



Gold Aura Limited

A.B.N. 75 067 519 779



Tel: +61 7-38333833
Fax: +61 7-38333888

Level 6, 200 Creek Street, Brisbane, Qld, Australia

PO Box 728
Spring Hill, Qld
Australia 4004

4 August 2008

Company Announcements Office
Australian Securities Exchange

Notice under Section 708A(5)(e)(i) Corporations Act

Gold Aura Limited ("the Company") advised on 19 March 2008 that it had entered into an agreement with Australian Financial Services Licensee, Martin Place Securities ("MPS") to make a placement of up to 12,500,000 fully paid ordinary shares at \$0.04 (4 cents) per share to clients of MPS to raise up to \$500,000 before costs. The funds raised under the placement will be used to fund the exploration and development of the Company's Croydon Project and to provide working capital generally. A total of 9,975,000 shares were issued as part of the placement during the period 19 March – 3 July. Details were previously provided to the Market.

The Company has today issued a further 2,525,000 shares to clients of MPS in finalisation of the placement.

Accordingly the Company gives notice under section 708A(5)(e)(i) *Corporations Act 2001* (Cwth) that:

1. the 2,525,000 shares issued today were issued without disclosure to investors under Part 6D.2 *Corporations Act*;
2. as at the date of this notice the Company has complied with:
 - (i) the provisions of Chapter 2M *Corporations Act* as they apply to the Company; and
 - (ii) section 674 *Corporations Act*; and
3. as at the date of this notice there is no information to be disclosed which is "excluded information" as defined in subsection 708A(7) *Corporations Act* that is reasonable for investors and their professional advisers to find in a disclosure document.

Yours Faithfully
GOLD AURA LIMITED

John Lemon
Company Secretary