

MARKET RELEASE

2 March 2016

Crater Gold Mining Limited

TRADING HALT

The securities of Crater Gold Mining Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 4 March 2016 or when the announcement is released to the market.

Security Code: CGN

Shannon Hong

SENIOR ADVISER, LISTINGS COMPLIANCE



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2 March 2016

Ms Shannon Hong Australian Securities Exchange

Request For Trading Halt

Crater Gold Mining Limited (ASX:CGN) requests a trading halt to be placed on the Company's securities, effective immediately, and provides the following information:

- The Company makes the request pending the release of an announcement in relation to a material capital raising by way of placement of shares under the Company's Listing Rule 7.1 capacity.
- The trading halt is expected to last until the earlier of the Company releasing an announcement related to the capital raising or the commencement of trading on Friday, 4 March 2016.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely Crater Gold Mining Limited

Heath Roberts

Company Secretary

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