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Crater Gold Mining Limited ABN 75 067 519 779

24 September 2013

Australian Securities Exchange

Shareholder Meeting - Chair

As previously advised a meeting of the Company's shareholders will be held on 26 September 2013.

Unfortunately the Company's Chairman of Directors, Mr Sam Chan is unable to attend the meeting. In Mr Chan's absence Managing Director Greg Starr will chair the meeting.

Yours Faithfully CRATER GOLD MINING LIMITED

John Lonon

John Lemon Company Secretary