Gold Aura Limited

A.B.N. 75 067 519 779

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Level 1, 606 Sherwood Road, Sherwood
Brisbane, Qld, Australia

PO Box 1980
Sunnybank Hills, Qld
Australia 4109

17 September 2009

Company Announcements Office
Australian Securities Exchange

General Meeting of Shareholders - Correction

The Notice of General Meeting provided yesterday was not the version sent to the Company's shareholders. (An earlier version of the Notice was inadvertently sent to ASX yesterday). The version sent to Shareholders:

1. included an Independent Expert Report as Schedule 4; and
2. included the figure "$1,799,500" rather than "1,582,500" in paragraph 7.1 (page 10).

Please find attached the Notice of Meeting sent to the Company's shareholders.

Yours Faithfully
GOLD AURA LIMITED

John Lemon
Company Secretary

Gold Aura Limited

A.B.N. 75 067 519 779

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Level 1, 606 Sherwood Road, Sherwood,
Brisbane, Qld, Australia

Postal Address:
PO Box 1980
Sunnybank Hills, Q
Australia 4109

NOTICE OF GENERAL MEETING

Date of Meeting:	Friday, 16 October 2009
Time of Meeting:	11.00am (Brisbane Time)
Place of Meeting:	Offices of Hacketts Chartered Accountants Level 3, 549 Queen Street Brisbane, Queensland Australia

This Notice of General Meeting should be read in its entirety. If you are in doubt as to how to vote at the meeting you should seek advice from your accountant, solicitor or other professional adviser before voting.

GOLD AURA LIMITED
ABN 75 067 519 779

NOTICE OF GENERAL MEETING

A General Meeting of Shareholders of Gold Aura Limited ("the Company") will be held at the offices of Hacketts Chartered Accountants at Level 3, 549 Queen Street, Brisbane, Queensland, Australia on Friday, 16 October 2009 at 11.00 am (Brisbane time).

The accompanying Explanatory Memorandum provides additional information on the matters to be considered at the General Meeting, and forms part of this Notice of General Meeting.

Certain terms and abbreviations used in this Notice of General Meeting and the accompanying Explanatory Memorandum are defined in Section 15 of the Explanatory Memorandum.

AGENDA

1. RESOLUTION 1 - RATIFICATION OF ISSUE OF SHARES TO PEGASUS CORPORATE ADVISORY PTY LTD

To consider and, if thought appropriate, pass the following resolution as an **ordinary resolution**:

"That the issue of 1,750,000 fully paid ordinary shares in the capital of the Company to Pegasus Corporate Advisory Pty Ltd on 30 October 2008 is hereby approved for the purposes of ASX Listing Rule 7.4 and for all other purposes."

2. RESOLUTION 2 - RATIFICATION OF ISSUE OF SHARES AND OPTIONS TO UNION RESOURCES LIMITED

To consider and, if thought appropriate, pass the following resolution as an **ordinary resolution**:

"That the issue of (i) 5,000,000 fully paid ordinary shares in the capital of the Company, and (ii) 5,000,000 options to subscribe for ordinary shares in the capital of the Company, exercisable at $0.03 (3 cents) per option on or before 30 June 2012, to Union Resources Limited on 14 May 2009 is hereby approved for the purposes of ASX Listing Rule 7.4 and for all other purposes."

3. RESOLUTION 3 - RATIFICATION OF ISSUE OF SHARES AND OPTIONS TO MARTIN PLACE SECURITIES CLIENTS

To consider and, if thought appropriate, pass the following resolution as an **ordinary resolution**:

"That the issue of (i) 4,500,000 fully paid ordinary shares in the capital of the company, and (ii) 4,500,000 options to subscribe for ordinary shares in the capital of the company, exercisable at $0.03 (3 cents) per option on or before 30 June 2012, to two clients of Australian Financial Services Licensee Martin Place Securities Pty Ltd on 18 June 2009 is hereby approved for the purposes of ASX Listing Rule 7.4 and for all other purposes."

4. RESOLUTION 4 - APPROVAL OF CONVERSION OF CONVERTIBLE NOTES

To consider and, if thought appropriate, pass the following resolution as an **ordinary resolution**:

*"That for the purposes of ASX Listing Rule 7.1 and for all other purposes, approval is given for the holders from time to time of the 3,599 convertible notes issued by the Company from 28 August – 16 September 2009 inclusive (**Convertible Notes**) to convert all or any of their Convertible Notes into fully paid ordinary shares in the capital of the Company, subject to the terms and conditions of the Convertible Notes, if and when they elect to do so."*

5. RESOLUTION 5 – APPROVAL OF ISSUE OF SHARES TO DIRECTOR G. STARR

*To consider and, if thought appropriate, pass the following resolution as an **ordinary resolution**:*

"That for the purposes of ASX Listing Rule 10.11, and for all other purposes, approval is given for the issue by the Company of up to 5,000,000 fully paid ordinary shares in the capital of the Company to Gregory Barry Starr in lieu of payment to Mr. Starr of $100,000 for (i)reimbursement of payments made by him on behalf of the Company, and (ii)payment of Director's fees and consulting fees owing by the Company to Mr. Starr, on the terms set out in the Explanatory Memorandum."

6. RESOLUTION 6 – APPROVAL OF ISSUE OF SHARES TO DIRECTOR J. COLLINS-TAYLOR

*To consider and, if thought appropriate, pass the following resolution as an **ordinary resolution**:*

"That for the purposes of ASX Listing Rule 10.11, and for all other purposes, approval is given for the issue by the Company of up to 1,500,000 fully paid ordinary shares in the capital of the Company to James Desmond Collins-Taylor in lieu of payment of Director's fees of $30,000 on the terms set out in the Explanatory Memorandum."

7. RESOLUTION 7 - APPROVAL OF MERGER

To consider and, if thought appropriate, pass the following resolution as an **ordinary resolution**:

"That approval is given:

(i) for the Company to acquire up to 31,097,417 fully paid ordinary shares and 20,000,004 fully paid Directors' Shares in the capital of Anomaly Resources Limited pursuant to the Takeover Offers and otherwise on the terms and conditions contained in the notice of Meeting; and

(ii) for the purposes of ASX Listing Rule 10.1 and for all other purposes, for the Company to acquire substantial assets, being ordinary shares and Directors' Shares in Anomaly Resources Limited, from certain related parties of the Company pursuant to the Takeover Offers and otherwise on the terms and conditions contained in the notice of Meeting."

8. RESOLUTION 8 - ELECTION OF DIRECTOR – MR. P. MACNAB

To consider and, if thought appropriate, pass the following resolution as an **ordinary resolution**:

"That, subject to the passing of Resolution 7, Mr. Peter Macnab, being eligible and having consented to act, is elected a director of the Company on and from Completion of the Merger."

9. RESOLUTION 9 - ELECTION OF DIRECTOR – MR. R. MCLEAN

To consider and, if thought appropriate, pass the following resolution as an ordinary resolution:

"That, subject to the passing of Resolution 7, Mr. Robert McLean, being eligible and having consented to act, is elected a director of the Company on and from Completion of the Merger."

10. RESOLUTION 10 - ELECTION OF DIRECTOR – MR. S. SPENCE

To consider and, if thought appropriate, pass the following resolution as an **ordinary resolution**:

"That, subject to the passing of Resolution 7, Mr Sinton Spence, being eligible and having consented to act, is elected a director of the Company on and from Completion of the Merger."

11. RESOLUTION 11 - ELECTION OF DIRECTOR – MR. T. FERMANIS

To consider and, if thought appropriate, pass the following resolution as an ordinary resolution:

"That, subject to the passing of Resolution 7, Mr Thomas Fermanis, being eligible and having consented to act, is elected a director of the Company on and from Completion of the Merger."

12. RESOLUTION 12 - CHANGE OF NAME

To consider and, if thought appropriate, pass the following resolution as a **special resolution**:

"That, subject to the passing of Resolution 7, the name of the Company be changed to "Gold Anomaly Limited" from the time the Company lodges the ASIC Form 205 with ASIC following Completion of the Merger.

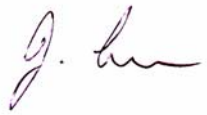
13. RESOLUTION 13 - ADOPTION OF NEW CONSTITUTION

To consider and, if thought appropriate, pass the following resolution as a **special resolution**:

"That with effect from the end of the Meeting the constitution of the Company be repealed and replaced in its entirety with the constitution tabled at this general meeting and signed by the Chair for identification."

BY ORDER OF THE BOARD

GOLD AURA LIMITED



John Lemon
Company Secretary

16 September 2009

GOLD AURA LIMITED
ABN 75 067 519 779

NOTICE OF GENERAL MEETING

EXPLANATORY MEMORANDUM

INTRODUCTION

This Explanatory Memorandum is provided to shareholders of Gold Aura Limited ("the Company") to explain the background to and implications of the resolutions proposed to be passed at, and procedural matters concerning, the General Meeting of Shareholders of the Company to be held at 11.00 am on Friday, 16 October 2009. Terms used in this Explanatory Memorandum are defined in Section 15.

1. RESOLUTION 1 - RATIFICATION OF ISSUE OF SHARES TO PEGASUS CORPORATE ADVISORY PTY LTD

1.1 Subject to a number of exceptions, ASX Listing Rule 7.1 provides that a company must not issue equity securities (shares, options, etc) without shareholder approval if the number of securities issued would, of itself or when added to the number of other equity securities issued by the company in the previous 12 months, exceed 15% of the number of ordinary shares of the Company on issue at the commencement of the 12 month period. ASX Listing Rule 7.4.2 provides that shareholders may approve an issue of securities after the fact (provided the issue did not breach the 15% limit) so that the securities which were issued are regarded as having been issued with shareholder approval for the purpose of Listing Rule 7.1.

1.2 The Company issued 1,750,000 shares to Pegasus Corporate Advisory Pty Ltd on 30 October 2008 as partial consideration for the provision of corporate advisory services to the Company. The issue of the shares was within the 15% limit permitted by ASX Listing Rule 7.1. Nevertheless, the Company is requesting that Shareholders ratify the issue of the shares for the purpose of ASX Listing Rule 7.4.2 so that the Company will have the flexibility to issue further securities under ASX Listing Rule 7.1 if the need or opportunity arises.

1.3 As required by ASX Listing Rule 7.5, the following information is provided:

(i) 1,750,000 shares were issued.
(ii) The shares were issued for nil cash consideration.
(iii) The shares are fully paid ordinary shares and are subject to the same rights and obligations and rank equally with all other shares in the capital of the Company.
(iv) The shares were issued to Pegasus Corporate Advisory Pty Ltd.
(v) No funds were raised from the issue of the shares.
(vi) **Voting Exclusion Statement**
As required by the ASX Listing Rules, the Company will disregard any votes cast on this resolution by:
- Pegasus Corporate Advisory Pty Ltd; and
- an associate (as defined in the ASX Listing Rules) of Pegasus Corporate Advisory Pty Ltd.

However, the Company need not disregard a vote if:
- it is cast by a person as proxy for a person who is entitled to vote, in accordance with the directions on the proxy form; or
- it is cast by the person chairing the meeting as proxy for a person who is entitled to vote, in accordance with a direction on the proxy form to vote as the proxy decides.

1.4 The Company's directors recommend that Shareholders vote in favour of Resolution 1.

2. RESOLUTION 2 – RATIFICATION OF ISSUE OF SHARES AND OPTIONS TO UNION RESOURCES LIMITED

2.1 Please see Section 1.1 (above) for details of ASX Listing Rule 7.1. Resolution 2 seeks approval for the issue of 5,000,000 shares and 5,000,000 options which were issued on 14 May 2009 (without Shareholder approval) to Union Resources Limited. The issue of the shares and options was within the 15% limit permitted by ASX Listing Rule 7.1. Nevertheless, the Company is requesting Shareholders ratify the issue of the shares and options for the purpose of ASX Listing Rule 7.4.2 so that the Company will have the flexibility to issue further securities under ASX Listing Rule 7.1 if the need or opportunity arises.

