



Gold Aura Limited

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Level 6, 200 Creek Street, Brisbane

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Spring Hill Qld
Australia 4004

1st September 2005

Company Announcements Office
Australian Stock Exchange Limited
20 Bridge Street
Sydney NSW 2000

Dear Sirs

RE: Placement of Shares and Free Attaching Options

Gold Aura Limited advised that it has agreed to a placement of 7,255,882 ordinary shares (GOA) at an issue price of 8.5 cents (\$0.085) per ordinary share and 7,255,882 free attaching options expiring on or before 31st March 2009 with an exercise price of 13 cents (\$0.13) to various investors that satisfy the requirements of Section 708.

It is advised that the \$616,750 in funds raised will be used to continue to evaluate the investigation of potential gold production opportunities and to fund the working capital requirements of the company.

We wish to give notice for the purpose of section 708A(5)(e) of the Corporation Act 2001 that:

- The new ordinary shares and options were issued without disclosure to investors under Part 6D.2 of the Corporations Act 2001;
- Gold Aura Limited has complied with relevant provisions of Chapter 2M of the Corporations Act 2001 and section 674 of the Corporations Act 2001 as they apply to the Company; and
- The company has no excluded information with the meaning of sections 708(A)(7) and 708(A)(8) of the Corporations Act 2001.

For further information on this issue please contact the Company Secretary on +61 7 3833 3833.

Yours faithfully

Gold Aura Limited

R B Murdoch
Managing Director