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Australian Securities Exchange

## **CRATER MOUNTAIN PROJECT – ACQUISITION OF 100% OF PROJECT**

Gold Anomaly Limited (“the Company” or “GOA”) has previously advised that the Crater Mountain Project in PNG (“the Project”) is carried on by the Company’s PNG subsidiary company, Anomaly Limited (“Anomaly”) under a joint venture arrangement and that Anomaly owns or is entitled to a total 90% interest in the Project.

GOA is pleased to advise that it has contracted with Triple Plate Junction Plc and Celtic Minerals Ltd to acquire their respective 8% and 2% interests in the Project for AUD\$200,000 and \$50,000 respectively. This will bring GOA’s ownership of the Project (through Anomaly) to 100%. The acquisition of the interests is subject to the consent of the PNG Minister for Mines.

The Crater Mountain Gold and Copper Project has for some time represented GOA’s flagship project and the movement to full ownership will facilitate ease of administering and running the Project, as well as making the Project more attractive to potential joint venture partners should that be considered as an option. The Project contains an inferred resource of 790,000 ozs gold at the Mixing Zone region of the Project. GOA has also identified the Project’s High Grade Zone (“HGZ”) as an area where small scale mining of some 100,000 ozs of gold could be undertaken. GOA recently announced its intention to use the proceeds of its current fully underwritten \$6.9 million rights issue to arrange the required regulatory approvals, develop an exploration adit and commence small scale production at the HGZ with the view of ultimately full scale production at the HGZ. The cash flow generated from the small scale production at the HGZ is planned to finance ongoing Mixing Zone drilling and exploration at the Project.

Yours Faithfully

**GOLD ANOMALY LIMITED**

Greg Starr  
Chairman

### **Competent Person Statement**

*The information contained in this letter relating to Exploration Results and Mineral Resources at Gold Anomaly’s Crater Mountain Project is based on information compiled by Mr. Peter Macnab, non-executive director of Gold Anomaly Limited. Mr. Macnab is a Fellow of the Australian Institute of Geoscientists and has the relevant experience in relation to the mineralisation being reported upon to qualify as a Competent Person as defined in the 2004 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr. Macnab consents to the inclusion in the letter of the matters based on his information in the form and context in which it appears.*