2.2 As required by ASX Listing Rule 7.5, the following information is provided:

(i) 5,000,000 shares and 5,000,000 options were issued.

(ii) The shares were issued at $0.01 (1 cent) each for a total of $50,000. The options were free attaching options which were issued for nil cash consideration.

(iii) The shares are fully paid ordinary shares and are subject to the same rights and obligations and rank equally with all other shares in the capital of the Company. The terms and conditions of the options are:

- The options are options to subscribe for Shares and each option gives the option holder the right to subscribe for one Share.
- The exercise price of the options is three cents ($0.03) per option (**Exercise Price**).
- Shares issued on exercise of the options will rank pari passu with all existing ordinary shares of the Company from the date of issue.
- The options may be exercised wholly or in part by notice in writing to the Company received at any time on or before 5.00 pm (EDST) on 30 June 2012 (**Expiry Date**) together with payment for the Exercise Price for the number of options being exercised and the options certificate (if any) for those options for cancellation by the Company. Any option not exercised before the Expiry Date will automatically lapse on the Expiry Date.
- The options held by each option holder may be exercised in whole or in part, and if exercised in part, multiples of 10,000 must be exercised on each occasion. In the event the option holder holds less than 10,000 options the options must be exercised in whole if exercised.
- The Company will at its cost apply for quotation on ASX of the options.
- The Company will allot the number of Shares the subject of any exercise notice and at its cost apply for quotation on ASX of the Shares so allotted.
- The option holder will be permitted to participate in new issues of securities of the Company on the prior exercise of the options, in which case the option holder will be afforded the period of at least 6 business days notice prior to and inclusive of the books record date (to determine entitlements to the issue) to exercise the options.
- In the event of any reconstruction (including consolidation, subdivision, reduction or return) of the issued capital of the Company:
  - the number of options, the exercise price of the options, or both will be reconstructed (as appropriate) in a manner consistent with the ASX Listing Rules, but with the intention that such reconstruction will not result in any benefits being conferred on the option holders which are not conferred on Shareholders; and
  - subject to the provisions with respect to rounding of entitlements as sanctioned by a meeting of Shareholders approving a reconstruction of capital, in all other respects the terms for the exercise of the options will remain unchanged.
- In the event the Company proceeds with a pro rata issue (except a bonus issue) of securities to Shareholders after the date of issue of the options, the exercise price of the options may be reduced in accordance with the formula set out in ASX Listing Rule 6.22.2.
- If there is a bonus issue to Shareholders, the number of Shares over which the option is exercisable may be increased by the number of Shares which the option holder would have received if the option had been exercised before the record date for the bonus issue.
- The terms of the options shall only be changed if Shareholders (whose votes are not to be disregarded) approve of such a change. However, the terms of the options shall not be changed to reduce the exercise price, increase the number of options or change any period for exercise of the options.

(iv) The shares and options were issued to Union Resources Limited.

(v) No funds were raised from the issue of the options. The funds raised from the issue of the shares were used to reduce the Company's indebtedness to Union Resources Limited (for services provided by Union Resources Limited to the Company pursuant to an Administration Agreement) by $50,000.

(vi) **Voting Exclusion Statement**

As required by the ASX Listing Rules, the Company will disregard any votes cast on this resolution by:

- Union Resources Limited; and
- an associate (as defined in the ASX Listing Rules) of Union Resources Limited.

However, the Company need not disregard a vote if:

- it is cast by a person as proxy for a person who is entitled to vote, in accordance with the directions on the proxy form; or
- it is cast by the person chairing the meeting as proxy for a person who is entitled to vote, in accordance with a direction on the proxy form to vote as the proxy decides.

2.3 The Company's directors recommend that Shareholders vote in favour of Resolution 2.

3. RESOLUTION 3 – RATIFICATION OF ISSUE OF SHARES AND OPTIONS TO MARTIN PLACE SECURITIES CLIENTS

3.1 Please see Section 1.1 (above) for details of ASX Listing Rule 7.1. Resolution 3 seeks approval for the issue of 4,500,000 shares and 4,500,000 options which were issued on 18 June 2009 (without Shareholder approval) to two clients of Australian Financial Services Licensee Martin Place Securities Pty Ltd. The issue of the shares and options was within the 15% limit permitted by ASX Listing Rule 7.1. Nevertheless, the Company is requesting Shareholders ratify the issue of the shares and options for the purpose of ASX Listing Rule 7.4 so that the Company will have the flexibility to issue further securities under ASX Listing Rule 7.1 if the need or opportunity arises.

3.2 As required by ASX Listing Rule 7.5, the following information is provided:

(i) 4,500,000 shares and 4,500,000 options were issued.

(ii) The shares were issued at $0.01 (1 cent) each for a total of $45,000. The options were free attaching options which were issued for nil cash consideration.

(iii) The shares are fully paid ordinary shares and are subject to the same rights and obligations and rank equally with all other shares in the capital of the Company. The terms and conditions of the options are the same as those set out in Section 2.2(iii) above.

(iv) The shares and options were issued to Super 1136 Pty Ltd and Ronald Guy Allen.

(v) No funds were raised from the issue of the options. The funds raised from the issue of the shares were used for working capital.

(vi) **Voting Exclusion Statement**

As required by the ASX Listing Rules, the Company will disregard any votes cast on this resolution by:

- Super 1136 Pty Ltd or Ronald Guy Allen; and
- an associate (as defined in the ASX Listing Rules) of Super 1136 Pty Ltd or Ronald Guy Allen.

However, the Company need not disregard a vote if:

- it is cast by a person as proxy for a person who is entitled to vote, in accordance with the directions on the proxy form; or
- it is cast by the person chairing the meeting as proxy for a person who is entitled to vote, in accordance with a direction on the proxy form to vote as the proxy decides.

3.3 The Company's directors recommend that Shareholders vote in favour of Resolution 3.

4. RESOLUTION 4 – APPROVAL OF CONVERSION OF CONVERTIBLE NOTES

4.1 From 28 August – 16 September 2009 inclusive the Company issued a total of 3,599 convertible notes (**Convertible Notes**) to 64 investors. Each Convertible Note has a face value of $500.00 and is convertible into 20,000 Shares. To date the Company has raised funds totalling $1,182,500 through the issue of the Convertible Notes, whilst a further $617,000 is outstanding and expected to be received shortly. Part of the funds raised will be applied to a loan to Anomaly Resources to enable it to maintain its PNG assets in good standing (refer to Section 7.1(below)for information about the Company's proposed merger with Anomaly Resources), and the balance will be used for working capital. The Convertible Notes mature on 14 July 2011. The terms and conditions of the Convertible Notes are set out in Schedule 1.

4.2 It is a condition of issue of the Convertible Notes that they may not be converted to Shares by their holders without the approval of the Company's shareholders. Accordingly Resolution 4 seeks Shareholder approval for the conversion by the Convertible Note holders from time to time of all or any of their Convertible Notes into Shares if and when they elect to do so.

4.3 Please see Section 1.1 (above) for details of ASX Listing Rule 7.1. The Convertible Notes are "equity securities", however their issue did not count towards the ASX Listing Rules 15% limit because they could not be converted to Shares without Shareholder approval. ASX has advised however that Shareholder approval is required under ASX Listing Rule 7.1 if conversion of the Convertible Notes is to be no longer subject to Shareholder approval. This is because of the potential dilutionary impact of the Convertible Notes if in fact all or any of them are converted to Shares by their holders.

4.4 As required by ASX Listing Rule 7.3 the following information is provided in relation to the securities which may be issued upon conversion of the Convertible Notes:

(i) The maximum number of securities the Company is to issue (assuming conversion of all of the Convertible Notes) is 71,980,000 fully paid ordinary shares in the capital of the Company.

(ii) The date by which the Company will issue the fully paid ordinary shares upon conversion of the Convertible Notes will be no later than the maturity date of the Convertible Notes, being 14 July 2011.

(iii) Although no price is payable for the issue of Shares upon conversion of Convertible Notes the equivalent issue price of the Shares will be 2.5 cents per Share.

(iv) The allottees of the Shares will be any or all investors to whom the Convertible Notes were issued, or any persons or entities to whom Convertible Notes have been transferred.

(v) The securities to be issued upon conversion of the Convertible Notes are fully paid ordinary shares in the capital of the Company.

(vi) No funds will be raised through the issue of the Shares.

(vii) Allotment of the Shares will occur progressively.

(viii) **Voting Exclusion Statement**

As required by the ASX Listing Rules, the Company will disregard any votes cast on this resolution by:

- a holder of Convertible Notes; and
- an associate (as defined in the ASX Listing Rules) of a holder of Convertible Notes.

However, the Company need not disregard a vote if:

- it is cast by a person as proxy for a person who is entitled to vote, in accordance with the directions on the proxy form; or
- it is cast by the person chairing the meeting as proxy for a person who is entitled to vote, in accordance with a direction on the proxy form to vote as the proxy decides.

4.5 **Dilutionary Effect on Shareholders**

If Resolution 4 is approved conversion of all or any of the Convertible Notes into Shares will dilute the ownership interests of Shareholders in the Company. If all of the Convertible Notes are converted into Shares 71,980,000 new Shares will be issued to the holders of the Convertible Notes.

4.6 **Consequence of Resolution 4 not being Approved**

If Resolution 4 is not approved the Convertible Note terms will remain unchanged. As long as the Convertible Notes are not converted to Shares the Company will be required to pay interest on the Convertible Notes at the rate of 10% per annum and the face value of the Convertible Notes will be repayable by the Company upon maturity.

4.7 The Company's directors recommend that shareholders vote in favour of Resolution 4.

5. RESOLUTION 5 – APPROVAL OF ISSUE OF SHARES TO DIRECTOR G. STARR

5.1 The Company's Chairman of Directors Greg Starr is currently owed in excess of $225,000 by the Company for unreimbursed payments made on behalf of the Company, unpaid Director's fees and unpaid consulting fees. Shareholder approval is sought for the issue by the Company to Mr. Starr of Shares in lieu of $100,000 of the sum owed to Mr. Starr. The issue of Shares to Mr. Starr in lieu

of fees will enable the Company to conserve cash which can be reallocated to other Company expenditure.

5.2 **Chapter 2E Corporations Act**

Under Chapter 2E Corporations Act a public company must not give a financial benefit to a "related party" (e.g. a director of the company) without shareholder approval unless an exception applies. One of the exceptions is where the benefit is remuneration to a related party as an officer or employee of the company and to give the remuneration would be reasonable given the circumstances of the company and the related party's circumstances (including the responsibilities involved in the office or employment). In this case:

1. the sum owed by the Company to Mr. Starr comprises fees unpaid for up to twelve months during which time the volume average weighted price of the Company's shares has been approximately 1.7 cents. The notional issue price of the shares proposed to be issued to Mr. Starr (($0.020 (2.0 cents) per share) represents a 17% premium to that weighted average price;
2. the conversion price of the convertible notes recently issued by the Company (see Section 4.1 (above)) is $0.025 (2.5 cents) per share. The present value of each underlying share is $0.025 (2.5 cents) discounted for two years of 10% interest, i.e. $0.02070 (2.07 cents) less the option value of the convertible note which would result in a value of less than $0.02 (2 cents);and
3. the issue of shares in lieu of cash would enable the Company to conserve cash at a critical time when the Company is seeking to allocate as much funding as possible to development of its Sao Chico Project in Brazil to facilitate near term gold production at that Project.

Accordingly the Directors consider that the issue of shares to Mr. Starr in lieu of fees owing as proposed would represent reasonable remuneration for the purposes of Chapter 2E Corporations Act, and therefore Shareholder approval is not required for the purpose of Chapter 2E Corporations Act.

