

13 August 2010

Company Announcements Office
Australian Securities Exchange

Share Purchase Plan Offer

The Company announced on 10 August details of the Company's offer to Shareholders under the Company's Share Purchase Plan. Please find attached copies of the following documents which have been sent to the Company's shareholders:

1. Chairman's Letter dated 13 August 2010;
2. Share Purchase Plan Terms & Conditions; and
3. Application Form.

Yours Faithfully

GOLD ANOMALY LIMITED



John Lemon
Company Secretary