

13 September 2016

Australian Securities Exchange

Market Announcements Platform  
Australian Securities Exchange

### Completion of Rights Issue, Issued Capital and Top 20

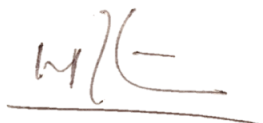
Crater Gold Mining Limited (**CGN**, or the **Company**) is pleased to announce the completion of its non-renounceable pro-rata rights issue of one (1) share for every eight (8) shares held at A\$(0.07) (7 cents) per share (the **Rights Issue**). After accounting for ineligible jurisdictions, the Rights Issue resulted in subscriptions for approximately \$2,076,000 in new shares. As stated in the Rights Issue offer letter, approximately \$1.6 million in debt owed by the Company to Freefire Technology Ltd has been retired as a result of the Rights Issue, and additional general working capital has been raised for the Company.

The Company has today issued and allotted 29,663,190 new shares and seeks quotation of those shares.

The Company's **issued capital** following the Rights Issue is attached.

In addition, a **Top 20 Shareholder List** for the Company's quoted shares coded CGN is attached.

Yours Sincerely,  
**Crater Gold Mining Limited**



**Heath Roberts**  
Company Secretary

**CRATER GOLD MINING LIMITED**

**ISSUED CAPITAL**

**TUESDAY 13 SEPTEMBER 2016 to TUESDAY 13 SEPTEMBER 2016**

<u>Security Code</u>	<u>Description</u>	<u>Previous Issued Capital</u>	<u>Current Issued Capital</u>	<u>Variance</u>
CGN	ORDINARY FP	242,455,431	272,118,621	29,663,190
CGNG	10% UNSEC CON NOTE 21/08/2017	138,190	138,190	0
CGNO37	OPTION EXP 30/09/17 @ \$0.25	4,600,000	4,600,000	0
CGNO38	EMPL OPT EXP 30/09/17 @ \$0.25	2,100,000	2,100,000	0
CGN039	OPTIONS @\$0.25 EXP 27/07/19	7,800,000	7,800,000	0
CGNO40	OPTS @\$0.25 EXP 30/09/17	800,000	800,000	0
CGNO41	OPTS @\$0.25 EXP 27/07/2019	5,800,000	5,800,000	0
CGN042	OPT EXP 12/07/2020 @ \$0.125	9,000,000	9,000,000	0

**end of report**

**CRATER GOLD MINING LIMITED**

**FIRST 20 INVESTORS REPORT  
MONDAY 12 SEPTEMBER 2016**

<u>Rank</u>	<u>Investor</u>	<u>Current Balance</u>	<u>% Issued Capital</u>
<b>Sec. Group: ORD - ORDINARY</b>			
1	FREEFIRE TECHNOLOGY LTD	160,085,929	<b>58.83%</b>
2	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	7,209,371	<b>2.65%</b>
3	MR GRAHAM JOHN BAILEY + MRS ANNETTE MAREE BAILEY <BAILEY SUPER FUND A/C>	4,375,000	<b>1.61%</b>
4	MR NORMAN COLBURN MAYNE <N C MAYNE FAMILY FUND A/C>	4,300,000	<b>1.58%</b>
5	ONE MANAGED INVESTMENT FUNDS LIMITED <TECHNICAL INVESTING ABSOLUTE RETURN A/C>	4,000,000	<b>1.47%</b>
6	GRAHAM BAILEY EARTHMOVING PTY LTD	3,125,000	<b>1.15%</b>
7	MR JOE HOLLOWAY	2,643,524	<b>.97%</b>
8	ONE MANAGED INVESTMENT FUNDS LIMITED <TI GROWTH A/C>	2,500,000	<b>.92%</b>
9	MR PAUL THOMAS MCGREAL	1,800,000	<b>.66%</b>
10	BLOOM STAR INVESTMENT LIMITED	1,775,649	<b>.65%</b>
11	CITICORP NOMINEES PTY LIMITED	1,521,755	<b>.56%</b>
12	M CHUNG PTY LTD <M & D CHUNG S/F A/C>	1,354,040	<b>.50%</b>
13	CRK HOLDINGS PTY LTD	1,337,500	<b>.49%</b>
14	MR MICHAEL PATRICK LAWRY	1,248,216	<b>.46%</b>
15	J P MORGAN NOMINEES AUSTRALIA LIMITED	1,175,023	<b>.43%</b>

**CRATER GOLD MINING LIMITED**

**FIRST 20 INVESTORS REPORT  
 MONDAY 12 SEPTEMBER 2016**

<u>Rank</u>	<u>Investor</u>	<u>Current Balance</u>	<u>% Issued Capital</u>
16	MR VINEET JINDAL	1,111,888	.41%
17	IAE STUDY IN AUSTRALIA PTY LTD <IAE SUPERANNUATION FUND A/C>	1,000,000	.37%
18	MR COLIN FRANK WEST	1,000,000	.37%
19	J G DUNN SUPERANNUATION FUND PTY LTD <J G DUNN SUPER FUND A/C>	955,000	.35%
20	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED <EUROCLEAR BANK SA NV A/C>	942,517	.35%

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<b>TOTAL FOR TOP 20:</b>	<b>203,460,412</b>	<b>Investors</b> <b>20</b>	<b>74.77%</b>
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<b>TOTAL IN THIS REPORT:</b>	<b>203,460,412</b>	<b>Investors</b> <b>20</b>	<b>74.77%</b>
<b>TOTAL OTHER INVESTORS:</b>	<b>68,658,209</b>	<b>3,384</b>	<b>25.23%</b>
<b>GRAND TOTAL:</b>	<b>272,118,621</b>	<b>3,404</b>	<b>100.00%</b>

end of report