



Gold Aura Limited

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Spring Hill Qld
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15th November 2004

Company Announcements Office
Australian Stock Exchange Limited
20 Bridge Street
Sydney NSW 2000

Dear Sirs

Gold Aura Limited advises that it has agreed to a placement of 500,000 ordinary shares (GOA) and 500,000 (GOAO) free attaching options expiring 31st March 2005 with an exercise price of 25 cents to various investors that satisfy the requirements of Section 708.

The \$65,000 in funds raised by the issue is to be used to evaluate and fund the investigation of potential gold production opportunities and to fund working capital requirements of the company.

We wish to give notice for the purpose of section 708A(5)(e) of the Corporation Act 2001 that:

- The new ordinary shares and options were issued without disclosure to investors under Part 6D.2 of the Corporations Act 2001;
- Gold Aura Limited has complied with relevant provisions of Chapter 2M of the Corporations Act 2001 and section 674 of the Corporations Act 2001 as they apply to the Company; and
- The company has no excluded information with the meaning of sections 708(A)(7) and 708(A)(8) of the Corporations Act 2001.

It is also advised that the Company has lodged an Appendix 3B detailing these new issues.

Yours faithfully
Gold Aura Limited

A handwritten signature in black ink, appearing to be 'R B Murdoch', with a long horizontal line extending to the right.

R B Murdoch
Managing Director