

5 September 2016

Australian Securities Exchange

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CLOSURE OF RIGHTS ISSUE

Crater Gold Mining Limited (“**CGN**”) or the “**Company**”) is carrying out a non-renounceable pro-rata rights issue of one (1) share for every eight (8) shares held at A\$(0.07) (7 cents) per share to raise approximately \$2,121,485 before costs (“the **Rights Issue**”).

The Company advises that the Rights Issue closed at 5.00pm AEST today.

In accordance with the Company’s announcement of 24 August 2016, the timetable to completion of the Rights issue is set out below.

Securities quoted on a deferred settlement basis	Tuesday, 6 September 2016
ASX notified of under-subscriptions	Thursday, 8 September 2016
Issue of new Shares	Monday, 12 September 2016
Expected commencement of trading of new shares on ASX	Tuesday, 13 September 2016
Send Share Holding Statements to Shareholders	

Yours Sincerely,
Crater Gold Mining Limited



Heath Roberts
Company Secretary