

16 February 2012

ASX Market Announcements
Australian Securities Exchange

1. Share Purchase Plan Offer & Options Offer – Extension of Closing Date
2. Letter to Shareholders

1. Share Purchase Plan Offer & Options Offer - Extension of Closing Date

Gold Anomaly Limited (“the Company”) is currently conducting an offer to eligible Shareholders under its Share Purchase Plan (“SPP”) and an offer of options to those Shareholders who acquire shares under the SPP. The terms of the offers have previously been disclosed.

The Company’s directors have elected to extend the closing date under the SPP offer and the options offer from Friday 17 February 2012 to Monday 5 March 2012. Consequently the revised timetable for the offers is as follows:

Event	Date
Announce Share Purchase Plan (“SPP”) to ASX	19 January 2012 (Thursday)
Record Date (to identify eligible shareholders entitled to participate in the offer under the SPP)	18 January 2012 (Wednesday)
SPP Offer & Options Offer Opening Date	27 January 2012 (Friday)
Despatch of SPP Offer to eligible Shareholders, together with Prospectus containing offer of Options	27 January 2012 (Friday)
Despatch Notice of Shareholder Meeting to Shareholders	27 January 2012 (Friday)
Shareholder Meeting	27 February 2012 (Monday)
SPP & Options Offer Closing Date	5 March 2012 (Monday)*
Allot & Issue Shares and Options & Despatch Share & Option Holding Statements by	9 March 2012 (Friday)*
Apply to ASX for Quotation of Shares & Options by	9 March 2012 (Friday)*

* Date may change at the discretion of the Company’s Board of Directors

2. Letter to Shareholders

Please find attached a copy of the Company's letter sent to Shareholders today.

Yours Faithfully

GOLD ANOMALY LIMITED

A handwritten signature in blue ink that reads "John Lemon". The signature is written in a cursive style with a large initial 'J' and a long, sweeping underline.

John Lemon
Company Secretary

16 February 2012

Dear Shareholder

Share Purchase Plan & Options Offers – Extension

On 27 January I wrote to you advising details of the Company’s Share Purchase Plan (“SPP”) offer and separate offer of options to eligible Shareholders. The Company’s directors have elected to extend the closing date under the SPP offer and options offer from Friday 17 February 2012 to Monday 5 March 2012. Consequently the revised timetable for the offers is as follows:

Event	Date
Announce Share Purchase Plan (“SPP”) to ASX	19 January 2012 (Thursday)
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If you have not already done so I urge you to give consideration to supporting your Company by taking up shares under the SPP offer. Some Shareholders have expressed uncertainty about participating because the market price of the Company’s shares has not been much different to the offer price (2.0 cents) during the offer period. I urge you to consider however that the Company’s market share price immediately before the Share Purchase Plan offer was announced was 2.3 cents. As I mentioned in my letter dated 27 January it is in the nature of Share Purchase Plans, particularly for small companies, that following their

announcement some shareholders may sell shares in the company to try to extract some profit, being the difference between the market price and the Share Purchase Plan offer price. **All other things being equal** this tends to create downward pressure on the company's share price during the period of the Share Purchase Plan offer. The offer price of 2.0 cents represents a 16.6% discount to the market price immediately before the offer was announced, and you will not have to pay brokerage or other charges if you take up shares under the offer.

Please find enclosed a copy of the Company's ASX release dated 13 February 2012 which contains details of the highly encouraging latest assay results at the Company's exciting Crater Mountain, PNG Project.

Yours Sincerely

GOLD ANOMALY LIMITED

A handwritten signature in black ink, appearing to be 'G. Starr', written over a faint, illegible printed name.

Greg Starr
Executive Chairman