



Gold Anomaly Limited ABN 75 067 519 779

Registered Office and Postal Address

Level 4, 15-17 Young St
Sydney, NSW, 2000
Australia
Ph (02) 9241 4224
Fax (02) 9252 2335

9 May 2012

Market Announcements Platform
Australian Securities Exchange

Notice under Section 708A(5)(e)(i) Corporations Act

Gold Anomaly Limited ("the Company") today issued 25,000,000 fully paid ordinary shares ("Shares") (as well as 13,000,000 options and a convertible security) to Bergen Global Opportunity Fund, LP ("Bergen") in accordance with the terms of its Convertible Security Agreement with Bergen, the details of which were announced to the market earlier today.

Accordingly the Company gives notice under section 708A(5)(e)(i) *Corporations Act 2001* (Cwth) that:

1. the abovementioned Shares were issued without disclosure to investors under Part 6D.2 *Corporations Act*;
2. as at the date of this notice the Company has complied with:
 - (i) the provisions of Chapter 2M *Corporations Act* as they apply to the Company; and
 - (ii) section 674 *Corporations Act*; and
3. as at the date of this notice there is no information to be disclosed which is "excluded information" as defined in subsection 708A(7) *Corporations Act* that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Yours Faithfully
GOLD ANOMALY LIMITED

John Lemon
Company Secretary