



# Gold Aura Limited

A.B.N. 75 067 519 779



Tel: +61 7-38333833  
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Level 6, 200 Creek Street, Brisbane

PO Box 728  
Spring Hill Qld  
Australia 4004

28 November 2008

## Company Announcements Office Australian Securities Exchange Limited

### Re: Non-Renounceable Rights Issue – Extension of Offer Period

Gold Aura Limited has decided to extend the closing date under its 1 for 1 non-renounceable rights issue by two weeks from Monday 8 December 2008 to Monday 22 December 2008. Accordingly the revised timetable for the rights issue is as follows:

|   |                                  |
|---|----------------------------------|
| 1. Announcement of Rights Issue to ASX<br>2. Application to ASX for quotation of Shares (Appendix 3B)<br>3. Lodge Prospectus with ASX | <u>31 October</u>                |
| Notice to Shareholders containing information in Appendix 3B  | <u>3 November</u><br>(Monday)    |
| <b>Shares trade "Ex" the entitlements issue on the ASX</b>  | <u>5 November</u><br>(Wednesday) |
| Record Date to identify Eligible Shareholders and to determine Entitlements under the Prospectus                                      | <u>11 November</u><br>(Tuesday)  |
| 1. Despatch of Prospectus and Entitlement and Acceptance Form ("Opening Date")<br>2. Advise ASX that despatch completed               | <u>17 November</u><br>(Monday)   |
| <b>Closing Date</b>   | <u>22 December</u><br>(Monday)   |
| Securities quoted on a deferred settlement basis  | <u>23 December</u><br>(Tuesday)  |
| ASX notified of under-subscriptions   | <u>29 December</u><br>(Monday)   |
| Despatch Share Holding Statements   | <u>2 January</u><br>(Friday)     |
| Expected commencement of trading of new shares on ASX   | <u>5 January</u><br>(Monday)     |

Please find enclosed the letter which has been sent to the Company's shareholders notifying of the extension of the offer period under the rights issue.

### **ABOUT GOLD AURA LIMITED (ASX code GOA)**

GOA's principal activity is the global exploration for world class mineral resources. Its current focus is directed towards follow-up investigations of the polymetallic systems within the Croydon Zinc Project area, North Queensland; the BacTech funded exploration program at Fergusson Island in PNG; and the commencement of exploration at Sao Chico in Brazil.

For further information please contact;

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Managing Director

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or visit Gold Aura's website at [www.goldaura.com.au](http://www.goldaura.com.au).



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28 November 2008

Dear Shareholder

## Re: Non-Renounceable 1 for 1 Rights Issue – Extension of Closing Date

As you are aware the Company is currently conducting a one (1) for one (1) non-renounceable rights issue. A prospectus for the rights issue has previously been sent to you.

The purpose of this letter is to advise you that the Company is extending the closing date under the rights issue by two weeks from Monday 8 December 2008 to Monday 22 December 2008. Accordingly, the revised timetable for the rights issue is as follows:

|   |                                  |
|---|----------------------------------|
| 1. Announcement of Rights Issue to ASX<br>2. Application to ASX for quotation of Shares (Appendix 3B)<br>3. Lodge Prospectus with ASX | <u>31 October</u>                |
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| <b>Closing Date</b>   | <u>22 December</u><br>(Monday)   |
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Therefore if you wish to take up shares under the rights issue and you haven't already done so you should complete the Entitlement and Acceptance Form previously sent to you with the Prospectus and return it in accordance with the instructions in Section 5.2 of the Prospectus by 5.00 pm IEDST) on 22 December 2008.

Yours faithfully  
**GOLD AURA LIMITED**

Greg Starr  
Chairman