



Gold Aura Limited

A.B.N. 75 067 519 779



10 October 2007

SHARE PLACEMENT

Gold Aura Limited (ASX code: GOA) has reached agreement with various professional and sophisticated investors for the issue to them of a total of 10,750,000 ordinary shares and 4,300,000 attaching options (expiring 31 March 2009, exercisable at \$0.13 per option). The shares will be issued at \$0.08 per ordinary share together with 1 free attaching option per 2.5 ordinary shares subscribed to raise funds of \$860,000.

The funds raised will primarily be used to fund the Company's exploration program at Croydon and working capital in general.

ABOUT GOLD AURA LIMITED

Gold Aura's principal activity is the global exploration for world class mineral resources. Its current focus is directed towards follow-up investigations of the newly discovered zinc dominant and copper dominant, mineralised zones at Croydon, the resource infill drilling program at Gameta in PNG and the commencement of exploration at Sao Chico in Brazil. Gold Aura is also continuing with exploration on its promising gold projects in Kazakhstan and China.

For further information please contact;

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Yours faithfully

GOLD AURA LIMITED

Ken Chapple
Managing Director