5.3 **ASX Listing Rule 10.11**

ASX Listing Rule 10.11 provides that an ASX-listed company must not issue or agree to issue "equity securities" (including the shares proposed to be issued in this case) to a director of the company without the approval of the company's holders of ordinary shares. The notice of the meeting to obtain shareholders' approval must comply with Listing Rule 10.13. Therefore, as required by Listing Rule 10.13, the following information is provided:

(i) The name of the proposed issuee of the shares is Gregory Barry Starr.
(ii) 5,000,000 shares will be issued.
(iii) The Company will issue the shares as soon as possible after the Meeting, but no later than one month after the date of the Meeting.
(iv) The shares will be fully paid ordinary shares and will be subject to the same rights and obligations and rank equally with all other shares in the capital of the Company**.**
(v) **Voting Exclusion Statement**
As required by the ASX Listing Rules, the Company will disregard any votes cast on this resolution by:
- Gregory Barry Starr; and
- an associate (as defined in the ASX Listing Rules) of Gregory Barry Starr.

However, the Company need not disregard a vote if:
- it is cast by a person as proxy for a person who is entitled to vote, in accordance with the directions on the proxy form; or
- it is cast by the person chairing the meeting as proxy for a person who is entitled to vote, in accordance with a direction on the proxy form to vote as the proxy decides.

(vi) No funds will be raised by the issue of the shares.

5.4 If approval is given under ASX Listing Rule 10.11 approval is not required under Listing Rule 7.1 (please see Section 1.1 (above) for details of ASX Listing Rule 7.1).

5.5 The Company's directors, with Mr. Starr abstaining, recommend that Shareholders vote in favour of Resolution 5.

6. RESOLUTION 6 – APPROVAL OF ISSUE OF SHARES TO DIRECTOR J. COLLINS-TAYLOR

6.1 The Company's non-executive Director James Collins-Taylor is currently owed in excess of $60,000 by the Company for unpaid Director's fees and unpaid consulting fees. Shareholder approval is sought for the issue by the Company to Mr. Collins-Taylor of Shares in lieu of $30,000 of those fees. The issue of Shares to Mr. Collins-Taylor in lieu of fees will enable the Company to conserve cash which can be reallocated to other Company expenditure.

6.2 Please see Sections 5.2 and 5.3 (above) for details of Chapter 2E Corporations Act and ASX Listing Rule 10.11 respectively. For the same reasons given in Section 5.2 (above) the Directors consider that the issue of shares to Mr. Collins-Taylor as proposed would represent reasonable remuneration for the purposes of Chapter 2E Corporations Act, and therefore Shareholder approval is not required for the purpose of Chapter 2E Corporations Act.

6.3 As required by Listing Rule 10.13, the following information is provided:

(i) The name of the proposed issuee of the shares is James Desmond Collins-Taylor.
(ii) 1,500,000 Shares will be issued.
(iii) The Company will issue the shares as soon as possible after the Meeting, but no later than one month after the date of the Meeting.
(iv) The shares will be fully paid ordinary shares and will be subject to the same rights and obligations and rank equally with all other shares in the capital of the Company**.**
(v) **Voting Exclusion Statement**
As required by the ASX Listing Rules, the Company will disregard any votes cast on this resolution by:
- James Desmond Collins-Taylor; and
- an associate (as defined in the ASX Listing Rules) of James Desmond Collins-Taylor.

However, the Company need not disregard a vote if:
- it is cast by a person as proxy for a person who is entitled to vote, in accordance with the directions on the proxy form; or
- it is cast by the person chairing the meeting as proxy for a person who is entitled to vote, in accordance with a direction on the proxy form to vote as the proxy decides.

(vi) No funds will be raised by the issue of the shares.

6.4 If approval is given under ASX Listing Rule 10.11 approval is not required under Listing Rule 7.1 (please see Section 1.1 (above) for details of ASX Listing Rule 7.1).

6.5 The Company's directors, with Mr. Collins-Taylor abstaining, recommend that Shareholders vote in favour of Resolution 6.

7. RESOLUTION 7 - APPROVAL OF MERGER

7.1 Overview

The Company's directors have been assessing alternative opportunities to generate wealth for shareholders against the background of the current Global Financial Crisis.

On 15 July 2009 the Company announced that it had entered into an agreement (**Merger Implementation Agreement** or **MIA**) with Anomaly Resources Limited (**Anomaly Resources**) under which Gold Aura agreed to make an off-market takeover bid to acquire the issued ordinary shares and Directors' Shares in Anomaly Resources.

The key terms of the MIA were disclosed to the ASX at the time of the announcement.

The proposed Merger has the unanimous support of the Anomaly Resources board in the absence of a superior proposal and provided the conditions in the MIA have been met or waived.

Having reviewed other alternatives the Directors are of the opinion that the proposed Merger meets the Board's criteria and represents a significant opportunity for Shareholders.

Approval for the Merger is sought under Resolution 7. In the event Resolution 7 is not approved by Shareholders the Merger will not proceed and the Company will, unless the Company is able to raise sufficient further capital, consider further acquisition or merger opportunities as and when they may arise. Further, if the Merger does not proceed funds of up to $1,799,500 raised or to be raised by the Company under convertible notes issued by the Company on or before the date of this Notice of Meeting (referred to in Section 4.1 (above)) will, under the terms of issue of the convertible notes, be repayable to the holders of the convertible notes within six months of an announcement to the ASX that the Merger will not complete, rather than two years if the Merger had proceeded.

7.2 Anomaly Resources Overview

Anomaly Resources Limited is an Australian gold and copper exploration company which was formed specifically to explore and develop the Crater Mountain Project in Papua New Guinea (**PNG**). Anomaly Resources is listed on the National Sock Exchange of Australia. The Anomaly Resources Board of Directors has a strong technical background and extensive experience in PNG.

Crater Mountain Project

Crater Mountain is an advanced exploration project with potential to host a world class gold deposit. The project comprises three contiguous Exploration Licences (EL 1115, EL 1353 and EL 1384) which cover over 300 km2 of an eroded Pliocene age volcano in the Papua New Guinea Highlands approximately 50 kms southwest of Goroka. Crater Mountain is located in the New Guinea Orogen, a geological province which hosts a number of very large Cu-Au deposits including Grasburg/Ertsburg, Ok Tedi, Porgera, Mt Kare, Freida River, Nena, Yandera, Kainantu, Wafi Creek, Hidden Valley, Kerimenge, Hamata and the Morobe Goldfields.

Anomaly entered into a joint venture with AIM-listed Triple Plate Junction plc (**TPJ**) and its minority partners whereby Anomaly assumed the role of Project Manager and will earn a minimum seventy percent holding in the project by issuing one million dollars [AUD] in scrip to TPJ to purchase an initial 25% equity and completing two phases of exploration. Anomaly has issued the scrip and completed the first phase earning program and currently holds 51 % equity in the Crater Mountain Project. A further expenditure of A$900,000 will increase its ownership to 70%. This expenditure will commence in the second half of 2009 and is expected to be completed following the merger with Gold Aura.

Exploration by Anomaly commenced prior to listing in March 2008 in accordance with the Joint Venture Agreement for the Crater Mountain Project and has been continuous since that date. Four areas of gold mineralisation and alteration have been outlined at Crater Mountain, the most advanced of which is the Nevera Prospect.

Nevera Prospect

Work programs by previous explorers have all returned widespread gold in soils and rock chip sampling centred on the Nevera Intrusive Complex, a discrete dacitic volcanic - diatreme intrusive complex outcropping over one square kilometre on the northern margin of the Crater Mountain andesitic volcanics. Sixteen wide-spaced holes have been drilled at Nevera to date and all have intersected gold mineralisation. The average weighted grade for all drilling at Nevera [including internal waste zones] is 0.36 g/t Au which demonstrates the large amount of gold potentially present in the intrusive-volcanic system.

Within the Nevera Complex a high-grade near surface gold zone was discovered by trench sampling with results including;

48 m at 10.20 g/t Au, 26.5 m at 6.27 g/t Au,
45 m at 2.90 g/t Au, 35 m at 3.10 g/t Au.

The mineralisation is interpreted to be supergene, having been remobilised from a deeper source during weathering. This high-grade zone has been the site of artisanal mining operations since 2005 with annual production estimated [by local gold buyers] at 50 Kg of gold [1,600 Oz].

The only two holes drilled in the artisanal mining area [Nev 04 and Nev 09] were both collared to the west of the zone and although both intersected gold mineralisation [as listed below], neither

fully tested the zone nor intersected the underlying mineralised diatreme-sediment contact zone discovered in other drill holes.

NEV 04 ; 106 metres at 0.50 g/t Au including 2 metres at 7.65 g/t Au
NEV 09 ; 17.8 metres at 1.94 g/t Au.

Significant widths of gold mineralisation were intersected on the intrusive diatreme-sediment contact in 5 drill holes approximately 300 metres east of the artisanal mining zone. The contact is highly ruptured and brecciated and hosts significant widths of gold mineralisation in both the diatreme and adjacent sediment. Consultant geologist Terry Leach recognised two phases of mineralisation in this zone and described it as typical carbonate-base metal type gold mineralisation concentrated on a diatreme margin similar to that at Wafi Creek. The intersections in the five holes to date which intersected the contact zone are listed below.

NEV 02 ; 121 metres at 1.77 g/t Au.
NEV 05 ; 151 metres at 1.38 g/t Au, including 24 metres at 6.55 g/t Au
NEV 08 ; 178 metres at 1.30 g/t Au, including 32 metres at 2.76 g/t Au
NEV 10 ; 129 metres at 0.61 g/t Au, including 25 metres at 1.60 g/t Au
NEV 11 ; 205 metres at 0.86 g/t Au, including 25.5metres at 2.36 g/t Au

The Nevera diatreme is estimated to be one kilometre in diameter thus there is an approximate three kilometres of prospective contact zone around the circumference of the diatreme. Mineralisation on the contact zone intersected by drilling to date is up to 150 metres wide and open along strike and at depth. The next phase of exploration will target a 700m section of the contact zone adjacent to and below the artisanal mining zone. It is thought likely there is another mineralised structure below the artisanal mining zone and above the target contact zone which is the source of the supergene gold at the artisanal mining zone. This will provide a second target which can be drill tested concurrently in this area.

Anomaly also plans to initiate a small to medium scale mining operation at the artisanal mining zone utilising a simple crushing and gravity circuit while drilling the underlying target zones. Total operating costs for the small scale mining are estimated to be approximately USD 200/oz

The Nevera Prospect contains outstanding drill targets with significant potential for the discovery of a multi million ounce world class ore body, as well as a high grade gold zone at surface which could be exploited in the short term. Three other advanced prospects with gold mineralisation and similar geology to Nevera have been identified in the Crater Mountain tenements but have never been drill tested.

Bogia Project [Anomaly 100%]

Anomaly's second project, Bogia is located on the north coast of PNG and can be accessed by good quality all weather roads. Work conducted by PNG's Geological Survey outlined seven zones prospective for copper-gold mineralisation. Initial exploration by Anomaly has been confined to just one of the prospects, Niapak, where reconnaissance mapping has identified altered porphyritic diorite and a crackle breccia zone in the foot wall of a low angle fault. Local artisanal miners are recovering coarse grained alluvial gold from creeks adjacent to the breccia zone. Stream sediment sampling returned up to 0.77 g/t Au in minus 80 mesh samples and sampling along the strike of the low-angle fault returned encouraging results including a rock chip sample of 24.2 g/t Au. Exploration is at an early stage.

7.3 Summary of Takeover Offers

In accordance with the MIA the Company lodged a Bidder's Statement with the ASIC on 14 September 2009 that contains the terms of the takeover offers to Anomaly Resources ordinary shareholders and holders of Anomaly Resources Directors' Shares respectively.

The Takeover Offers are off-market offers to all Anomaly Resources shareholders (other than holders of Anomaly Resources A, B and C class shares) to acquire all their ordinary shares and Directors' Shares in Anomaly Resources in return for shares in Gold Aura. The Takeover Offers are 7.5 Gold Aura shares for each 1 Anomaly Resources ordinary share or Directors' Share as the case may be. Under the Bidder's Statement Gold Aura has bid a total of approximately 383,230,658 Shares for the 31,097,417 Anomaly Resources ordinary shares and 20,000,004

Anomaly Resources Directors' Shares on issue. (The actual number of Gold Aura shares bid will depend on the effect of rounding of fractional entitlements).

