

Registered Office and Postal Address

Crater Gold Mining Limited ABN 75 067 519 779

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20 August 2014

Australian Securities Exchange

## **Rights Issue - Results**

The Company's 1 convertible note for each 1,000 shares non-renounceable rights issue closed on 18 August 2014. Under the rights issue the Company sought to raise up to \$3,454,750 from eligible shareholders. Application funds totalling \$2,564,775 were received and therefore the issue was undersubscribed by \$889,975. As the rights issue was fully underwritten the Company will look to the underwriters of the rights issue to account for the undersubscribed amount.

Yours Faithfully CRATER GOLD MINING LIMITED

John Lemon

John Lemon <u>Company Secretary</u>