

5 June 2023

**CRATER GOLD MINING LIMITED – WITHDRAWAL OF PROSPECTUS**

Crater Gold Mining Limited (ACN 067 519 779) (**CGN** or the **Company**) wishes to advise that the directors of the Company have resolved to withdraw the Company's prospectus dated 14 March 2023 (**Prospectus**).

The Company thanks those investors who supported the offers and will arrange for all funds received to be returned to applicants as soon as practicable.

The Company advises that it intends to continue exploration at the Company's Croydon Projects. The Company looks forward to providing further updates to shareholders regarding future plans at the earliest opportunity.

The Company confirms the consolidation of capital approved by shareholders at the general meeting on 11 April 2023 will continue to proceed as follows:

Action	Date
Effective Date of Consolidation	9 June 2023
Last day for pre-Consolidation trading.	13 June 2023
Post-Consolidation trading commences on a deferred settlement basis.	14 June 2023
Record Date.	15 June 2023
Last day for the Company to register transfers on a pre-Consolidation basis.	15 June 2023
First day for the Company to update its register and send holding statements to security holders reflecting the change in the number of Shares they hold.	16 June 2023
Last day for the Company to update its register and to send holding statements to security holders reflecting the change in the number of Shares they hold and to notify ASX that this has occurred.	21 June 2023

This announcement has been authorised by the Board of Directors.

For further information, please contact:

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