The terms of the Takeover Offers are contained in the Bidder's Statement which is available on the Company's ASX page, the Company's website at www.goldaura.com, or on request from the Company.

7.4 Conditions of Takeover Offers

The Takeover Offers are subject to a number of defeating conditions, including (without limitation):

(i) 90% minimum acceptance by Anomaly Resources ordinary shareholders and holders of Directors' Shares respectively;
(ii) receipt of any requisite regulatory approvals on satisfactory terms;
(iii) Gold Aura shareholder approval of the acquisition of the entire issued capital of Anomaly Resources (other than the Anomaly Resources A, B and C class shares);
(iv) agreements by the holders of the Anomaly Resources A, B and C class shares to cancellation of those shares for nil consideration on completion of the Takeovers;
(v) Gold Aura issuing a minimum of $0.6 million worth of convertible notes; and
(vi) no material adverse changes or other material events occurring.

Schedule 2 lists all defeating conditions of the Takeover Offers.

7.5 Completion of Merger

In the event the Takeover Offers are freed of all their defeating conditions and requisite Shareholder approvals are received the Merger will be completed as follows in accordance with the MIA:

(i) Gold Aura will issue up to approximately 383,230,658 Shares to the Anomaly Resources shareholders who have accepted the Takeover Offers in consideration for the acquisition of all of their Anomaly Resources Shares in accordance with the Bidder's Statement; and
(ii) Mr. Peter Macnab, Mr. Robert McLean, Mr. Sinton Spence and Mr. Thomas Fermanis will be appointed to the Company's board of directors.

7.6 Pro-forma Statement of Financial Position

Set out in Schedule 3 are:

(i) audit reviewed balance sheet of each of Gold Aura and Anomaly Resources as at 31 December 2008 and pro forma balance sheet of the merged entities as at 31 December 2008; and
(ii) audit reviewed condensed income statement of each of Gold Aura and Anomaly Resources for the 6 months ended 31 December 2008 and pro forma income statement of the merged entities for the 6 months ended 31 December 2008.

7.7 Advantages of the Merger

The Directors are of the view that the following non-exhaustive list of advantages may be relevant to a Shareholder's decision as to how to vote on the proposed Merger. The Merger will:

(i) add a potentially long life asset (Anomaly Resources' Crater Mountain Project in PNG) to compliment Gold Aura's expected shorter life cash flow generating Sao Chico Project in Brazil;
(ii) increase the Company's size and asset mix making it more attractive to a wider range of investors enabling financing of the Sao Chico Project into production sooner;
(iii) create greater exposure to the gold price via Crater Mountain's potentially large deposit size; and
(iv) increase the Company's technical expertise, thus enhancing the operational capability for the three key projects of Crater Mountain, Sao Chico and Fergusson Island.

7.8 Disadvantages of the Merger

The Directors are of the view that the following non-exhaustive list of disadvantages may be relevant to a Shareholder's decision on how to vote on the proposed Merger:

(i) the Merger will result in the issue of Shares to the Anomaly Resources shareholders which will have a dilutionary effect on the current holdings of Gold Aura shareholders; and

(ii) there are risk factors associated with Anomaly Resources' business and operations, although a large number of these risk factors are not dissimilar to those faced by Gold Aura whose business operations are similar in many respects. Some of these risk factors are set out in Section 7.9 below.

7.9 Risks

An investment in Anomaly Resources is not risk free and Shareholders should consider the risk factors described below before deciding to vote in favour of Resolution 7. As noted above general risk factors facing both Gold Aura and Anomaly Resources are very similar given that the companies carry on similar activities. The risk factors set out below therefore are those which are specific to a merger of the two companies.

The following is not intended to be an exhaustive list of the risk factors to which the Company would be exposed upon completion of the Merger.

The integration of Gold Aura and Anomaly may not occur as planned.
The Offer has been made with the expectation that its successful completion will result in cost savings and enhanced growth opportunities for the combined company. These anticipated benefits will depend in part on whether the operations of Gold Aura and Anomaly can be integrated in an efficient and effective manner. Most operational and strategic decisions, and certain staffing decisions, with respect to the combined company have not yet been made. These decisions and the integration of the two companies will present challenges to management, including the integration of systems and personnel of the two companies, and special risks including possible unanticipated liabilities, unanticipated costs, and the loss of key employees.

Gold Aura may not realise the benefits of the combined company's growth projects.
As part of its strategy, Gold Aura will continue its efforts to develop new gold projects and will have an expanded portfolio of such projects as a result of the combination with Anomaly. A number of risks and uncertainties are associated with the development of gold projects, including political, regulatory, design, construction, labour, operating, technical and technological risks, gold prices, uncertainties relating to capital and other costs and financing risks.

7.10 Acquisition of less than 100% of Anomaly Shares

The Takeover Offers are conditional upon the Company acquiring greater than 90% of the Anomaly Resources Shares pursuant to the Takeover Offers. The Company will not waive this condition.

7.11 Plans Post-Merger

Following the Merger the Board proposes the following:

Directors
The directors of Gold Aura will appoint the current directors of Anomaly Resources as additional directors of Gold Aura on completion of the Takeover Offers in accordance with the MIA.

Gold Aura may replace members of the Anomaly Resources Board and of any company in respect of which Anomaly Resources has nominee directors with its own nominees. No decision has been made as to the identity of these directors.

NSX Listing
After the conclusion of the compulsory acquisition process, Gold Aura intends to arrange for Anomaly Resources to be removed from the official list of the National Stock Exchange of Australia ("NSX") (subject to obtaining any required approval from NSX).

Operations and Assets
Gold Aura has not completed an assessment regarding what changes, if any, will be made to Anomaly Resources' operations.

Upon Completion of the Merger Gold Aura will conduct an immediate review of Anomaly Resources' operations on both a strategic and financial level to determine mechanisms for improving the performance and return to shareholders and realise any potential operational and financial synergies available to the merged entity.

The extent of the review is not able to be determined at this stage, although it is likely to involve some, or all, of the following:

(i) identifying and assessing the prospectivity of exploration potential of Anomaly Resources' assets and how best to assign resources to undertake detailed exploration; and (ii) eliminating duplication of functions where it is economical to do so.

The key objective of this review will be to ascertain the extent of any possible synergies which may be available to the merged entity and to the extent synergies are available, to assess the most efficient mechanism to access those synergies.

Employees and Consultants

The status of Anomaly Resources' existing employees and consultants will be considered as part of the review outlined above. Gold Aura intends to combine Anomaly Resources' corporate head office functions with those of Gold Aura. Gold Aura will make decisions regarding senior management positions following the general operation review referred to above.

Gold Aura will seek to retain operational experience inherent in Gold Aura's and Anomaly Resources' existing staff and consultants. However, where Gold Aura decides there is a duplication, then the role will be filled by the best candidate in the opinion of the Gold Aura management. Gold Aura will consider whether there are opportunities elsewhere in the Merged Entity for those employees who may become redundant as part of the combining of management groups. As a result of the implementation of these intentions, it is possible that certain operational functions will become redundant. Some redundancies may occur as a result, however, the incidence, extent and timing of such job losses cannot be predicted in advance. If redundancies do occur, the relevant employees will receive benefits in accordance with their contractual and other legal entitlements.

Other Intentions

Except for the changes and intentions set out in this Section 7.11 and subject to the outcome of the review outlined above, it is the present intention of Gold Aura (based on the information presently available to it) to:

(a) continue to hold the key assets of Anomaly Resources and maintain its business in substantially the same manner as it is presently being conducted;
(b) not make any major changes to the business or assets of Anomaly Resources and not redeploy any of the fixed assets of Anomaly Resources; and
(c) continue the employment of the majority of Anomaly Resources' employees.

Limitations in giving effect to intentions

The ability of Gold Aura to implement the intentions set out in this Section will be subject to the legal obligations of the directors of Gold Aura to have regard to the interests of Anomaly Resources and its members, and the requirements of the Corporations Act and the ASX Listing Rules relating to transactions between related parties and conflicts of interests. Gold Aura will only make a decision on the abovementioned courses of action following legal and financial advice in relation to those requirements.

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7.12 Plans for the Company if the Merger is not Approved

If the Merger is not approved by Shareholders the Company intends to consider further acquisition or merger opportunities as they may arise if the Company is unable to raise sufficient capital to fund its ongoing operations. Further, funds of up to $1.5 million raised by the Company under convertible notes issued by the Company shortly prior to the date of this Notice of Meeting will, under the terms of issue of the convertible notes, be repayable to the holders of the convertible notes within six months of an announcement to the ASX that the Merger will not complete, rather than two years if the Merger had proceeded.

7.13 Effect on Capital

The capital structure of the Company as at the date of this notice is as follows:

Number	Class
Quoted on ASX	
239,649,833	GOA ordinary shares
85,047,353	GOAOA–options exercisable at $0.03 per option on or before 30 June 2012
Not quoted on ASX	
2,000,000	GOAAM–options exercisable at $0.04 per Option on or before 1 April 2013

If Resolution 7 is passed and the Shares are issued in accordance with Resolution 7 the capital of the Company will change as set out below:

Number	Class
Quoted on ASX	
622,880,491	GOA ordinary shares
85,047,353	GOAOA–options exercisable at $0.03 per option on or before 30 June 2012
Not quoted on ASX	
2,000,000	GOAAM–options exercisable at $0.04 per Option on or before 1 April 2013

7.14 Change in Control

If the Merger is successfully completed, and assuming:

1. 100% acceptance by Anomaly Resources shareholders; and
2. none of the Company's options are exercised,

Anomaly Resources shareholders will collectively own approximately 61% of the Company's shares. Although not required, the Company has obtained an independent expert's report to assist Shareholders determine whether the proposed Merger is fair and reasonable to the Company's shareholders given that the Merger is in effect a reverse takeover. For further information concerning the Independent Expert's report see Section 7.16 below.

7.15 Exclusivity

Under the MIA the Company and Anomaly Resources have agreed to a 4 month exclusivity period, commencing 14 July 2009, during which neither party may solicit other proposals and must inform each other if a third party commences due diligence in relation to it.

7.16 Independent Expert Report

The Company has obtained an independent expert's report which assesses whether the Merger is fair and reasonable to the Company's shareholders. This assessment is designed to assist all Shareholders in reaching their voting decision. The Independent Expert has provided an opinion that it believes that the proposed Merger is, subject to the assumptions set out in the Independent Expert Report, fair and reasonable to the Company's shareholders.

In support of this conclusion the Independent Expert Report states that, subject to the assumptions set out in the Report:

(i) The value of one (1) Anomaly Resources share is $0.077 (7.7 cents), however applying an industry average takeover premium of 30% the value of one (1) Anomaly Resources share in a takeover offer is $0.10 (10 cents).

(ii) The median value of one (1) Gold Aura share in the three months prior to the date of the announcement of the proposed Merger was $0.011 (1.1 cents). As the current Gold Aura share price reflects the impact of the Merger announcement the three month median price

to the Merger announcement date is regarded as the best representation of comparitive value. As a consequence the valuation of 7.5 Gold Aura shares is $0.0825 (8.25 cents).

(iii) If the Merger proceeds shareholders in Anomaly Resources (other than holders of A, B and C class shares) would receive 7.5 Gold Aura shares for each share they hold. The value of 7.5 Gold Aura shares prior to announcement of the Merger is $0.0825 (8.25 cents). The value of one (1) Anomaly Resources share is $0.077. Assuming an industry average of a 30% premium in an offer for 100% of the Anomaly Resources ordinary shares and Directors Shares this would value Anomaly Resources shares in a takeover offer at $0.10 (ten cents) each. Due to the value of one share in Anomaly Resources exceeding the issue consideration of 7.5 Gold Aura shares (valued at $0.0825) the proposed Merger is fair.

(iv) The proposed Merger is reasonable because an offer is reasonable if it is fair. Further, by gaining size and personnel, Gold Aura will be better able to attract investors to fund exploration activities, complete projects, and hence add value to Shares, thereby increasing returns to Gold Aura shareholders.

It is recommended that all Shareholders read the Independent Expert Report which is provided in Schedule 4.

