
25 July 2013

Australian Securities Exchange


Notice under Section 708A(5)(e)(i) *Corporations Act*

Crater Gold Mining Limited ("the Company") has issued 49,333,991 fully paid ordinary shares to Global Resources Corporation Limited, the details of which were announced to the Market yesterday.

Accordingly the Company gives notice under section 708A(5)(e)(i) *Corporations Act 2001* (Cwth) that:

1. the abovementioned securities were issued without disclosure to investors under Part 6D.2 *Corporations Act*,
2. as at the date of this notice the Company has complied with:
 - (i) the provisions of Chapter 2M *Corporations Act* as they apply to the Company; and
 - (ii) section 674 *Corporations Act*; and
3. as at the date of this notice there is no information to be disclosed which is "excluded information" as defined in subsection 708A(7) *Corporations Act* that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Yours Faithfully
CRATER GOLD MINING LIMITED



John Lemon
Company Secretary