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Market Announcements Platform  
Australian Securities Exchange

### **Rights Issue Results - Correction**

The Company yesterday announced results of its recent 2 for 3 non-renounceable rights issue which closed on 12 November 2012. Some corrections are required to the results announced and to reflect the terms of the offer which included a 19.9% cap and scale-back in respect of applications for additional shares in excess of a shareholder's entitlement.

Under the rights issue the Company sought to raise up to \$3,745,558.22 from eligible shareholders. Application funds totalling \$3,273,831 were received and therefore the issue was undersubscribed by \$471,727.22 after application of the 19.9% cap and scale-back. As the rights issue was underwritten as to \$2,778,892 the Company will look to the underwriter of the rights issue to account for the undersubscribed amount.

The holding of the Company's largest shareholder, FreeFire Technology Limited ("FreeFire"), will increase to 19.9% as a result of its take up of shares under the rights issue. As FreeFire is also the underwriter of the rights issue its holding will increase further following allocation of the underwriting shares. FreeFire's revised holding will be announced to the Market following completion of all share allocations.

Yours Faithfully  
**GOLD ANOMALY LIMITED**

John Lemon  
Company Secretary