

18 December 2017

Australian Securities Exchange

A2 POLYMETALLIC SAMPLING PROGRAM COMPLETED

- **Collection of 377 soil samples from the A2 Polymetallic Project completed.**
- **Samples dispatched to Actlabs Canada, for SGH technique assay.**

The Company (Crater Gold Mining Limited, ASX: CGN) is pleased to announce that the grid based soil sampling program at the A2 Polymetallic Project has been completed. This involved the collection of B-Horizon soil samples from 361 sites together with 16 selected duplicates for a total of 377 samples.

The samples have been dispatched to and received by Actlabs Canada. As previously announced (6th November 2017, "Exploration Programme Commenced- A2 Polymetallic Project"), the SGH sampling technique is a cost effective, deep penetrating geochemical technique which has been successful at other prospects world-wide in being able to detect geochemical anomalism for metals from depths of up to 900 metres.

The grid based sampling program covered the previously drilled mineralised holes at the A2 Polymetallic project site (a zone 1,250m long by 600m wide) and the entire aeromagnetic anomaly, most of which is currently untested. It is anticipated that the SGH technique will collaborate the previously intersected mineralisation identified by the drilling, and further identify extensions of the known mineralisation.

Priority targets identified will be tested by drilling after the wet season in 2018.

For further information contact:

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Managing Director

The information contained in this report that relates to Exploration Results at the A2 Polymetallic Project near Croydon, Queensland, is based on information compiled by Ken Chapple, who is an Associate Member of The Australasian Institute of Mining and Metallurgy and a Fellow of the Australian Institute of Geoscientists. Mr Chapple has been assisting the Company as a technical consultant relating to his areas of expertise. Mr Chapple has sufficient experience relevant to the style of mineralisation and type of deposit involved to qualify as a Competent Person as defined in the 2012 JORC Code. Mr Chapple is an independent principal geological consultant with KCICD Pty Ltd and consents to the inclusion of the report in matters based on his information in the form and context in which it appears.

Forward Looking Statements This Announcement may contain forward looking statements. The words 'anticipate', 'believe', 'expect', 'project', 'forecast', 'estimate', 'likely', 'intend', 'should', 'could', 'may', 'target', 'plan' and other similar expressions are intended to identify forward looking statements. Indications of, and guidance on, future earnings and financial position and performance are also forward looking statements. Forward-looking statements are subject to risk factors associated with the Company's business, many of which are beyond the control of the Company. It is believed that the expectations reflected in these statements are reasonable but they may be affected by a variety of variables and changes in underlying assumptions which could cause actual results or trends to differ materially from those expressed or implied in such statements. There can be no assurance that actual outcomes will not differ materially from these statements. You should not place undue reliance on forward-looking statements and neither Crater Gold Mining Limited nor any of its directors, employees, servants, advisers or agents assume any obligation to update such information.