7.17 Directors' Recommendation

Based on the information available, all of the Directors consider that the proposed Merger is in the best interests of the Company.

7.18 Resolution 7(i) – Approval of Acquisition of Shares in Anomaly Resources

For the abovementioned reasons the Company seeks shareholder approval to acquire the Anomaly Resources Shares as set out in this Notice of Meeting.

7.19 Resolution 7(ii) – Acquisition of Substantial Asset from Related Parties

7.19.1 Background

Messrs Macnab, McLean, Spence and Fermanis are "related parties" of the Company for the purposes of the ASX Listing Rules because there are reasonable grounds to believe they are likely to become directors of the Company (refer to Resolutions 8 to 11 inclusive). Messrs Macnab, McLean, Spence and Fermanis and their associates hold sufficient Anomaly Resources Shares that the acquisition by the Company of their shares in Anomaly Resources will constitute the acquisition of a "substantial asset" (defined below) which requires shareholder approval under ASX Listing Rule 10.1.

7.19.2 Chapter 2E Corporations Act

Please see Section 5.2 (above) for details of Chapter 2E Corporations Act. It is the view of the Directors that the arm's length exception in Chapter 2E Corporations Act applies to the issue of Shares to Messrs Macnab, McLean, Spence and Fermanis as related parties of the Company in consideration for their Anomaly Resources Shares, given the Shares will be issued under the Takeover Offers which are being made to all holders of Anomaly Resources Shares on identical terms. Accordingly, Shareholder approval is not being sought under Chapter 2E Corporations Act for the issue of Shares to those related parties.

7.19.3 ASX Listing Rule 10.1

ASX Listing Rule 10.1 provides that a company must not acquire a "substantial asset" from a related party of the company or an associate of a related party without shareholder approval. An asset is substantial if its value or the value of the consideration for it is, or in ASX's opinion is, 5% or more of the equity interests of the company as set out in the latest accounts of the company given to the ASX under the ASX Listing Rules. ASX Listing Rule 10.10 provides that shareholder approval sought for the purpose of ASX Listing Rule 10.1 must include a report on the proposed acquisition from an independent expert.

The following related parties of the Company and their associates hold Anomaly Resources Shares that constitute a substantial asset (i.e. have a value of 5% or more of the equity interests of the Company as set out in the accounts given to ASX under the ASX Listing Rules). As such, the acquisition by the Company of their Anomaly Resources Shares should they accept the Takeover Offers will involve the acquisition of a substantial asset, and requires shareholder approval under ASX Listing Rule 10.1.

Related Party/Associate	Relation to Company	No. of Anomaly Resources Ordinary Shares	No. of Anomaly Resources Directors' Shares
Peter Macnab	Proposed director	---	1
Peter Macnab through Maureen Kiali	Proposed director	2,500,000	5,000,000
Robert McLean	Proposed director	2,500,000	5,000,001
Sinton Spence	Proposed director	2,500,000	5,000,001
Thomas Fermanis	Proposed director	2,500,000	5,000,001

The Independent Expert Report sets out detailed examination of the Merger to enable Shareholders to assess its merits. The Independent Expert Report examines the acquisition of the Anomaly Resources Shares (including the Anomaly Resources Shares held by related parties) and concludes that the acquisition by the Company of the Anomaly Resources Shares under the Takeover Offers is, subject to the assumptions set out in the Independent Expert Report, fair and reasonable to the shareholders of Gold Aura .

7.20 The Company's directors recommend that Shareholders vote in favour of Resolutions 7(i) and 7(ii).

8. RESOLUTIONS 8,9, 10 AND 11 – ELECTION OF DIRECTORS

8.1 The MIA provides that upon Completion of the Merger, Mr. Peter Macnab, Mr. Robert McLean, Mr. Sinton Spence and Mr. Thomas Fermanis (all current directors of Anomaly Resources) will be appointed as directors of the Company.

8.2 In accordance with the Company's constitution and the Corporations Act, the appointment of Directors may be made by a resolution passed at a general meeting. Resolutions 8, 9, 10 and 11 seek the election of Messrs Nacnab, McLean, Spence and Fermanis effective upon Completion of the Merger, subject to Resolution 7 being passed.

8.3 Set out below is a summary of the background and qualifications of each of the proposed Directors.

Peter Macnab BSc (Geology)

Mr. Macnab is a qualified geologist and has worked in PNG as a government geologist, prospector, geological contractor and consultant. He has participated in or is solely responsible for a number of major discoveries including the Frieda River copper/gold deposits, Misima Mines Limited's open pit gold mine, the Wafi copper/gold deposits, the Simberi gold deposits, and the Laddam gold mine on Lihir Island. He has also worked for ASX-listed Pacific Arc Explorations NL and Muswellbrook Energy and Minerals Pty Ltd (both as Exploration director) and Alberta Stock Exchange – listed Indo Pacific Resources Ltd (President and CEO).

Mr. Macnab is Chairman and Director of Exploration of Anomaly Resources.

Robert McLean BSc Hons (Geology), MAusIMM

Mr. McLean has worked as a consultant geologist based in South East Asia for the last 16 years. He specialises in exploration and project management for gold and base metals and has worked in several Asian countries as well as in Australia and Latin America. He operated his own geological consultancy in Hanoi, Vietnam from 1996 to 2002 and then was Senior Geological Consultant and South East Asia Manager for CSA Australia until joining Anomaly Resources in August 2007.

Mr. McLean is Managing Director of Anomaly Resources.

Sinton Spence, MBE BSc Hons (Administrative Science), CA, CPA PNG

Mr. Spence is a chartered accountant based in PNG and the principal of Sinton Spence Chartered Accountants which he established in 1987 and which is now PNG's largest independent accounting firm. He provides advice and assistance to foreign companies seeking to establish a corporate presence in PNG and is a director of a number of PNG and Australian companies including Shell Oil Exploration and Production PNG Ltd.

Mr. Spence is a non-executive director of Anomaly Resources.

Thomas Fermanis F Fin, MSDIA

Mr. Fermanis has 18 years experience in the stockbroking industry and has been an investment advisor for 15 years. He is widely experienced in the equities market with particular emphasis on the resources sector. He has also been involved in mineral exploration in PNG.

Mr. Fermanis is a non-executive director of Anomaly Resources.

8.4 The Company's directors recommend that Shareholders vote in favour of Resolutions 8, 9, 10 and 11.

9. RESOLUTION 12 - CHANGE OF NAME

9.1 The new name of the Company proposed to be adopted under Resolution 12 is "Gold Anomaly Limited". The Directors believe that this new name is appropriate because it will reflect the history of the Company and the fact that the Company in its new incarnation was formed through the merger of two entities – Gold Aura Limited and Anomaly Resources Limited. The change in name will only take effect upon the Merger being successfully completed.

9.2 Pursuant to the Corporations Act the Company's name may only be changed by special resolution, i.e. by a resolution that has been passed by at least 75% of the votes cast by members entitled to vote on the resolution.

9.3 The Company's directors recommend that Shareholders vote in favour of Resolution 12.

10. RESOLUTION 13 – ADOPTION OF NEW CONSTITUTION

10.1 Pursuant to section 136(2) Corporations Act a company may modify its constitution by a special resolution passed at a general meeting. Resolution 13 proposes that the existing constitution of the Company (**Existing Constitution**) be repealed and replaced with a new constitution (**New Constitution**) in the form as signed by the Chairman at the Meeting for identification purposes.

10.2 The Company's constitution was adopted in 2002. The Board considers that it is appropriate to adopt a more "plain English" style constitution than the Existing Constitution for ease of use and understanding and which also reflects changes since 2002 to the regulatory regime to which the Company is subject.

10.3 The following summary highlights the material differences between the terms of the proposed New Constitution and the Existing Constitution. This summary is not intended to be complete or to constitute a definitive statement of the rights and liabilities of the Company's shareholders, and should be read in conjunction with the New Constitution.

Calls

The New Constitution provides that a failure to send notice of a call for unpaid money on shares to, or the non-receipt of a notice by, a Member will not invalidate that call (clause 12.7). There is no such provision in the Existing Constitution.

Where interest is payable on an amount called and not paid by the due date, the person liable to pay the amount must pay interest on that amount. Under the New Constitution the Directors are

able to determine the rate of interest, not to exceed 20% per annum (clause 14). In the Existing Constitution the rate of interest was set at 1% in excess of the Australian Savings Bonds Rate as specified from time to time by the Reserve Bank of Australia (clause 16.8).

Liens and forfeiture

In addition to the lien granted to the Company over partly paid shares and dividends in relation to amounts due from Members to the Company, the New Constitution also provides (clause 18.3) that where any liability or tax is imposed on the Company in relation to Members' shares or dividends:

- the Member indemnifies the Company in respect of such payment; and
- the Company has a lien over the shares in respect of the amount owing to the Company.

The New Constitution also provides that an omission or neglect to give notice of forfeiture will not invalidate a forfeiture (clause 21.6).

Transfers

The Existing Constitution provides that where a transfer of shares is in registrable form and is lodged with the Company, the Company shall not refuse or fail to register or give effect to any transfer of shares, except as permitted to do so by the ASX Listing Rules (clause 18.4).

In contrast, the New Constitution distinguishes between a transfer of shares or securities that are not quoted on the ASX and a transfer of shares or securities that are quoted on the ASX. In the former case, the New Constitution allows the Directors an absolute discretion to refuse to register any transfer of shares or securities that are not quoted by the ASX (clause 27.1). In the latter case, the New Constitution is substantially the same as the Existing Constitution.

Transmission

The New Constitution permits the Company to register or give effect to a transfer where the transferee has died before registration (clause 28.4).

The New Constitution also requires that the recipient of transmitted shares must indemnify the Company against loss resulting from registration of that transmission (clause 29.6).

Quorum – Class meetings

The New Constitution provides that the quorum for a meeting of Members of a class of shares is two persons holding or representing by proxy, attorney or representative at least 5% of the shares of the class or if there is one holder of shares in the class, the holder or a proxy, attorney or representative of that holder (clause 10.2(a)), whereas the Existing Constitution requires 25% (clause 11.2).

Quorum – General meetings

The New Constitution (clause 36.3) extends the time before which a general meeting will be adjourned or dissolved (as the case may be) if a quorum is not present, from 15 minutes to 30 minutes after the time appointed for the meeting.

In addition, if at an adjourned meeting a quorum is not present within 30 minutes after the time appointed for the meeting, two Members will be a quorum (clause 36.3(b)). This differs from the Existing Constitution in that at an adjourned meeting, if a quorum is not present within 30 minutes, the meeting may proceed with whatever number of Members is present constituting the quorum (clause 24.4).

Proxies

The New Constitution provides that:

- where a Member appoints two proxies and the appointment does not specify the proportion of votes each proxy may exercise, it is assumed that each proxy may exercise half of the votes (clause 49.4). By comparison, in the Existing Constitution, unless the two proxies are appointed to represent a specified portion of voting rights, the appointment is of no effect (clause 31.4);

- the chairperson will act as proxy or insert the name/s of one or more Directors or the Secretary where a proxy appointment is signed by a Member but does not name the proxy or proxies in whose favour it is given (clause 51); and

- an appointment of proxy can be received by the Company at an electronic address (this would include e-mail) if the electronic address is specified for that purpose in the notice of general meeting (clause 52.3).

The Existing Constitution (clause 31.11) provides that a proxy automatically expires after three months (unless incorporated in a power of attorney). There is no equivalent provision in the New Constitution.

Polls

The Existing Constitution provides that Members holding shares on which an aggregate sum has been paid up equal to 5% or more of the total sum paid up on all shares may demand a poll (clause 29.1(c)). There is no equivalent provision in the New Constitution.

Adjournment

The New Constitution provides that if a general meeting is adjourned for less than 30 days it is not necessary to give notice of the adjourned meeting or notice of the business of the adjourned meeting. However, if the general meeting is adjourned for more than 30 days, it will be necessary to give such notice (clause 39.4).

