

23 June 2015

Australian Securities Exchange

Convertible Note Interest Payment - Correction

The Company has on issue 138,190 convertible notes (“the Notes”) which are quoted on the ASX (ASX code: CGNG). The Notes were issued on 22 August 2014, bear interest at the rate of 10% per annum, and have a three year term.

The Company will on 30 June 2015 pay to Note holders the second interest instalment on the notes, totalling \$171,317.74 (net of any applicable withholding tax) in respect of the period 1 January 2015 – 30 June 2015. This represents a gross interest payment (before deducting any withholding tax) of \$1.24 per Note.

Yesterday the Company incorrectly advised that the record date for the interest payment is 22 June 2015. The correct record date is Monday, 29 June 2015. The Ex date (the date from which the convertible notes trade “ex” interest payments) is Thursday, 25 June 2015.

CRATER GOLD MINING LIMITED



John Lemon
Company Secretary