



Gold Aura Limited

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7 February 2007

Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Re: Non-Renounceable Rights Issue

Gold Aura Limited (GOA) advises that the Company's Non-Renounceable Rights Issue closed on 2 February, 2007.

The Company issued a prospectus dated 18 December 2006 seeking to raise approximately \$2,837,717 from eligible shareholders.

Application funds totalling \$1,944,779 were received, and therefore the issue was undersubscribed by approximately \$892,938.

The funds raised will be used primarily to continue the Company's drilling and exploration programs, including:

- (I) northwest of Croydon, where a recent discovery of zinc, silver and tin mineralisation has been made, associated with geophysical anomalies;
- (II) at Gameta in PNG, where GOA is exploring areas of known high grade gold mineralisation, open at depth; and
- (III) in Kazakhstan and Brazil,

and for working capital generally.

Yours faithfully
GOLD AURA LIMITED

A handwritten signature in black ink, appearing to read 'R. Murdoch'.

Rob Murdoch
Chairman