



# Gold Aura Limited

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22<sup>nd</sup> October 2004

Company Announcements Office  
Australian Stock Exchange Limited  
20 Bridge Street  
Sydney NSW 2000

Dear Sirs

We refer to our announcement dated 18<sup>th</sup> October 2004 regarding the placement of 500,000 ordinary shares (GOA) at 13 cents per share and 500,000 free attaching options to various private investors.

We wish to give notice for the purpose of section 708A(5)(e) of the Corporation Act 2001 that:

- The new ordinary shares and options were issued without disclosure to investors under Part 6D.2 of the Corporations Act 2001;
- Gold Aura Limited has complied with relevant provisions of Chapter 2M of the Corporations Act 2001 and section 674 of the Corporations Act 2001 as they apply to the Company; and
- The company has no excluded information with the meaning of sections 708(A)(7) and 708(A)(8) of the Corporations Act 2001.

The Company has also lodged an Appendix 3B detailing the new issues.

Yours faithfully  
**Gold Aura Limited**

A handwritten signature in black ink, appearing to be 'R B Murdoch', with a long horizontal line extending to the right.

R B Murdoch  
Managing Director