By comparison, the Existing Constitution provides that if a general meeting is adjourned for 14 days or more, seven days' notice of the place, date and time of the adjourned meeting must be given, however no notice of the business of the adjourned meeting need be given (clause 27.4).

Chairperson at general meeting

At a general meeting, the New Constitution (clause 37.2) permits the Directors present to elect a chairperson if:

- there is no chairperson or deputy chairperson;

- neither the chairperson or deputy chairperson is present within 15 minutes after the allocated time for the general meeting; or

- if the chairperson and deputy chairperson are unwilling to act.

If the Directors do not elect a chairperson, the Members may elect one of the Directors present, or if no Director is present or willing to take the chair, the Members may elect one of the Members present as chairperson.

By comparison, the Existing Constitution provides that if one of the three circumstances set out in the bullet points above occurs, the Directors have no opportunity to elect a new chairperson, this power goes straight to the Members (clause 25.3).

The New Constitution also provides the chairperson with the power to vacate the chair in favour of another nominated person at any time for the consideration of an item of business during a meeting (clause 37.4).

The Existing Constitution permits the Chairperson to stop debate or discussion and to require an immediate vote by Members on any business item at a general meeting. There is no equivalent provision in the New Constitution (clause 26.3).

Conduct at meetings

The New Constitution provides that Members must be allowed a reasonable opportunity to ask questions or make comment on the management of the Company and ask the auditor questions relevant to the conduct of the audit and regarding the audit report (clause 34.2).

Directors meetings

The New Constitution introduces the following provisions:

- Directors must receive at least 48 hours' notice of a Directors' meeting (clause 66.2); and
- an accidental omission to send notice of meeting to a Director will not invalidate proceedings, or any resolution passed, at the meeting (clause 66.3).

Delegation to committees

The provisions in relation to delegation by Directors to committees remain unchanged. However, the New Constitution now specifies that at least one Member of each committee must be a Director (clause 72.3)

Dividends

Under the New Constitution, Directors have the power to:

- amend or revoke a resolution to pay a dividend (clause 86); and
- pay dividends by electronic funds transfer (clause 93.1(b)).

Appointment and removal of Directors

The provisions in relation to appointment, retirement by rotation and removal of Directors remain substantively unchanged in the New Constitution, with the exception of the following events which will result in the immediate vacation of the office of a Director under the New Constitution:

- a Director fails to pay a call within 21 days after the date such a call is payable (clause 61(c)). By comparison, the Existing Constitution provides for a four week period under the equivalent provision (clause 37.1(h));
- a Director is absent from Directors' meetings for three consecutive months without leave of absence (clause 61(i)). By comparison, the Existing Constitution provides for a six month period under the equivalent provision (clause 37.1(f))

Under the New Constitution, a Director may also be suspended for a period of up to 14 days, after which a general meeting must be called for the Members to consider removing the Director (clause 57).

Apart from incumbent Directors, a candidate for the position of Director is only eligible to stand for election if that candidate has the written support of at least 50 Members or is proposed by Member is who hold at least 5% of the votes that may be cast at a general meeting (clause 60). There is no such requirement under the Existing Constitution. This provision is designed to prevent the vexatious nominations which may put a listed company to unnecessary administrative expense in conducting elections for candidates who have no real chance of success.

Remuneration of Directors

The New Constitution (clause 62) more specifically provides for the remuneration of non-executive Directors, particularly in relation to the payment of fees to a Director for work performed other than in his or her capacity as Director of the Company.

The Existing Constitution contains provisions in relation to employee bonuses and employee schemes (clause 67). There are no equivalent provisions in the New Constitution.

Officers' Indemnity

Under the New Constitution, to the extent permitted by law, the Company indemnifies each person who is or has been an officer of the Company against any liability incurred by that person in that capacity (clause 102.1). An amount equal to any GST payable by the officer indemnified will also be payable (clause 102.2).

Under the Existing Constitution the Company indemnifies both officers of the Company and Auditors against liability for costs and expenses incurred in defending proceedings (clause 83.1). There is no provision for payment of an amount equal to GST.

Receipt of Notices by continuing holders of less than marketable parcel

Under the Existing Constitution, the Company is entitled to send a holder of less than a marketable parcel of shares an invitation to request a suspension of its full notice rights (in relation to annual reports, accounts and notices of general meeting). If the Member completes the request for suspension, the Member will not receive such notices until it provides the Company with a request for the suspension to cease (clause 79). There is no equivalent provision in the New Constitution.

Confidential information

The Existing Constitution provides for the receipt of confidential information by Members and Directors (clause 80). There is no equivalent provision in the New Constitution.

10.4 The above description of proposed changes to the Company's constitution is a summary only. Any Shareholder who wishes to be fully informed as to the contents of the proposed New Constitution for the Company and how its rules may differ from those contained in the Existing Constitution should read the proposed New Constitution in full. Copies of the Existing Constitution and the proposed New Constitution may be viewed on the Company's website at www.goldaura.com.au, and are available for inspection prior to the General Meeting during normal office hours at level 1, 606 Sherwood Road, Sherwood, Brisbane, Queensland.

10.5 Pursuant to the Corporations Act the Company may only repeal its constitution and adopt a new constitution by special resolution, i.e. by a resolution that has been passed by at least 75% of the votes cast by members entitled to vote on the resolution.

10.6 The Company's directors recommend that Shareholders vote in favour of Resolution 13.

11. VOTING RIGHTS

The Board has determined that all of the shares of the Company will be taken, for the purposes of determining the right of shareholders to attend and vote at the Meeting, to be held by the persons who are registered in the Company's register of shareholders at 7.00pm (Brisbane time) on 14 October 2009 as the owners of those shares. Therefore transfers registered after that time will be disregarded in determining shareholders entitled to attend and vote at the Meeting.

12. PROXIES

12.1 A Shareholder entitled to attend and vote at the Meeting may appoint:

(i) one proxy if the Shareholder is only entitled to one vote at the meeting; or
(ii) one or two proxies if the Shareholder is entitled to more than one vote at the meeting,

to attend and vote at the meeting for the Shareholder.

12.2 A Shareholder may appoint an individual person or a body corporate as the Shareholder's proxy.

12.3 A body corporate appointed as a shareholder's proxy may appoint a representative to exercise any of the powers the body corporate may exercise as a proxy at the Meeting. The representative

should bring to the Meeting evidence of his or her appointment, including any authority under which the appointment is signed, unless it has previously been provided to the Company.

12.4 A Shareholder who appoints two proxies must state on the Proxy Form what proportion or number of the Shareholder's votes each proxy may exercise. If a Shareholder appoints two proxies and does not specify the number or proportion of votes each proxy may exercise, the appointments will not be effective.

12.5 A proxy need not be a shareholder of the Company.

12.6 A Proxy Form is enclosed. If you wish to appoint a proxy or proxies you must complete the Proxy Form and deliver it to the Company, together with the power of attorney or other authority (if any) under which it is signed (or a certified copy), by no later than 11.00 am on 14 October 2009:

(i) **by post:**
Gold Aura Limited
PO Box 1980
Sunnybank Hills, QLD 4109; or

(ii) **by delivery:**
Gold Aura Limited
C/- KMW Accountants
Level 1,
606 Sherwood Road,
Sherwood,
Brisbane, QLD; or

(iii) **by facsimile:**
(07) 3379 3644 (from within Australia)
(+617) 3379 3644 (from outside Australia)

13. CORPORATE REPRESENTATIVE

A Shareholder which is a body corporate may appoint an individual as the Shareholder's representative to attend and vote at the Meeting. The representative must bring the formal notice of appointment to the meeting, unless it has previously been provided to the Company.

14. OTHER INFORMATION

Queries in relation to the lodgement of proxies or other matters concerning the Meeting may be directed to the Company Secretary (Telephone: (07) 3833 3872).

15. INTERPRETATION

In this notice of meeting the following expressions have the following meanings:

"Anomaly Resources" means Anomaly Resources Limited ABN 32 125 210 443.

"Anomaly Resources Shares" means the ordinary shares and Directors' Shares in Anomaly Resources.

"ASIC" means Australian Securities and Investments Commission.

"ASX" means ASX Limited ABN 98 008 624 691.

"ASX Listing Rules" means the Official Listing Rules of ASX.

"Bidder's Statement" means the Bidder's Statement lodged by the Company with ASIC in relation to the Merger.

"Board" means the Directors of the Company acting as a board.

"Company" means Gold Aura Limited ABN 75 067 519 779.

"Completion of the Merger" means completion of the Takeover Offers on the closing dates of the Takeover Offers as extended (if at all) in accordance with the Corporations Act provided the Takeover Bids have become unconditional.

"Corporations Act" means *Corporations Act 2001 (Cwth)*.

"Directors" means the Directors of the Company.

“Explanatory Memorandum” means the explanatory memorandum contained in this Notice of Meeting.

Independent Expert” means Alpha Securities Pty Ltd.

“Independent Expert Report” means the independent expert’s report prepared by Alpha Securities Pty Ltd, a copy of which is included in Schedule 4.

“Gold Aura” means Gold Aura Limited ABN 75 067 519 779.

"Meeting” means the General Meeting of Shareholders convened for 16 October 2009 and any adjournment of that meeting.

“Merger” means the acquisition by Gold Aura of Anomaly Resources by way of the Takeover Bid.

“MIA” means the written agreement between Gold Aura and Anomaly Resources dated 15 July 2009 for the acquisition by Gold Aura of the Anomaly Resources Shares.

“Section” means a section of this Explanatory Memorandum.

"Shares" means fully paid ordinary shares in the capital of the Company.

"Shareholder" means a shareholder of the Company.

“Takeover Bid” means the takeover bid made by Gold Aura for the Anomaly Resources Shares pursuant to the Bidder’s Statement.

“Takeover Offers” means the offers under the Bidder’s Statement to acquire all Anomaly Resources Shares made in connection with the Takeover Bid.

16. COMPETENT PERSON STATEMENT

The information contained in this report relating to exploration results at Anomaly Resources’ Crater Mountain and Bogia Projects is based on information compiled by Mr Robert McLean, Managing Director of Anomaly Resources Limited. Mr McLean is a Member of the Australasian Institute of Mining and Metallurgy and has the relevant experience in relation to the mineralisation being reported upon to qualify as a Competent Person as defined in the 2004 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr McLean consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

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SCHEDULE 1

TERMS AND CONDITIONS OF CONVERTIBLE NOTES (Section 4.1)

• Face value:	$500 per convertible note
• Security:	none
• Interest:	10% per annum
• Interest payments:	6 monthly in arrears payable in cash
• First interest payment date:	15 January 2010
• Maturity date:	14 July 2011
• Redemption:	the earlier of: 1. the maturity date, or 2. six months following an announcement to the ASX that the Merger will not complete
• Redemption Price:	$500 per Convertible Note
• Conversion:	At the election of the holder at any time before maturity or compulsorily if the Gold Aura share price quoted on ASX is greater than $0.0325 for 20 consecutive business days.
• Conversion Price:	$0.025 (2.5 cents) per Share
• Conversion Ratio:	1 Convertible Note converts into 20,000 Shares.
• Quoted on the ASX:	Yes, conditional on satisfaction of ASX listing requirements.
• Participation:	The Convertible Notes do not carry a right to participate in an issue of new securities by Gold Aura.
• Excluded Offer:	The offer is only available to persons who fall within an exclusion under section 708 Corporations Act.

SCHEDULE 2

DEFEATING CONDITIONS OF TAKEOVER OFFERS (Section 7.4)

(i) (**Regulatory Consents**) ASIC, NSX and ASX providing all consents and approvals and doing other acts which are necessary to implement the Offers prior to the Closing Date.

(ii) (**Shareholder Approval**) Gold Aura Shareholders approving the acquisition of Anomaly Resources pursuant to the Offers at the general meeting scheduled for 16 October 2009.

