

10 April 2018

Mr Sebastian Bednarczyk Senior Adviser, Listings Compliance ASX Compliance Pty Ltd PERTH

Sebastian.Bednarczyk@asx.com.au

Dear Sebastian

REQUEST FOR TRADING HALT

Pursuant to ASX Listing Rule 17.1, Crater Gold Mining Ltd (**Company**) (ASX:CGN) requests a trading halt in respect of all its listed securities for up to 2 business days, effective immediately, pending an clarification of the announcement made 10 April 2018 titled "Jumbo and large flakes graphite identified at Golen Gate".

The Company expects to make this announcement at any time within the next two days prior to market open on Thursday 12th April 2018, after which time it would expect its securities to be trading.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

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Andrea Betti Company Secretary