



# Gold Aura Limited

A.B.N. 75 067 519 779

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Level 6, 200 Creek Street, Brisbane

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Spring Hill Qld  
Australia 4004

2 May 2006

Company Announcements Office  
Australian Stock Exchange Limited  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

**Re: Non-Renounceable Rights Issue**

I refer to the abovementioned Rights Issue which was announced to the market on 6 April 2006.

I confirm that despatch of Prospectuses to eligible shareholders has been completed.

Please find attached a copy of the information sheet which has been sent to eligible shareholders with the Prospectus.

Yours faithfully  
**GOLD AURA LIMITED**

John Lemon  
Company Secretary



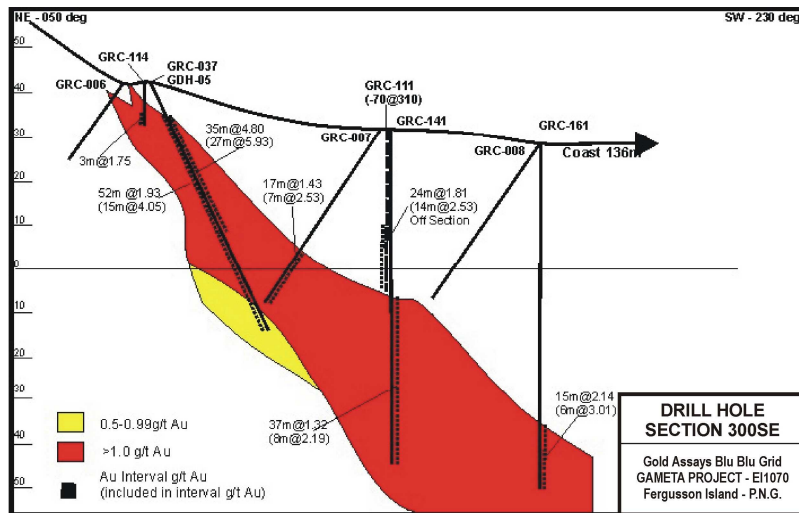
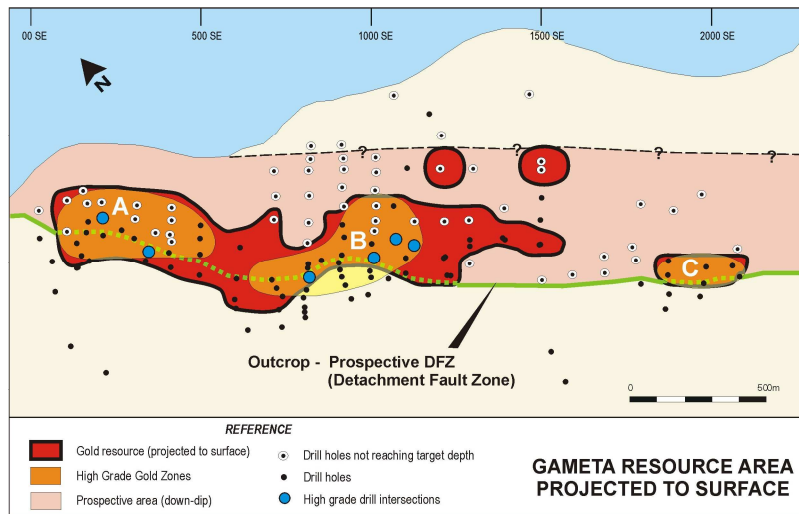
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Gold Aura Limited (GOA) is currently focused on:

