

# Appendix 5B

## Mining exploration entity quarterly report

Introduced 1/7/96. Origin: Appendix 8. Amended 1/7/97, 1/7/98, 30/9/2001, 01/06/10.

Name of entity

Gold Anomaly Limited

ABN

75 067 519 779

Quarter ended ("current quarter")

March 2012

### Consolidated statement of cash flows

	Current quarter \$A'000	Year to date (9 months) \$A'000
<b>Cash flows related to operating activities</b>		
1.1 Receipts from product sales and related debtors	-	-
1.2 Payments for		
(a) exploration and evaluation	(2,567)	(9,144)
(b) development	-	-
(c) production	-	-
(d) administration	(464)	(1,360)
(administration disbursements include payments incurred in completion of year end and is higher than normal operating periods)		
1.3 Dividends received	-	-
1.4 Interest and other items of a similar nature received	8	103
1.5 Interest and other costs of finance paid	-	-
1.6 Income taxes paid	-	-
1.7 Other ( <i>royalty income, GST refunded</i> )	18	123
	(3,005)	(10,278)
<b>Net Operating Cash Flows</b>		
<b>Cash flows related to investing activities</b>		
1.8 Payment for purchases of:		
(a) prospects	-	-
(b) equity investments	-	-
(c) other fixed assets	-	(180)
1.9 Proceeds from sale of:		
(a) prospects	-	-
(b) equity investments	-	-
(c) other fixed assets	-	-
1.10 Loans to other entities	(414)	(414)
1.11 Loans repaid by other entities	-	-
1.12 Other	-	-
	(414)	(594)
<b>Net investing cash flows</b>		
1.13 Total operating and investing cash flows (carried forward)	(3,419)	(10,872)

+ See chapter 19 for defined terms.

**Appendix 5B**  
**Mining exploration entity quarterly report**

1.13	Total operating and investing cash flows (brought forward)	(3,418)	(10,871)
<b>Cash flows related to financing activities</b>			
1.14	Proceeds from issues of shares, options, etc.	3,382	9,533
1.15	Proceeds from sale of forfeited shares	-	-
1.16	Proceeds from borrowings	-	1,950
1.17	Repayment of borrowings	-	(550)
1.18	Dividends paid	-	-
1.19	Other ( <i>costs associated with capital raising</i> )	(141)	(537)
<b>Net financing cash flows</b>		3,241	10,396
<b>Net increase (decrease) in cash held</b>		(176)	(474)
1.20	Cash at beginning of quarter/year to date	994	1,286
1.21	Exchange rate adjustments to item 1.20	1	7
1.22	<b>Cash at end of quarter</b>	817	817

**Payments to directors of the entity and associates of the directors**  
**Payments to related entities of the entity and associates of the related entities**

		Current quarter \$A'000
1.23	Aggregate amount of payments to the parties included in item 1.2	(109)
1.24	Aggregate amount of loans to the parties included in item 1.10	(414)

1.25 Explanation necessary for an understanding of the transactions

*Payments to Directors are for the provision of geological and executive management services.*

*The loan the to other entity is a short term loan to Kenai Resources associated with an obligation of a subsidiary company, GOA Brazil. The obligation is being assumed by Kenai on completion of the GOA Brazil sale and as a result the loan will be repaid on the completion of the sale of GOA Brazil to Kenai. This sale is expected to be completed in April 2012*

+ See chapter 19 for defined terms.

**Non-cash financing and investing activities**

- 2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

Nil
-----

- 2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

<i>Nil</i>
------------

**Financing facilities available**

*Add notes as necessary for an understanding of the position.*

		Amount available \$A'000	Amount used \$A'000
3.1	Loan facilities	-	-
3.2	Credit standby arrangements	50	-

**Estimated cash outflows for next quarter**

		\$A'000
4.1	Exploration and evaluation	1,745
4.2	Development	-
4.3	Production	-
4.4	Administration	348
	<b>Total</b>	<b>2,093</b>

**Appendix 5B**  
**Mining exploration entity quarterly report**

---

**Reconciliation of cash**

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.		Current quarter \$A'000	Previous quarter \$A'000
5.1	Cash on hand and at bank	817	994
5.2	Deposits at call	-	-
5.3	Bank overdraft	-	-
5.4	Other (provide details)	-	-
<b>Total: cash at end of quarter (item 1.22)</b>		<b>817</b>	<b>994</b>

