

Gold Aura Limited

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PO Box 728 Spring Hill Qld Australia 4004

7 April 2006

Company Announcements Office Australian Stock Exchange Limited 20 Bridge Street SYDNEY NSW 2000

Dear Sir/Madam

Re: Correction to Announcement of 6 April 2006 (Rights Issue)

There were inadvertent typographical errors in the announcement of 6 April 2006. The Rights Issue is non-renounceable, and is on the basis of 1 new share for every 2 shares held. The announcement should read as follows:-

"The Directors of Gold Aura Limited are pleased to announce that the Company will make a "1 for 2" non-renounceable rights issue to eligible shareholders in the Company. The Company will look to raise approximately \$1,987,220 (before costs) by offering for subscription a total of approximately 23,379,063 new shares at 8.5 cents (\$0.085) per share, on the basis of 1 new share for every 2 existing shares held, together with 1 free attaching option per 2 new shares.

Funds raised from the issue are to be used for working capital to fund further evaluation and exploration of the Company's various projects. Details of the current status of the projects have recently been announced to the market.

The Company is currently finalising the issue timetable, and expects to issue a Prospectus shortly.

The offer will not be underwritten."

Yours faithfully GOLD AURA LIMITED

John Lemon Company Secretary