



Gold Anomaly Limited ABN 75 067 519 779

Registered Office and Postal Address

Level 4, 15-17 Young St
Sydney, NSW, 2000
Australia
Ph (02) 9241 4224
Fax (02) 9252 2335

25 January 2012

Company Announcements Office
Australian Securities Exchange

Share Purchase Plan & Options Offer

On 19 January 2012 the Company announced details of its upcoming Share Purchase Plan and options offers and advised the proposed timetable for those offers. The timetable has been revised slightly. The revised timetable is:

| Event | Date |
|---|----------------------------------|
| Announce Share Purchase Plan ("SPP") to ASX | 19 January 2012 (Thursday) |
| Record Date (to identify eligible shareholders entitled to participate in the offer under the SPP) | 18 January 2012 (Wednesday) |
| SPP Offer & Options Offer Opening Date | 27 January 2012 (Friday) |
| Despatch of SPP Offer to eligible Shareholders, together with Prospectus containing offer of Options | 27 January 2012 (Friday) |
| Despatch Notice of Shareholder Meeting to Shareholders | 27 January 2012 (Friday) |
| SPP & Options Offer Closing Date | 17 February 2012 (Friday)* |
| Shareholder Meeting | 27 February 2012 (Monday) |
| Allot & Issue Shares and Options & Despatch Share & Option Holding Statements by | 29 February 2012 (Wednesday)* |
| Apply to ASX for Quotation of Shares & Options by | 29 February 2012 (Wednesday)* |

* Date may change at the discretion of the Company's Board of Directors

John Lemon
Company Secretary