



Gold Anomaly Limited ABN 75 067 519 779

Registered Office and Postal Address

Level 4, 15-17 Young St
Sydney, NSW, 2000
Australia
Ph (02) 9241 4224
Fax (02) 9252 2335

28 September 2010

Company Announcements Office
Australian Securities Exchange

Notice under Section 708A(5)(e)(i) Corporations Act

Gold Anomaly Limited ("the Company") previously announced (in April this year) details of the funding facility (up to \$6.7 million) ("the Facility") provided to it by New York based investment fund Spring Tree Special Opportunities Fund, LP ("Spring Tree").

In accordance with the terms of the Facility the Company on 23 September issued 5,681,818 fully paid ordinary shares in the Company (as well as 568,182 options) to Spring Tree in repayment of \$100,000 of the initial tranche amount of \$250,000 advanced by Spring Tree to the Company in April this year.

Accordingly the Company gives notice under section 708A(5)(e)(i) *Corporations Act 2001* (Cwth) that:

1. the abovementioned securities were issued without disclosure to investors under Part 6D.2 *Corporations Act*;
2. as at the date of this notice the Company has complied with:
 - (i) the provisions of Chapter 2M *Corporations Act* as they apply to the Company; and
 - (ii) section 674 *Corporations Act*; and
3. as at the date of this notice there is no information to be disclosed which is "excluded information" as defined in subsection 708A(7) *Corporations Act* that is reasonable for investors and their professional advisers to find in a disclosure document.

Yours Faithfully
GOLD ANOMALY LIMITED

John Lemon
Company Secretary