

Crater Gold Mining Limited ABN 75 067 519 779

28 October 2022

Dear Shareholder,

ANNUAL GENERAL MEETING – NOTICE AND PROXY FORM

Notice is hereby given that the Annual General Meeting (**Meeting**) of Shareholders of Crater Gold Mining Limited (**ASX:CGN, the Company**) will be held at the offices of Consilium Corporate, Level 2, 22 Mount Street, Perth, Western Australia on Tuesday 29 November 2022 commencing at 11.00am AWST.

In accordance with Part 1.2AA of the Corporations Act, the Company will not be dispatching physical copies of the Notice of Meeting (NOM). Instead, a copy of the NOM is available to view online and download from the Company's website, under ASX Announcements at <http://www.cratergold.com.au/irm/content/asx-announcements.aspx>

The Board has made the decision that it will hold a physical Meeting with the appropriate social gathering and physical distancing measures in place to comply with the Federal Government's and State Government's current restrictions for physical gatherings.

Shareholders will not be sent a hard copy of the Notice unless Shareholders have already notified the Company that they wish to receive documents such as the Notice in hard copy. If you have any difficulty in obtaining a copy of the Notice, please contact the Company on info@cratergold.com.au

Shareholders who receive their communications electronically will, as they have on previous occasions, receive an email from the Company's share registry, Link Market Services, with links directing them to the Notice and the online voting portal.

A Proxy Form in relation to the Meeting is included with this letter. Voting on the resolutions at the Meeting is important and Shareholders who are unable to attend the Meeting in person are encouraged to exercise their voting rights by completing and returning the enclosed Proxy Form. Please refer to the full Notice for further important information.

Completed proxy forms must be returned to and received by the Company's Share Registry, Link Market Services, by 11.00am AWST on Sunday 27 November 2022, by following the lodgement instructions on the proxy form.

Shareholders can contact the Company Secretary with any questions prior to the meeting via email at info@cratergold.com.au

The NOM is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser.

Yours faithfully,



Andrea Betti

Company Secretary

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This announcement has been authorised by Andrea Betti, the Company Secretary of Crater Gold Mining Limited.
