



Gold Anomaly Limited ABN 75 067 519 779

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Australian Securities Exchange

REVISED PRESENTATION

On 9 July 2013 the Company released the presentation given to Shareholders by the Company's Managing Director following the shareholder meeting held that day. The presentation has subsequently been revised in certain respects. The revised presentation slides are attached.

Yours Faithfully

GOLD ANOMALY LIMITED

John Lemon
Company Secretary

THE WAY FORWARD

- The Company believes that in the long run the gold price will again rise
- Immediate focus will be on production then return to exploration
- Crater Mountain has the potential for a number of deposits which will be rigorously exploited in stages
- Exploration with a view to extraction of high grade gold (>10g/t) from the epithermal High Grade Zone at Crater Mountain will be accelerated
- Freefire regards the enhancement of shareholders' value to be the focal driving force behind the business. The Board has a strategic plan and the ability to execute
- The adoption of the name of "Crater Gold Mining" signals a re-branding of the Company to reflect its new commitment, energy, strategy and strength under Freefire and the board

CRATER MOUNTAIN EXPLORATION UPDATE

- Airborne magnetic & radiometric survey completed
- Data being processed for interpretation. Preliminary results encouraging and full report expected soon
- A further limited drilling program is planned to begin in 2nd quarter 2014 to be funded by cash flow from production at the High Grade Zone
- Based on an identified zone from drilling of 750m strike length by 550m width and 150m thickness the Company is targeting an estimated 100 to 200 million tonnes @0.5g/t to 1.5g/t Au within the Mixing Zone (note the potential quantity and grade is conceptual in nature, there has been insufficient exploration to define an enlarged mineral resource, and it is uncertain if further exploration will result in the determination of an enlarged mineral resource).
- There are geological similarities to other Mixing Zones such as Wafi and Hidden Valley which are high volume, have relatively low operating costs and expected long lives of over 10 years
- Mixing Zone currently has a JORC Inferred resource of 790,000 ounces. Based on the range of parameters above Mixing Zone drilling will target increasing the Inferred resource with infill drilling moving a high percentage of the Inferred to Measured category.

NON CORE PROJECTS (Cont.)

(B) Croydon Gold/Graphite (Queensland)

- In July 2012, Gold Anomaly entered into agreement with Global Resources Corporation to acquire from Global an Exploration Permit for Minerals (“EPMA 18616”) in the Croydon District
- EPMA 18616, expected to be granted soon, covers 97.2 square kilometers, including the Golden Gate graphite deposit and the Golden Gate gold mine, which was the largest producer on the Croydon Goldfield at 480,000 ounces of gold
- Upon the grant of the EPM, Global will transfer a 94% legal and beneficial interest in the EPM to the Company

(C) Fergusson Island – Papua New Guinea

- EL1972 granted which incorporates 295,000 ounces JORC Inferred resource at the Gameta Gold Project
- Initial new geological scouting activities underway