

14 February 2019

**Extension of Closing Date of Rights Issue**

Crater Gold Mining Limited (CGN or the Company) advises that it will be extending the closing date for the acceptance of applications for the 11 for 2 pro-rata renounceable Rights Issue announced on 22 January 2019.

**The closing date for the Entitlement Offer is now 5.00 pm (AEDT), Tuesday, 26 February 2019.**

The extension of the closing date, originally falling on 19 February 2019, has been made to allow eligible shareholders additional time to consider participation in the Offer.

The revised timetable for the remaining dates is set out below:

| <b>Event</b>  | <b>Date</b>      |
|---|------------------|
| Closing date  | 26 February 2019 |
| Notify Shortfall to ASX                                   | 1 March 2019     |
| Settlement of Shortfall                                   | 5 March 2019     |
| Issue Date of New Shares                                  | 5 March 2019     |
| Normal trading of Shares issued under the offer commences | 5 March 2019     |

\* The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date. As such the date the Shares issued under the Entitlement Offer are expected to commence trading on ASX may vary.

Yours faithfully,



Andrea S Betti  
Company Secretary