

28 May 2010

Company Announcements Office  
Australian Securities Exchange

**SpringTree Funding Facility - Notice under Section 708A(5)(e)(i) *Corporations Act***

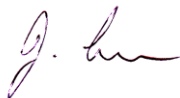
Gold Anomaly Limited (“the Company”) announced in April details of the funding facility (up to \$6.7 million) (“the Facility”) provided to it by New York based investment fund SpringTree Special Opportunities Fund, LP (“SpringTree”). As also previously advised, the first advance of funds under the Facility (\$750,000) was made to the Company in April.

In accordance with the terms of the Facility the Company has today issued 25,773,196 fully paid ordinary shares in the Company (as well as 2,577,320 options) to Spring Tree’s nominee in repayment of \$500,000 of the funds advanced to it under the Facility.

Accordingly the Company gives notice under section 708A(5)(e)(i) *Corporations Act 2001* (Cwth) that:

1. the 25,773,196 shares were issued without disclosure to investors under Part 6D.2 *Corporations Act*;
2. as at the date of this notice the Company has complied with:
  - (i) the provisions of Chapter 2M *Corporations Act* as they apply to the Company; and
  - (ii) section 674 *Corporations Act*; and
3. as at the date of this notice there is no information to be disclosed which is “excluded information” as defined in subsection 708A(7) *Corporations Act* that is reasonable for investors and their professional advisers to find in a disclosure document.

Yours Faithfully  
**GOLD ANOMALY LIMITED**



John Lemon  
Company Secretary