



**Gold Anomaly Limited ABN 75 067 519 779**

Registered Office and Postal Address

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7 December 2010

Company Announcements Office  
Australian Securities Exchange

**Notice under Section 708A(5)(e)(i) Corporations Act**

Gold Anomaly Limited ("the Company") previously announced (in April this year) details of the funding facility (up to \$6.7 million) ("the Facility") provided to it by New York based investment fund Spring Tree Special Opportunities Fund, LP ("Spring Tree"). A further advance of funds (\$150,000) under the Facility was made to the Company in November.

In accordance with the terms of the Facility the Company on 1 December 2010 issued 4,901,961 fully paid ordinary shares in the Company (as well as 490,196 options) to Spring Tree in repayment of the abovementioned \$150,000 advance.

Accordingly the Company gives notice under section 708A(5)(e)(i) *Corporations Act 2001* (Cwth) that:

1. the abovementioned securities were issued without disclosure to investors under Part 6D.2 *Corporations Act*;
2. as at the date of this notice the Company has complied with:
  - (i) the provisions of Chapter 2M *Corporations Act* as they apply to the Company; and
  - (ii) section 674 *Corporations Act*; and
3. as at the date of this notice there is no information to be disclosed which is "excluded information" as defined in subsection 708A(7) *Corporations Act* that is reasonable for investors and their professional advisers to find in a disclosure document.

Yours Faithfully  
**GOLD ANOMALY LIMITED**

John Lemon  
Company Secretary