

2 March 2012

ASX Market Announcements
Australian Securities Exchange

Share Purchase Plan Offer & Options Offer – Extension of Closing Date

Gold Anomaly Limited (“the Company”) is currently conducting an offer to eligible Shareholders under its Share Purchase Plan (“SPP”) and an offer of options to those Shareholders who acquire shares under the SPP. The terms of the offers have previously been disclosed.

The Company’s directors have elected to further extend the closing date under the SPP offer and the options offer from Monday, 5 March 2012 to Monday, 19 March 2012. Consequently the revised timetable for the offers is as follows:

Event	Date
Announce Share Purchase Plan (“SPP”) to ASX	19 January 2012 (Thursday)
Record Date (to identify eligible shareholders entitled to participate in the offer under the SPP)	18 January 2012 (Wednesday)
SPP Offer & Options Offer Opening Date	27 January 2012 (Friday)
Despatch of SPP Offer to eligible Shareholders, together with Prospectus containing offer of Options	27 January 2012 (Friday)
Despatch Notice of Shareholder Meeting to Shareholders	27 January 2012 (Friday)
Shareholder Meeting	27 February 2012 (Monday)
SPP & Options Offer Closing Date	19 March 2012 (Monday)*
Allot & Issue Shares and Options & Despatch Share & Option Holding Statements by	22 March 2012 (Thursday)*
Apply to ASX for Quotation of Shares & Options by	22 March 2012 (Thursday)*

* Date may change at the discretion of the Company’s Board of Directors

Yours Faithfully
GOLD ANOMALY LIMITED



John Lemon
Company Secretary