



# Gold Aura Limited

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13 February 2007

Company Announcements Office  
Australian Securities Exchange  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

## Non-Renounceable Rights Issue

Under the Company's rights issue which closed on 2 February 2007 the Company issued 17,679,812 shares and 8,839,963 options to eligible shareholders. Despatch of share and option allotment statements to shareholders has occurred today.

Yours faithfully  
**GOLD AURA LIMITED**

A handwritten signature in cursive script, appearing to read 'J. Lemon'.

John Lemon  
Company Secretary