

Gold Aura Limited

THE SHAREHOLDER INFORMATION SET OUT BELOW WAS APPLICABLE AS AT 26 SEPTEMBER 2003

Shares and options in Gold Aura Limited are quoted on the Australian Stock Exchange (ASX Codes "GOA" and "GOAO")

% of total holding of 20 largest shareholders -	72.20%
% of total holding of 20 largest optionholders -	80.30%

Substantial shareholder and their number of equity securities are: NIL

(a) Distribution of equity securities

Analysis of numbers of equity holders by size of holdings:

	Shares	Options
1 - 1,000	773	2
1,001 - 5,000	662	782
5,001 - 10,000	2,002	240
10,001 - 100,000	3,164	1,497
100,000 and Over	13,990	6,644
Total	20,591	9,165

Number of holders with holdings less than a marketable parcel are:

	3,726	90.08%	313	93.15%
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Total number of Shareholders 4,136 100.00% 336 100.00%

(b) Equity security holders

The twenty largest holders of each class of equity securities in the company as at 23 September 2003 are:

Name	SHARES		OPTIONS	
	Number	%	Number	%
UNION CAPITAL LIMITED	9,991,541	48.52	6,116,227	66.72
ANZ NOMINEES LIMITED	2,570,088	12.48	407,170	4.44
AUSTEX MINING NL	487,666	2.36		
BELL POTTER NOMINEES PTY LTD	310,962	1.51		
MCNEIL NOMINEES PTY LIMITED	203,599	0.98		
AUSTEX MINING NL	165,953	0.80		
MR KENNETH GRAEME CHAPPLE	139,380	0.67	33,587	0.36
CITICORP NOMINEES PTY LIMITED	120,584	0.58	43,500	0.47
TROMSO PTY LIMITED	100,000	0.48		
MCPHERSON INVESTMENTS PTY LTD	100,000	0.48		
SLIPLINE PTY LTD	100,000	0.48		
TRAYBURN PTY LTD	100,000	0.48		
BRISLAN NOMINEES PTY LTD	88,009	0.42		
GEGENTEIL INVESTMENTS PTY LIMITED	68,169	0.33	25,424	0.27
MR MICHAEL PAIRIDIS	60,712	0.29		
MR TERENCE DOUGLAS CHAPMAN	60,000	0.29		
MR JOHN FINNIE DODDS	50,077	0.24		
COMSEC NOMINEES PTY LIMITED	50,000	0.24		
SAMUEL HOLDINGS PTY LTD	50,000	0.24		
MR COLIN KITTO & MRS MARGARET KITTO	50,000	0.24		
MR JOHN FINNIE DODDS			121,074	1.32
UNUS INVESTMENTS PTY LTD			100,000	1.09
MRS STELLA ANNE BARRIBALL			80,000	0.87
STEINER HANSPETER			60,000	0.65
MRS ROSA SNELLING			60,000	0.65
MR GARRY FRANCIS COOK			47,414	0.51
MR GRAEME JAMES EBERY			37,532	0.40
MR RUSSELL GORDON PUGH			36,000	0.39
MR ROGER SCHMIDLIN			30,000	0.32
MRS GEMMA THERESE LAMBE & MR JEAN-PAUL LAMBE			30,000	0.32
MR STEFEN MARKOVICH			30,000	0.32
MRS NORMA PATRICIA FORBES			30,000	0.32
MR DAVID JOHN LOHMAN			30,000	0.32
CHRISTINA DEVELOPMENTS PTY LTD			22,500	0.24
MR PETER NICHOLAS PAVLIUK & MRS SUSAN ROMA PAVLIUK			20,000	0.21
Total held by twenty largest holders	14,866,740	72.20%	7,360,428	80.30%
Total equities on issue	20,590,454	100%	9,165,659	100%

The listed options are exercisable at 25 cents up to maturity date of 31 March 2005

(c) Voting rights

On a show of hands, each member present shall have one vote.

On a poll, each member present or by proxy, shall have one vote for every share held.

Optionholders do not have any voting rights.