



Gold Anomaly Limited ABN 75 067 519 779

Registered Office and Postal Address

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20 December 2012

Australian Securities Exchange

1. Notice under Section 708A(5)(e)(i) Corporations Act
2. Bergen Facility Finalised

Gold Anomaly Limited ("the Company") today issued 135,000,000 fully paid ordinary shares in accordance with the terms of its Convertible Security Agreement with Bergen Global Opportunity Fund, LP, the details of which were announced to the Market on 9 May 2012. (This means that all outstanding obligations under the Convertible Security Agreement have now been fulfilled).

Accordingly the Company gives notice under section 708A(5)(e)(i) *Corporations Act 2001* (Cwth) that:

1. the abovementioned securities were issued without disclosure to investors under Part 6D.2 *Corporations Act*;
2. as at the date of this notice the Company has complied with:
 - (i) the provisions of Chapter 2M *Corporations Act* as they apply to the Company; and
 - (ii) section 674 *Corporations Act*; and
3. as at the date of this notice there is no information to be disclosed which is "excluded information" as defined in subsection 708A(7) *Corporations Act* that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Yours Faithfully
GOLD ANOMALY LIMITED

John Lemon
Company Secretary