**Changes in interests in mining tenements**

	Tenement reference	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter
6.1	Interests in mining tenements relinquished, reduced or lapsed			
6.2	Interests in mining tenements acquired or increased			

**Issued and quoted securities at end of current quarter**

*Description includes rate of interest and any redemption or conversion rights together with prices and dates.*

	Total number	Number quoted	Issue price per security (see note 3)	Amount paid up per security (see note 3)
7.1	<b>Preference securities (description)</b>	-	-	-
7.2	Changes during quarter			
	(a) Increases through issues	-	-	-
	(b) Decreases through returns of capital, buy-backs, redemptions	-	-	-

---

+ See chapter 19 for defined terms.

**Issued and quoted securities at end of current quarter (cont.)**

*Description includes rate of interest and any redemption or conversion rights together with prices and dates.*

	Total number	Number quoted	Issue price per security (see note 3)	Amount paid up per security (see note 3)
7.3 <b>+Ordinary securities</b>	1,565,551,424	1,565,551,424	-	Fully paid
7.4 Changes during quarter				
(a) Increases through issues	169,084,983	169,084,983	-	Fully paid
(b) Decreases through returns of capital, buy-backs	-	-	-	-
7.5 <b>+Convertible debt securities</b>	-	-	-	-
7.6 Changes during quarter				
(a) Increases through issues	-	-	-	-
(b) Decreases through securities matured, converted	-	-	-	-

+ See chapter 19 for defined terms.

**Appendix 5B**  
**Mining exploration entity quarterly report**

			<i>Exercise price</i>	<i>Expiry date</i>
7.7	<b>Options</b> <i>(description and conversion factor)</i>	263,502,888 GOAOA	263,502,888 GOAOA	3.0 cents 30-Jun-12
		2,000,000 GOAAM	-	4.0 cents 1-Apr-13
		11,000,000	-	4.55 cents 7-Apr-13
		2,577,320	-	2.72 cents 27-May-13
		824,176	-	2.55 cents 24-Jun-13
		700,935	-	3.00 cents 29-Jul-13
		837,989	-	2.51 cents 30-Aug-13
		568,182	-	2.46 cents 22-Sep-13
		810,811	-	2.59 cents 29-Sep-13
		505,051	-	2.77 cents 19-Oct-13
		728,155	-	2.88 cents 31-Oct-13
		738,916	-	2.84 cents 1-Nov-13
		655,022	-	3.21 cents 22-Nov-13
		490,196	-	4.28 cents 30-Nov-13
		757,576	-	4.62 cents 20-Dec-13
		788,644	-	4.44 cents 20-Jan-14
		932,836	-	3.75 cents 23-Feb-14
		889,680	-	3.93 cents 30-Mar-14
		880,282	-	3.98 cents 03-May-14
		690,608	-	5.07 cents 02-Jun-14
		503,356	-	4.17 cents 04-Jul-14
		449,102	-	4.68 cents 04-Aug-14
		496,689	-	4.23 cents 05-Sep-14
		13,166,666	-	3.50 cents 30-Jun-15
		21,083,334	-	4.50 cents 30-Jun-15
		503,356	-	4.17 cents 04-Jul-14
		449,102	-	4.68 cents 04-Aug-14
		496,689	-	4.23 cents 05-Sep-14
		622,407	-	3.37 cents 05-Oct-14
7.8	Issued during quarter	151,359,983	151,359,983	3.0 cents 30-Jun-12
7.9	Exercised during quarter			
7.10	Expired during quarter	-	-	-
7.11	Debentures (totals only)	-	-	-
7.12	Unsecured notes (totals only)	-	-	-

+ See chapter 19 for defined terms.

## Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX (see note 4).
- 2 This statement does give a true and fair view of the matters disclosed.

Sign here:



..... Date: xx April 2012  
(Director/~~Company secretary~~)

Print name: Gregory Barry Starr

## Notes

- 1 The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
- 2 The "Nature of interest" (items 6.1 and 6.2) includes options in respect of interests in mining tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.
- 3 **Issued and quoted securities.** The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities.
- 4 The definitions in, and provisions of, *AASB 1022: Accounting for Extractive Industries* and *AASB 1026: Statement of Cash Flows* apply to this report.
- 5 **Accounting Standards** ASX will accept, for example, the use of International Accounting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.