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WARNING/IMPORTANT

The contents of this document and the terms of the Rights Issue have not been reviewed by any regulatory authority in Australia, New Zealand, Hong Kong or Papua New Guinea. You are advised to exercise caution in relation to the Rights Issue. If you are in any doubt about any of the contents of this document and other Rights Issue documents you should seek independent professional advice.

15 March 2013

Australian Securities Exchange

Underwritten Renounceable Rights Issue – Timetable Revision

Earlier today the Company announced details of the renounceable pro rata 18 for 10 rights issue (“**Rights Issue**”) to be undertaken by the Company. The timetable for the Rights Issue in the Company’s announcement wrongly stated that the date for securities being quoted on a deferred settlement basis is Tuesday 23 April. The correct date is Tuesday 16 April. The revised timetable* is as follows:

Notice to Shareholders containing information in Appendix 3B	Monday 18 March
Shares trade "Ex" the entitlements issue on the ASX and rights trading starts	Tuesday 19 March
Record Date to identify Eligible Shareholders and to determine Entitlements under the offer	Monday 25 March
1. Despatch of Offer and Entitlement and Acceptance Form ("Opening Date") 2. Advise ASX that despatch completed	Thursday 28 March
Rights trading ends	Monday 15 April
Securities quoted on a deferred settlement basis	Tuesday 16 April
Closing Date	Monday 22 April
ASX notified of under-subscriptions	Friday 26 April
Last day to enter securities into security holdings	Tuesday 30 April
Expected commencement of trading of new shares on ASX	Wednesday 1 May
Send Share Holding Statements to Shareholders	Thursday 2 May

*The timetable is indicative only and subject to change. Subject to the *Corporations Act 2001* (Cth) and the ASX Listing Rules, the Company, in conjunction with the Rights Issue underwriter, reserves the right to vary the dates in connection with the Rights Issue, including the closing date, without prior notice. The Company, in conjunction with the underwriter, also reserves the right not to proceed with all or part of the Rights Issue at any t

time prior to the date of issue of shares under the Rights Issue (in which event application monies will be refunded without interest).

Yours Faithfully

GOLD ANOMALY LIMITED

A handwritten signature in cursive script that reads "John Lemon".

John Lemon

Company Secretary