20 May the Company issued a further 2,400,000 shares to clients of MPS as part of the placement referred to. Details of the issue have been provided to the Market.

Accordingly the Company gives notice under section 708A(5)(e)(i) *Corporations Act 2001* (Cwth) that:

1. the 2,400,000 shares issued on 20 May were issued without disclosure to investors under Part 6D.2 *Corporations Act*;
2. as at the date of this notice the Company has complied with:
 - (i) the provisions of Chapter 2M *Corporations Act* as they apply to the Company; and
 - (ii) section 674 *Corporations Act*; and
3. as at the date of this notice there is no information to be disclosed which is "excluded information" as defined in subsection 708A(7) *Corporations Act* that is reasonable for investors and their professional advisers to find in a disclosure document.

Yours Faithfully
GOLD AURA LIMITED

John Lemon
Company Secretary