

23 March 2012

ASX Market Announcements  
Australian Securities Exchange

### **Share Purchase Plan Offer Results**

The Company raised \$1,287,000 under its recently completed Share Purchase Plan offer to Shareholders. The Company wishes to thank its shareholders for their support. The Company had entered into an Underwriting Agreement with Patersons Corporate Finance ("PCF") for the first \$2 million of the offer to be underwritten by PCF, however due to Market conditions and in accordance with the terms of the Underwriting Agreement the balance will now not be taken up by PCF.

Yours Faithfully  
**GOLD ANOMALY LIMITED**



John Lemon  
Company Secretary