(iii) (**No Anomaly Resources Prescribed Event**) None of the following events occurring between the Agreement Date and the Closing Date:

(A) Anomaly Resources declaring, paying or distributing any dividend, bonus or other share of its profits or assets or returning or agreeing to return any capital to its members;

(B) Anomaly Resources or any of its Subsidiaries issuing shares, or granting an option over its shares, or agreeing to make such an issue or grant such an option, other than issuing shares in relation to options over ordinary shares which are on issue at the Agreement Date;

(C) Anomaly Resources or any of its Subsidiaries issuing or agreeing to issue securities or other instruments convertible into shares or debt securities unless with the prior written consent of Gold Aura;

(D) Anomaly Resources or any of its Subsidiaries disposing, or agreeing to dispose, of the whole, or a substantial part, of its business or property;

(E) other than in the ordinary course of business and consistent with past practice, Anomaly Resources or any of its Subsidiaries creating, or agreeing to create, any mortgage, charge, lien or other encumbrance over the whole, or a substantial part, of its business or property;

(F) other than in the ordinary course of business and consistent with past practice, Anomaly Resources or any of its Subsidiaries:

(i) increasing the remuneration of, or otherwise varying, the employment arrangements with any of its directors or employees;

(ii) accelerating the rights of any of its directors or employees to compensation or benefits of any kind (including under any Anomaly Resources executive or employee share plans); or

(iii) paying any of its directors or employees a termination or retention payment (otherwise than in accordance with an existing contract in place at the Agreement Date);

(G) other than in the ordinary course of business and consistent with past practice, Anomaly Resources or any of its Subsidiaries:

(i) entering into any contract or commitment (including to acquire or dispose of any asset or business (or any interest in any asset or business)) where the consideration or value is more than $250,000, or involving revenue of more than $250,000 per annum or expenditure or liability of more than $250,000 per annum over the term of the contract or commitment; or

(ii) terminating or amending in a material manner any contract material to the conduct of Anomaly Resources or any of its Subsidiaries business or which involves revenue of more than $250,000 per annum or expenditure of more than $250,000 over the term of the contract;

(H) Anomaly Resources or any of its Subsidiaries increasing the size of the debt facilities currently available to Anomaly Resources and its Subsidiaries from the level existing at the Agreement Date;

(I) Anomaly Resources or any of its Subsidiaries:
(i) acquiring, leasing or disposing of;
(ii) agreeing or offering to acquire, lease or dispose of;
any securities, business, assets, licence, interest in a joint venture, entity or undertaking, the value of which exceeds $100,000 other than in the ordinary course of business;

(J) Anomaly Resources or any of its Subsidiaries resolving to be wound up;

(K) a liquidator, provisional liquidator or administrator of Anomaly Resources or any of its material Subsidiaries being appointed;

(L) the making of an order by a court for the winding up of Anomaly Resources or any of its material Subsidiaries;

(M) Anomaly Resources or any of its Subsidiaries executing a deed of company arrangement;

(N) a receiver, or a receiver and manager, in relation to the whole, or a substantial part, of the property of Anomaly Resources or any of its Subsidiaries being appointed and not being discharged within thirty (30) days;

(O) Anomaly Resources or any of its Subsidiaries defaulting under any of its borrowing arrangements which has the effect of not less than $100,000 being immediately payable by Anomaly Resources or any of its a Subsidiaries;

(P) the constitution of Anomaly Resources or any of its Subsidiaries is amended in any material manner;

(Q) Anomaly Resources or any of its Subsidiaries cancelling or failing to renew on expiry any existing material insurance policy;

(R) Anomaly Resources making any material tax election or settling or compromising any material tax liability or refund; or

(S) Anomaly Resources or any of its Subsidiaries authorises, commits or agrees to take any of the actions referred to in paragraphs (A) to (R) above;

however, not where any of the above events occurs where it is contemplated by the Merger Implementation Agreement or where Gold Aura has approved the proposed event in writing.

(iv) (**No Anomaly Resources Material Adverse Change**) Other than for any impact on the financial or operating position of Anomaly Resources arising from the payment of legal fees, corporate advisory fees, independent expert fees and all other fees and costs payable to advisers and third parties in connection with the Merger Implementation Agreement and the implementation of the Takeover, no material adverse change occurs to Anomaly Resources of any of its Subsidiaries taken as a whole between the Agreement Date and the Closing Date that would cause a reasonable person in the position of Gold Aura not to proceed with the Offers.

(v) (**Anomaly Resources Warranties**) The following warranties being true and correct on the Agreement Date and at the Closing Date:

(A) Anomaly Resources, and each of its Subsidiaries, is a corporation validly existing under the laws of its place of incorporation;

(B) Anomaly Resources has taken all necessary corporate action to authorise entry into the Merger Implementation Agreement and has taken or will take all necessary corporate action to authorise the performance of the Merger Implementation Agreement and to carry out the transactions contemplated by the Merger Implementation Agreement;

(C) Anomaly Resources has full corporate power to execute, deliver and perform its obligations under the Merger Implementation Agreement and to carry out the transactions contemplated by the Merger Implementation Agreement;

(D) the Merger Implementation Agreement constitutes a legal, valid and binding obligation of Anomaly Resources enforceable in accordance with its terms by appropriate legal remedy, subject to laws generally affecting creditors' rights and the principles of equity;

(E) the Merger Implementation Agreement does not and will not conflict with or result in the breach of or default under any provision of Anomaly Resources' constitution or any material term or provision of any order, judgment, or law to which Anomaly Resources, or any of its Subsidiaries, is a party or is subject or by which it or any of its Subsidiaries is bound;

(F) neither the execution or performance by Anomaly Resources of the Merger Implementation Agreement nor any transaction contemplated under the Merger Implementation Agreement will breach or accelerate the obligations of Anomaly Resources or of any of its Subsidiaries under any provision of any material agreement or deed to which any of them is a party;

(G) Anomaly Resources has obtained (or will have obtained prior to the Closing Date) all necessary consents and approvals to enable it to enter into and perform the Merger Implementation Agreement. However, it does not represent or warrant that the regulatory consents referred to in Section (i) will necessarily be obtained;

(H) as at the Agreement Date, Anomaly Resources' issued capital is as set out below and there are no preference shares of any class on issue:

(i) 31,097,417 Anomaly Resources Shares;

(ii) 20,000,004 Anomaly Resources Director Shares which have the following rights:

1. rank equally as to dividends with Anomaly Resources Shares.

2. rank equally as to voting with Anomaly Resources Shares.

3. rank behind Anomaly Resources Shares to the extent of $0.01 per share on a winding up.

4. convert to an Anomaly Resources Shares and rank pari passu with Anomaly Resources Shares either:
   a. automatically on Anomaly Resources listing on a recognised stock exchange other than the NSX; or

   b. pro rata to the raising of additional capital up to $6,250,000 at an issue price of at least $0.15 per Anomaly Resources Shares subject to any requirements of the listing rules of any stock exchange on which Anomaly Resources is listed;

(iii) 20 A Class Shares, 20 B Class Shares and 20 C Class Shares on issue. For the avoidance of doubt, it is a condition to the Offers under Section (vii) that holders of these securities enter into agreements for the cancellation of these securities conditional upon Gold Aura achieving the minimum acceptances referred to in Section (vi);

(iv) there are no other shares in the capital of Anomaly Resources of any class on issue; and

(v) neither Anomaly Resources nor any of its Subsidiaries are under any obligation to issue and have not granted any person the right to call for the issue of any shares or other securities in Anomaly Resources or any of its Subsidiaries;

(I) all of the shares in Anomaly Resources have been duly issued and allotted and are fully paid, and no money is owing in respect of any of them;

(J) so far as Anomaly Resources is aware all information provided by or on behalf of Anomaly Resources for inclusion in the explanatory memorandum to the notice of meeting for the general meeting of Gold Aura Shareholders scheduled for 16 October 2009 and Bidder's Statement will be complete and accurate in all respects and not misleading in any respect (including by omission); and

(K) Anomaly Resources has provided to Gold Aura all information of which it is aware or ought reasonably be aware which is reasonably likely to be material to the determination of the fairness of the number of shares to be offered by Gold Aura to Anomaly Resources Shareholders and Anomaly Resources Director Shareholders under the Offers.

(vi) (**Minimum Acceptances**) Acceptance by Anomaly Resources Shareholders holding greater than 90% of Anomaly Resources Shares pursuant to the Share Offer and acceptance by Anomaly Resources Director Shareholders holding greater than 90% of Anomaly Resources Directors Shares pursuant to the Director Share Offer.

(vii) (**Cancellation of Anomaly Resources A, B and C Class Shares**) Holders of the Anomaly Resources A, B and C Class Shares entering into agreements on terms reasonably acceptable to Anomaly Resources and Gold Aura pursuant to which the holders of the Anomaly Resources A, B & C Class Shares agree to the cancellation of their shares conditional on Gold Aura achieving the minimum acceptances referred to in Section (vi).

(viii) (**Gold Aura Convertible Notes**) Gold Aura issuing a minimum of $600,000 of Convertible Notes prior to 15 September 2009. Gold Aura may raise more than $600,000 in Convertible Notes but if it wishes to raise more than $1 million it will seek Anomaly Resources' consent prior to doing so. (This condition has been satisfied).

SCHEDULE 3

FINANCIAL STATEMENTS (Section 7.6)

CONDENSED CONSOLIDATED BALANCE SHEET
As at 31 December 2008

	GOLD AURA ($)	ANOMALY RESOURCES ($)	PROFORMA COMBINED ($)
ASSETS			
CURRENT ASSETS			
Cash and cash equivalents	162,218	18,499	180,717
Trade and other receivables	45,215	12,599	57,814
Other current assets		2,091	2,091
TOTAL CURRENT ASSETS	**207,433**	**33,189**	**240,622**
NON CURRENT ASSETS			
Receivables	193,184		193,184
Other financial assets	51,984		
Property, plant and equipment	208,337	31,378	239,715
Exploration and evaluation assets	9,607,970	2,163,768	11,771,738
Other non-current assets		3,529	3,529
TOTAL NON-CURRENT ASSETS	**10,061,475**	**2,198,675**	**12,260,150**
TOTAL ASSETS	**10,268,908**	**2,231,864**	**12,500,772**
LIABILITIES			
CURRENT LIABILITIES			
Trade and other payables	985,954	132,063	1,118,017
Interest bearing liabilities	66,211		66,211
Provisions	43,757		43,757
TOTAL CURRENT LIABILITIES	**1,095,922**	**132,063**	**1,227,985**
NON CURRENT LIABILITIES			
Interest bearing liabilities	19,783		19,783
Provisions	47,530		47,530
TOTAL NON CURRENT LIABILITIES	**67,313**	**-**	**67,313**
TOTAL LIABILITIES	**1,163,235**	**132,063**	**1,295,298**
NET ASSETS	**9,105,673**	**2,099,801**	**11,205,474**
EQUITY			
Issued Capital	14,386,578	2,390,004	16,776,582
(Accumulated Losses)	(7,157,281)	(402,029)	(7,559,310)
Parent interest	7,229,297	1,987,975	9,217,272
Reserves	1,876,376	431,708	2,308,084
Capital raising costs		(319,882)	(319,882)
TOTAL EQUITY	**9,105,673**	**2,099,801**	**11,205,474**

CONDENSED CONSOLIDATED INCOME STATEMENT

For the half year ended 31 December 2008

	GOLD AURA ($)	ANOMALY RESOURCES ($)	PROFORMA COMBINED ($)
Revenue	3,028	2,476	5,504
Impairment and write off tenements	1,919,556	185,742	2,105,298
Other expenses	383,486	82,665	466,151
Loss from ordinary activities before income tax	**2,300,014**	**265,931**	**2,565,945**
Income tax expense	-	-	-
Loss from ordinary activities after income tax	**2,300,014**	**265,931**	**2,565,945**
Loss attributable to members of the parent entity	**2,300,014**	**265,931**	**2,565,945**

SCHEDULE 4

INDEPENDENT EXPERT REPORT (Section 7.16)

alpha securities
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14th September, 2009

The Directors
Gold Aura Limited
Level 1, 606 Sherwood Road
SHERWOOD QLD 4075

Dear Board Members,

Re: Resolution – Approval of Merger

Executive Summary

1. Purpose of Report

The Directors of Gold Aura Limited ("GOA") have requested us to provide an Independent Expert's Report to consider the fairness and reasonableness to non-associated shareholders of a potential acquisition by it of all ordinary and Directors shares in Anomaly Resources Limited ("ANJ").

