

Crater Gold Mining Limited ABN 75 067 519 779

13 October 2017

The Manager
Company Announcements Office
Australian Securities Exchange

Dear Sir/Madam

NOTIFICATION PURSUANT TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001

This notice is given by Crater Gold Mining Limited (ACN 067 519 779) (“**CGN**” or “**Company**”) (ASX:CGN) pursuant to section 708A(5)e of the Corporations Act 2001 (Cth) (**Corporations Act**)

On 9 October 2017, the Company issued 3,846,154 fully paid ordinary shares at an issue price of \$0.013 each as part consideration for the purchase of a Diamec Drill Rig and ancillary equipment sold to the Company.

The Company hereby gives notice that:

- (a) The Shares are part of the class of ordinary shares quoted on the ASX (CGN)
- (b) The Company issued the Securities without disclosure to investors under Part 6D.2 of the Corporations Act, in reliance on section 708 and that notification is being given under Section 708A(5)(e) of the Act;
- (c) As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (d) As at the date of this notice, there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) That investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to the Shares.

Yours faithfully,



Andrea Betti
Company Secretary