

Gold Aura Limited

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Company Announcements Office Australian Securities Exchange

SUMMARY OF RIGHTS ISSUE SHORTFALL PLACEMENTS

Under the Company's Non-Renounceable Rights Issue which closed on 22 December 2008, a total of 15,338,642 ordinary shares and 15,338,642 free attaching options were issued raising \$153,386.54, leaving a total of up to 139,261,254 ordinary shares and 139,261,254 free attaching options available for placement under a shortfall facility up until 21 March 2009.

Gold Aura advises that upon closure of the shortfall placement period, a total of 60,208,711 ordinary shares and 60,208,711 free attaching options had been issued (all previously advised), raising \$602,087.11.

About Gold Aura

Gold Aura's principal activity is the global exploration for world class mineral resources. Its current focus is the commencement of gold production at the high grade gold Sao Chico property in Brazil, the BacTech funded gold exploration program at Fergusson Island in PNG and the evaluation of the vein style polymetallic (zinc-tin-copper-silver dominant) mineralisation discovered at Croydon.

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Or visit the GOA website www.goldaura.com.au