

**WARNING/IMPORTANT**

***The contents of this document and the terms of the Rights Issue have not been reviewed by any regulatory authority in Australia, New Zealand or Hong Kong. You are advised to exercise caution in relation to the Rights Issue. If you are in any doubt about any of the contents of this document and other Rights Issue documents you should seek independent professional advice.***

4 August 2014

Australian Securities Exchange

**Rights Issue - Extension of Closing Date**

Crater Gold Mining Limited ("the Company") is currently conducting an offer to eligible shareholders under a 1 convertible note for each 1,000 shares non-renounceable rights issue ("the Rights Issue"). The terms of the Rights Issue have previously been disclosed.

The Company's directors have elected to extend the closing date under the Rights Issue from Monday, 11 August 2014 to Friday, 15 August 2014. Consequently the revised timetable for the Rights Issue is:

1. Announcement of Rights Issue to ASX 2. Lodge Prospectus with ASIC & ASX 3. Lodge Appendix 3B with ASX 4. Advise option holders and lodge letter to option holders with ASX	Monday 21 July
Notice to Shareholders containing information in Appendix 3B	Tuesday 22 July
<b>Shares trade "Ex" the entitlements issue on the ASX</b>	Wednesday 23 July
Record Date to identify Eligible Shareholders and to determine Entitlements under the offer	Friday 25 July
1. Despatch of Prospectus and Entitlement and Acceptance Form ("Opening Date") 2. Advise ASX that despatch completed	Wednesday 30 July

<b>Closing Date</b>	Friday 15 August*
Securities quoted on a deferred settlement basis	Monday 18 August
ASX notified of under-subscriptions	Wednesday 20 August
<ol style="list-style-type: none"> <li>1. Issue date</li> <li>2. Deferred settlement trading ends</li> <li>3. Last day to confirm to ASX all info required by Appendix 3B</li> </ol>	Friday 22 August
Expected commencement of trading of new shares on ASX	Monday 25 August

\* Date may change at the discretion of the Company's Board of Directors



Greg Starr  
Managing Director