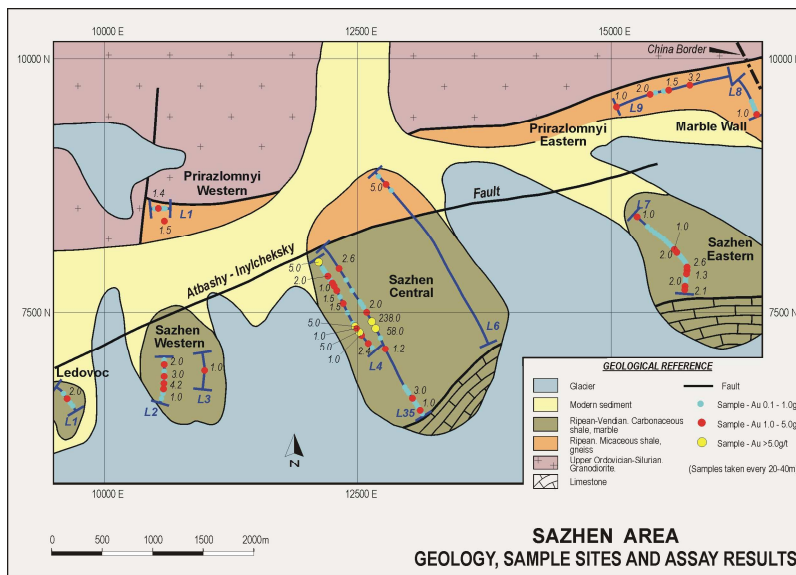
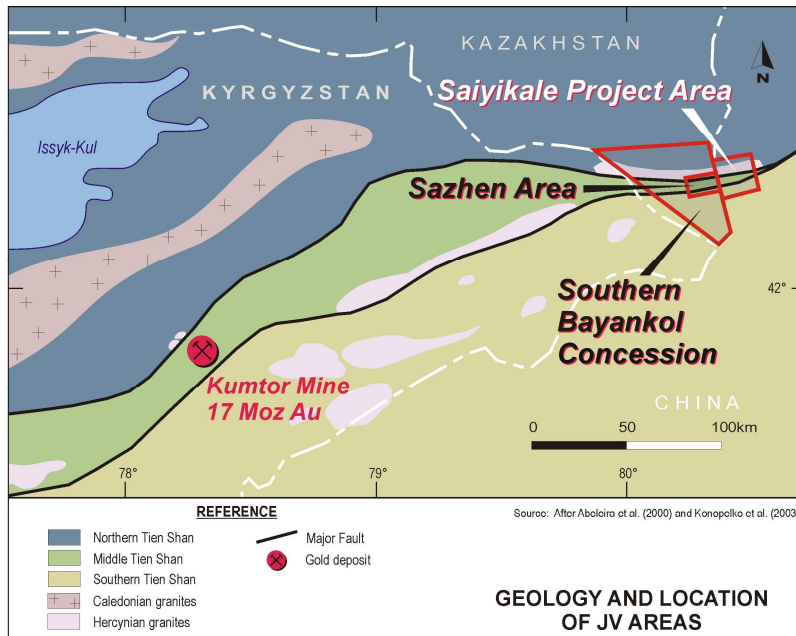
- **SECURING INCOME FROM GOLD PRODUCTION:**

**Fergusson Island (PNG):** The favourable findings of the Pre-Feasibility Study, the recent rise in the gold price and a re interpretation of the geology have enhanced the attractiveness of this Project and a Feasibility Study will now commence into its possible commercial development.



- **EXPLORING OUTSTANDING NEW GOLD OPPORTUNITIES.**

**Southern Bayonkol Concession: (Kazakhstan).** This new JV project, located within the Central Asian Black Shale Gold Belt, a region known to host many large world class gold deposits, contains significant gold mineralisation at Sazhen within an extensive zone 7.5 km long and up to 2.5 km wide. Anomalous gold values within the zone range from 0.1 g/t Au to a high of 238 g/t Au.



**Saiyikale JV Project: (China).** This JV Gold Project area is located within China, commencing from the Kazakhstan border immediately along strike from the Southern Bayankol Concession area.

**Tapajos Gold Region (Brazil).** Gold Aura has entered into a three month option agreement over a number of prospects where extensive gold bearing alluvials indicate the presence of substantial bedrock gold sources.

**Croydon Goldfield (Australia).** A series of major structural zones and untested geophysical anomalies offers new opportunities for large gold occurrences in this significant and under explored, previous gold producing, area of North Queensland. A re-interpretation of the mineralisation controls also promises to delineate new targets.

**GOLD AURA LIMITED**

Level 6, 200 Creek Street, Spring Hill, QLD 4004

**CONTACT: KEN CHAPPLE – TECHNICAL DIRECTOR**

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