



Gold Aura Limited

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Level 6, 200 Creek Street, Spring Hill

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Australia 4004

6 July 2007

Company Announcement Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Re: Share Placement – Notice under Section 708A(5)(e)(i) Corporations Act

Gold Aura Limited (“the Company”) advises that on 29 June 2007 it issued 7,955,700 fully paid ordinary shares to various clients of Australian Financial Services Licensee, Martin Place Securities. The securities issued represent part of the placement to Martin Place Securities clients which was approved by shareholders at the Company’s general meeting held on 22 June 2007. The balance of the placement will be completed in the near future.

Accordingly the Company gives notice under section 708A(5)(e)(i) *Corporations Act 2001 (Cwth)* that:

1. the shares were issued without disclosure to investors under Part 6D.2 *Corporations Act*;
2. as at the date of this notice the Company has complied with :
 - (i) the provisions of Chapter 2M *Corporations Act* as they apply to the Company; and
 - (ii) section 674 *Corporations Act*; and
3. as at the date of this notice there is no information to be disclosed which is “excluded information” as defined in subsection 708A(7) *Corporations Act* that is reasonable for investors and their professional advisers to find in a disclosure document.

Yours faithfully

GOLD AURA LIMITED

A handwritten signature in purple ink, appearing to read 'J. Lemon'.

John Lemon
Company Secretary