

MARKET RELEASE

23 September 2015

Crater Gold Mining Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Crater Gold Mining Limited (the "Company") will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement in relation to a proposed capital raising.

Security Code: CGN

Shannon Hong

SENIOR ADVISER, LISTINGS COMPLIANCE



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23 September 2015

Ms Shannon `Hong Australian Securities Exchange

Request For Voluntary Suspension

Crater Gold Mining Limited (ASX:CGN) requests a voluntary suspension to be placed on the Company's securities, effective immediately, and provides the following information:

The Company makes the request pending the release of an announcement in relation to a material capital raising by way of placement of shares under the Company's Listing Rule 7.1 and/or 7.1A capacity.

The voluntary suspension is expected to last until the earlier of the Company releasing an announcement related to the capital raising or the commencement of trading on Thursday, 24 September 2015.

The Company is not aware of any reason why the voluntary suspension should not be granted.

Yours sincerely Crater Gold Mining Limited

Heath Roberts Company Secretary