



Gold Anomaly Limited ABN 75 067 519 779

Registered Office and Postal Address

Level 4, 15-17 Young St  
Sydney, NSW, 2000  
Australia  
Ph (02) 9241 4224  
Fax (02) 9252 2335

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19 January 2012

Company Announcements Office  
Australian Securities Exchange

- 1. Placement to Raise approximately \$2.1 Million**
- 2. Share Purchase Plan Offer, Underwritten to \$2 Million**
- 3. Funds Raised (\$4.1 Million plus) to Support Crater Mountain Drilling Program & Scoping Study**

#### **1. Placement**

Gold Anomaly (ASX: GOA) has successfully raised approximately \$2.1 million via a placement to help fund the completion of the current drilling program and commence a scoping study at its flagship Crater Mountain Gold Project in Papua New Guinea (PNG).

Crater Mountain is shaping up as PNG's next major gold discovery, where an initial inferred 790,000 oz gold resource (0.5g/t AU cut off grade) was recently defined at the most advanced prospect, Nevera. Drilling has intersected mineralisation over wide (130 metres+) intervals highlighting the tremendous upside of the Project and supporting the view that a substantially larger bulk tonnage gold deposit exists. From 1,100m drilling, a porphyry system has been identified at depth.

Commenting on the placement Executive Chairman Greg Starr said, "Funds raised from the placement will finalise the current drilling program, including adding another 1,000m deep hole targeting the recently identified porphyry system at depth. Given the success of the drilling program to date in demonstrating the presence of a substantial gold deposit near surface in the Mixing Zone and potentially at depth at Nevera, the Company's Board believes that it is in the best interests of Shareholders that we continue to advance our knowledge of the Project, despite volatile market conditions. A Share Purchase Plan offer will also be made that will enable all Shareholders to participate in this exciting unfolding project on the same pricing terms as the placement."

The placement was completed at \$0.02 per share together with one free attaching option per share (each option exercisable @ \$0.03 (3 cents); expiring 30 June 2012 – the same class as the Company's existing listed options (ASX code: GOAOA)) to a mix of sophisticated investors and Institutional funds. 104.7 million new shares will be issued, with settlement anticipated on Tuesday, 24 January.

Paterson's Corporate Finance acted as lead manager to the placement.

#### **2. Share Purchase Plan Offer (Underwritten to First \$2 Million)**

The Company is pleased to announce it will conduct an offer under its Share Purchase Plan ("Plan") to enable Shareholders to each purchase up to \$15,000 worth of fully paid ordinary shares in the Company. The offer will be underwritten to the first \$2 million by Paterson's Corporate Finance.

The issue price under the offer is \$0.02 (2.0 cents) per share which represents a discount of 16.6% to the average price of the Company's shares traded on ASX over the last 5 trading days. It is the Company's intention that Shareholders be able to participate in the capital raising on or as close as

possible to the same terms as under the just completed placement. Under the laws governing Share Purchase Plans the Company is not able to offer Shareholders options under the Company's Share Purchase Plan. However the Company will send to each eligible Shareholder to whom it sends the Share Purchase Plan offer documents a prospectus containing an offer of one free option (with the same terms as the abovementioned placement options) for each share issued to the Shareholder under the Share Purchase Plan. Shareholders eligible to participate in the Share Purchase Plan offer are all Shareholders whose address as recorded in the Company's register of members at 7.00 pm (AEDST) on 18 January 2012 was in Australia or New Zealand.

Shareholders may apply for shares to the value of \$15,000 (750,000 shares), \$10,000 (500,000 shares), \$5,000 (250,000 shares) or \$2,500 (125,000 shares). Formal offers and supporting documentation will be mailed to eligible Shareholders on or about Tuesday, 24 January. Funds raised will be used to finalise the current drilling program at the Crater Mountain Project, to carry out a scoping study at the Crater Mountain Gold Project, and for other working capital purposes.

The abovementioned placement will result in the Company issuing up to the limit of "equity securities" (shares, options, etc) it is permitted to do under the ASX Listing Rules 15% limit without Shareholder approval. Accordingly the Company will, as soon as possible, convene a Shareholder meeting to ask Shareholders to:

1. ratify the issue of the shares and options under the abovementioned placement;
2. approve the proposed issue of options to eligible shareholders and to any other parties nominated by Paterson's Corporate Finance pursuant to the underwriting arrangement; and
3. approve the issue of shares to other parties nominated by Paterson's Corporate Finance pursuant to the underwriting arrangement, should that become relevant. (Shareholder approval is not required for the issue of shares under the Share Purchase Plan. However any shares issued pursuant to the underwriting arrangement will be issued outside the Share Purchase Plan).

If Shareholder approval is not received at the Shareholder meeting the Company will refund all application money received under the Share Purchase Plan offer and reconsider its capital raising strategy.

The proposed timetable for the Share Purchase Plan offer, offer of options and Shareholder meeting is as follows:

<b>Event</b>	<b>Date</b>
Announce Share Purchase Plan ("SPP") to ASX	19 January 2012 (Thursday)
Record Date (to identify eligible shareholders entitled to participate in the offer under the SPP)	18 January 2012 (Wednesday)
SPP Offer & Options Offer Opening Date	24 January 2012 (Tuesday)
Despatch of SPP Offer to eligible Shareholders, together with Prospectus containing offer of Options	24 January 2012 (Tuesday)
<b>Despatch Notice of Shareholder Meeting to Shareholders</b>	<b>24 January 2012 (Tuesday)</b>
SPP & Options Offer Closing Date	10 February 2012 (Friday)*
<b>Shareholder Meeting</b>	<b>23 February 2012 (Thursday)</b>
Allot & Issue Shares and Options & Despatch Share & Option Holding Statements by	27 February 2012 (Monday)*
Apply to ASX for Quotation of Shares & Options by	27 February 2012 (Monday) *

\* Date may change at the discretion of the Company's Board of Directors

The trading halt in Gold Anomaly shares will be lifted today.

For further information contact:

Greg Starr  
Executive Chairman  
Gold Anomaly  
P +61 2 9241 4224

For media and investor enquires, contact  
Robert Williams  
FCR  
P +61 2 8264 1003

or visit the GOA website [www.goldanomaly.com.au](http://www.goldanomaly.com.au)

The information contained in this report relating to Exploration Results and Mineral Resources at Gold Anomaly's Crater Mountain project is based on information compiled by Mr Pat Smith MSc. B.Sc. (Hons), a full-time employee of Gold Anomaly Limited. Mr Smith is a member of the Australasian Institute of Mining and Metallurgy and has sufficient experience which is relevant to the style of mineralisation and type of deposit being reported upon and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Smith consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

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