



# Gold Aura Limited

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30 September 2009

Company Announcements Office  
Australian Securities Exchange

## **Appendix 3B – Application for Quotation of Convertible Notes**

The Company previously issued Appendices 3B on 16 September 2009 and 21 September 2009 advising of the issue of a total of 3,599 convertible notes. Please find attached a further Appendix 3B which contains the Company's application for quotation of those convertible notes.

Yours faithfully

**GOLD AURA LIMITED**

A handwritten signature in cursive script that reads "John Lemon".

John Lemon  
Company Secretary

Rule 2.7, 3.10.3, 3.10.4, 3.10.5

# Appendix 3B

## New issue announcement, application for quotation of additional securities and agreement

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

Name of entity

Gold Aura Limited

ABN

75 067 519 779

We (the entity) give ASX the following information.

### Part 1 - All issues

*You must complete the relevant sections (attach sheets if there is not enough space).*

- |   |  |  |
|---|--|--|
| 1 | +Class of +securities issued or to be issued   | Convertible Notes  |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued  | 3,599 convertible notes  |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | <b>Conversion rate</b> - each Convertible Note is convertible into 20,000 fully paid ordinary shares in the Company.<br><b>Date for Conversion</b> – subject to shareholder approval, at any time prior to the maturity date which is the earlier of 24 months and 6 months after an announcement to ASX that the proposed takeover by the Company of Anomaly Resources Limited will not proceed; provided that each Convertible Note must be converted into shares within two business days after the Company's closing share price as quoted on the ASX is greater than \$0.0325 for a period of 20 consecutive business days. |

+ See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

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<p>4 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> <li>• the date from which they do</li> <li>• the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment</li> <li>• the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</li> </ul>	<p>No</p>				
<p>5 Issue price or consideration</p>	<p>\$500 per convertible note</p>				
<p>6 Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)</p>	<p>Private placement to investors to raise working capital</p>				
<p>7 Dates of entering +securities into uncertificated holdings or despatch of certificates</p>	<p>28 August 2009, 2, 4, 7, 9, 11 and 16 September 2009</p>				
<p>8 Number and +class of all +securities quoted on ASX (including the securities in clause 2 if applicable)</p>	<table border="1"> <thead> <tr> <th data-bbox="694 1635 997 1668">Number</th> <th data-bbox="997 1635 1283 1668">+Class</th> </tr> </thead> <tbody> <tr> <td data-bbox="694 1668 997 1899">3,599</td> <td data-bbox="997 1668 1283 1899"></td> </tr> </tbody> </table>	Number	+Class	3,599	
Number	+Class				
3,599					

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+ See chapter 19 for defined terms.

	Number	+Class
9 Number and +class of all +securities not quoted on ASX (including the securities in clause 2 if applicable)		
10 Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	N/A	

## Part 2 - Bonus issue or pro rata issue

11 Is security holder approval required?	
12 Is the issue renounceable or non-renounceable?	
13 Ratio in which the +securities will be offered	
14 +Class of +securities to which the offer relates	
15 +Record date to determine entitlements	
16 Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	
17 Policy for deciding entitlements in relation to fractions	
18 Names of countries in which the entity has +security holders who will not be sent new issue documents  <small>Note: Security holders must be told how their entitlements are to be dealt with. Cross reference: rule 7.7.</small>	
19 Closing date for receipt of acceptances or renunciations	

+ See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

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- |    |   |  |
|----|---|--|
| 20 | Names of any underwriters   |  |
| 21 | Amount of any underwriting fee or commission  |  |
| 22 | Names of any brokers to the issue   |  |
| 23 | Fee or commission payable to the broker to the issue  |  |
| 24 | Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of +security holders   |  |
| 25 | If the issue is contingent on +security holders' approval, the date of the meeting  |  |
| 26 | Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled  |  |
| 27 | If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders |  |
| 28 | Date rights trading will begin (if applicable)  |  |
| 29 | Date rights trading will end (if applicable)  |  |
| 30 | How do +security holders sell their entitlements <i>in full</i> through a broker?   |  |
| 31 | How do +security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?  |  |

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+ See chapter 19 for defined terms.

- 32 How do +security holders dispose of their entitlements (except by sale through a broker)?
- 33 +Despatch date

### Part 3 - Quotation of securities

*You need only complete this section if you are applying for quotation of securities*

- 34 Type of securities  
(tick one)
- (a)  Securities described in Part 1
- (b) All other securities
- Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

#### Entities that have ticked box 34(a)

#### Additional securities forming a new class of securities

*(If the additional securities do not form a new class, go to 43)*

*Tick to indicate you are providing the information or documents*

- 35  If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders
- 36  If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories
- 1 - 1,000  
1,001 - 5,000  
5,001 - 10,000  
10,001 - 100,000  
100,001 and over
- 37  A copy of any trust deed for the additional +securities

*(now go to 43)*

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+ See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

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**Entities that have ticked box 34(b)**

38 Number of securities for which  
 +quotation is sought

39 Class of +securities for which  
 quotation is sought

40 Do the +securities rank equally in  
 all respects from the date of  
 allotment with an existing +class  
 of quoted +securities?

If the additional securities do not  
 rank equally, please state:

- the date from which they do
- the extent to which they  
 participate for the next  
 dividend, (in the case of a  
 trust, distribution) or interest  
 payment
- the extent to which they do  
 not rank equally, other than in  
 relation to the next dividend,  
 distribution or interest  
 payment

41 Reason for request for quotation  
 now

Example: In the case of restricted securities, end  
 of restriction period

(if issued upon conversion of  
 another security, clearly identify  
 that other security)

	Number	+Class
42 Number and +class of all +securities quoted on ASX (including the securities in clause 38)		

(now go to 43)

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+ See chapter 19 for defined terms.

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**Quotation agreement**

1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.

2 We warrant the following to ASX.

- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
- If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here: 

Date: 30 September 2009

.....  
(Company Secretary)

Print name: John Lemon

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+ See chapter 19 for defined terms.



**GOLD AURA LIMITED  
ACN 067 519 779**

**APPENDIX 3B**

**35. Twenty largest holders of additional securities**

Holder	Number of Convertible Notes Held*	%
1 City Natural Resources High Yield Trust Plc	1,000	27.78
2 Alcardo Investments Limited	400	11.11
3 National Nominees Ltd	300	8.33
4 Super 1136 Pty Ltd	275	7.64
5 RBCSF Pty Ltd	200	5.55
6 Shimfield Pty Ltd	124	3.44
7 Super 1136 Pty Ltd	121	3.36
8 Cairnglen Investments Pty Limited	100	2.77
9 Monk Nominees Pty Ltd	100	2.77
10 Martin Place Securities Staff Super Fund Pty Ltd	88	2.44
11 Marcus Andrew Stoodley	80	2.22
12 Barbara Ann Parker	70	1.94
13 Leslie Clyde Parker	70	1.94
14 Lewer Corporation Pty Limited	60	1.66
15 Cecil Hoffman & Norma Hoffman	50	1.38
16 Coffs Harbour Building Supplies Pty Ltd	42	1.16
17 Leet Investments Pty Ltd	40	1.11
18 Ronald Guy Allen	40	1.11
19 P Ewart Investments Pty Ltd	40	1.11
20 Anthony Caruana	30	0.83
<b>Total</b>	<b>3,230</b>	<b>89.65</b>

\* Total on issue = 3,599

**36. Distribution Schedule – Number of Holders**

Number of Securities	Number of Holders
1 – 1,000	62
1,001 – 5,000	-
5,001 – 10,000	-
10,001 – 100,000	-
100,001 and over	-