



Gold Aura Limited

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6 April 2006

Company Announcements Office
Australian Stock Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Re: Renounceable Rights Issue to Shareholders

The Directors of Gold Aura Limited are pleased to announce that the Company will make a "1 for 2" renounceable rights issue to eligible shareholders in the Company. The Company will look to raise approximately \$1,987,220 (before costs) by offering for subscription a total of approximately 23,379,063 new shares at 8.5 cents (\$0.085) per share, on the basis of 2 new shares for every existing share held, together with 1 free attaching option per 2 new shares.

Funds raised from the issue are to be used for working capital to fund further evaluation and exploration of the Company's various projects. Details of the current status of the projects have recently been announced to the market.

The Company is currently finalising the issue timetable, and expects to issue a Prospectus shortly.

The offer will not be underwritten.

Yours faithfully
GOLD AURA LIMITED

John Lemon
Company Secretary