Such a report is being submitted to the non-associated shareholders of GOA as part of the materials for them to consider the following resolution in connection with the proposed merger:

Resolution 7 – Approval of Merger

To consider, and if thought fit, to pass the following resolution as an ordinary resolution.

"That approval is given:

(i) for the Company to acquire up to 31,097,417 fully paid ordinary shares and 20,000,004 fully paid Directors' Shares in the capital of Anomaly Resources Limited pursuant to the Takeover Offers and otherwise on the terms and conditions contained in the notice of Meeting; and

(ii) for the purposes of ASX Listing Rule 10.1 and for all other purposes, for the Company to acquire substantial assets, being ordinary shares and Directors' Shares in Anomaly Resources Limited, from certain related parties of the Company pursuant to the Takeover Offers and otherwise on the terms and conditions contained in the notice of Meeting."

2. Conclusion

In our opinion, and for the reasons set out in this Report, the acquisition by GOA of all the ordinary shares and Directors' Shares in ANJ is fair and reasonable.

a. The principal reason that the Merger is fair is that the value of 1 ANJ Share exceeds 7.5 GOA shares.

b. The reason why the Merger is reasonable is that an offer is reasonable if it is fair. Further by gaining size and personnel, GOA will be better able to attract investors to fund exploration activities, complete projects and hence add value to shares, increasing returns to shareholders.

Background

1. Introduction

GOA is listed on the Australian Securities Exchange (ASX). It is focussed on the commencement of gold production of the high grade gold Sao Chico property in Brazil, the BacTech funded gold exploration programme at Fergusson Island in PNG and the evaluation of the vein style polymetallic (zinc-tin-copper-silver) mineralisation discovered at Croydon in Queensland. It incurred a loss for the six months ended 31 December 2008 of $2,300,014 and had net assets at that date of $9,105,673. Exploration and evaluation costs capitalised were $9,607,970.

ANJ is listed on the National Stock Exchange of Australia (NSX). It has as its principal activity gold exploration at its Crater Mountain and Bogia Projects in PNG. Having completed phase one of a two stage work programme, ANJ now holds a 51% interest in the Crater Mountain Exploration Licences. It has a right to go to 70% on expenditure of $900,000.

For the six month ended 31 December 2008, it incurred a loss of $265,931. As at that date, its net assets totalled $2,099,801. Exploration and evaluation costs capitalised were $2,163,768.

The acquisition is being proposed to create liquidity in the shares of ANJ and to increase both companyies' size and asset mix, making the merged company more attractive to investors to enable financing of projects into production sooner, and increase technical and hence operational capability for all projects. GOA is making a script offer for all the ordinary shares and Directors' Shares in ANJ. The Takeover Offer is 7.5 Gold Aura shares for each 1 Anomaly Resources Limited ordinary share and 7.5 Gold Aura shares for each 1 Anomaly Resources Director Share.

2. Background to Anomaly Resources Limited and Gold Aura Limited

2.1 Exploration Activities of ANJ

ANJ is a gold exploration company listed on the National Stock Exchange of Australia ("NSX") whose principal asset is the Crater Mountain exploration project located in the Eastern Highlands Province Papua New Guinea.

The project comprises three contiguous exploration licences (EL1115, EL1353 and EL1384) located in a geological province which hosts a number of very large copper-gold mineralised systems including Ok Tedi, Porgera, Mt Kare, Freida River, Hamata and the Morobe Gold fields.

Anomaly Resources Limited has entered into a joint venture with AIM-listed Triple Plate Junction plc ("TPJ") and its minority partners whereby Anomaly assumed the role of Project Manager and

will earn a minimum seventy percent holding in the project by completing two exploration programs.

Anomaly completed the phase 1 earning program and currently holds 51% equity in the Crater Mountain Project. A further A$900,000 will increase its ownership to 70%. This expenditure is intended to commence in the second half of 2009 and is expected to be completed following the completion of the Merger with Gold Aura.

Exploration has outlined a significant zone of gold mineralisation at the Nevera Prospect and located a number of areas of similar alteration and gold mineralisation elsewhere in the project area. Exploration by Anomaly commenced prior to listing in January 2008 in accordance with the Joint Venture Agreement for the Crater Mountain Project and has been continuous since that date. Exploration has focused on:

(a) More precisely defining the extent and the geological-structure controls of the mineralisation at Nevera;

(b) Assessing the potential of the mineralisation at the other prospects; and

(c) Conducting a reappraisal of all regional exploration data to define additional areas of mineralisation and alteration.

As is described by the extract from the Doble Associates Independent Geologists Report in the ANJ prospectus for their NSX listing 15 March 2008 reproduced below, the work conducted to-date has outlined large areas of low grade gold mineralisation and discrete areas of high grade mineralisation. The gold zone is significantly mineralised, geologically complex and poorly explored. It appears to have been the focus of multiple intrusions and hydrothermal alteration.

2.2 Capital Structure of ANJ

The capital structure of ANJ is as follows:

(a) 31,097,417 Ordinary Shares; and
(b) 20,000,004 Directors Shares.

2.3 Financial Information

Comparative Income Statements for the periods then ended and Balance Sheets as at 31 December 2008 (reviewed) and 30 June 2008 (audited) are summarised below.

The financial information has been prepared in accordance with Australian Accounting Standards, Urgent Issues Group Interpretations, International Financial Reporting Standards and the Corporations Act 2001.

In accordance with ANJ's accounting policy, Exploration expenditure has been capitalised unless the company withdraws from a project. As a result, Exploration and evaluation assets are valued appropriately at cost.

There are no one-off or other items of assets, liabilities, expenses or revenues that need to be adjusted.

Income Statement	6 months ended 31/12/08 $,000
Revenue	2
Exploration costs written off	(186)
Other expenses	(82)
Loss	(266)

Balance Sheet	As at 31/12/08	As at 31/06/08
Current Assets		
Cash	18	297
Other	15	39
Total Current Assets	33	336
Non-Current Assets		
Property, Plant & Equipment	31	23
Exploration and Evaluation Assets	2163	1470
Other	5	4
Total Non-Current Assets	2199	1497
Total Assets	2232	1833
Current Liabilities		
Payables	132	90
Total Liabilities	132	90
Net Assets	2100	1743
Equity		
Issued Capital	2390	2340
Other	1125	(461)
Accumulated Losses	(402)	(136)
Total Equity	2100	1743

It is noted that has been significant historical expenditure undertaken by previous owners that is not represented in the ANJ financial statements. This is estimated by ANJ directors at $10M and is described below and is an extract from section 3.1.5 "Exploration History" of the Doble Associates Independent Geologists Report in the ANJ prospectus lodged with the ASIC 30 January 2008 for their NSX listing 15 March 2008. The potential demonstrated by ANJ is as a result of analysis and interpretation of this historical Geological work together with ANJ management's success in exploration in PNG, is the attraction of ANJ for GOA.

2.4 Exploration Background

The Crater Mountain area has a long history of exploration dating back to the early 1970s when Kennecott Exploration (Australia) Pty Ltd ("Kennecott") entered the area exploring for porphyry copper-gold targets. Several companies have followed Kennecott into the area and, notwithstanding a progression of encouraging exploration results there has also been a progression of withdrawals, due to the areas combination of poor outcrop, remoteness and difficult access, and probably most significantly, changing internal corporate and exploration

priorities; as opposed to poor exploration results. A consequence of the stop-start exploration history by the various operators is that the exploration process has not flowed in a logical and effective manner which has meant that the prospectivity and potential of the Volcanic Complex has not been progressively and effectively appraised or tested

Pre—1994
1970s — In 1970-71, Kennecott carried _out reconnaissance stream sediment sampling in drainages flowing south and west of Crater Mountain. The programme was directed towards identifying porphyry copper targets. Weak lead and zinc anomalies were found and pyritic volcanics noted in float but, bearing in mind the gold price at that time, samples were not assayed for gold.

Also in the early 1970s, CRA Exploration Pty Ltd ("CRAE") carried out similar reconnaissance exploration on the northern flank of Crater Mountain. The CRAE program discovered low grade lead—mineralisation in argillically altered, pyritic, volcanic and zinc intrusive rocks.

CRAE returned in the late 1970s and obtained encouraging results, with rock float samples from the present day Nevera prospect area assaying 105 ppm lead, 480 ppm zinc, 0.1 ppm gold, and from the present day Nimi prospect area assaying 0.12% copper, 1.1% zinc, 680 ppm lead, 3 ppm silver, and 10 ppm molybdenum; along with widespread gold values of greater than 0.1 ppm gold. The prospect areas were described as containing bleached, pyritic, argillically altered volcanics. Several hot springs were recorded and 28 photo- geological leads were identified for ground checking but were largely not followed up. CRAE concluded that potential existed for both porphyry copper-gold and vein and bulk low grade lead—mineralisation, at depth or concealed beneath recent lava flows and associated pyroclastics. Despite their positive conclusions, CRAE elected to withdraw, zinc presumably due to non—technical factors and intemal priorities.

1980s — In 1983, reconnaissance sampling by Esso PNG Inc. ("Esso") indicated an epithermal gold province. Follow-up up sampling identified several geochemical anomalies, with gold reporting widely up to 1.2 ppm, together with anomalous concentrations for copper, lead, zinc, arsenic, silver, and mercury. A hot spring located in the centre of the complex yielded 310 ppm arsenic, 60 ppm mercury, and 2 ppm silver - all highly anomalous. The two main prospect areas Nevera and Nimi, where significant gold values were obtained in pan concentrates, were identified. Radiometrics and helicopter—aeromagnetics were bome flown in 1985 but the combination of rugged topography/high relief terrain and almost permanent cloud cover resulted in poor coverage of the priority areas. Esso withdrew from all mineral exploration right around the world, including PNG, in the mid 1980s.

The Esso work was followed up by City Resources Limited ("CRL") in 1988. Twenty—six trenches for a total of 1150 m were excavated on the Nevera prospect. Four hundred metres of channel sampling on outcrop exposures was undertaken and air photo interpretation was carried out. Again, it is presumed that non-technical factors and internal priorities led to CRLs withdrawal.

1990s — In the early 1990s, regional stream sediment sampling with a sample density of one sample per 6.20 km2 was undertaken by Highlands Gold Limited ("Highlands") over the whole Crater Mountain area. The present day Awaunita prospect due east of the Nevera prospect, first identified by Kennecott in the 1970s, was re-confirmed prior to Highlands withdrawal due to internal exploration priorities.

Post— 1994
EL 1115 was granted to MacminPNG (now NGGL) in September 1994. (It is pertinent to note that Macmin/MacminPNGs CEO held senior exploration/executive posts with two earlier Crater Mountain explorers, Esso and CRL.) MacminPNG carried out a grid based soil sampling programme covering an area of approximately 4 km2 in the Nevera prospect area in 1995. Nine hundred and seventy auger samples were collected. The best results were from two north and

northeast trending, intersecting zones, anomalous in gold, with a strike length of 1500 m and up to 600 m wide, which were identified on the west flank of dissected plateau in the northern sector of the Nevera prospect.

BHP Joint Venture — MacminPNG/Macmin and BHP Minerals Exploration Pty Ltd ("BHP") entered into a joint venture agreement on 30 August 1995. In 1996 BHP completed a programme of gridding, geological mapping, soil sampling (including re—data), petrographic sampling, and ground magnetic MacminPNG samples for multi—assaying element surveying. The petrographic study suggested that the Nevera prospect represented the top of a telescoped porphyry copper—gold system. The soil sampling produced two epithennal distinctive anomalies, one in the north—sector of the Nevera prospect and the other northeast in the southwest sector.

In 1997, BHP drilled three diamond drill holes (NEV-01, 02, and 03) on the Nevera prospect totaling 986 m (hole locations are shown in Fig. 3.1.8) with best results being a 115 m interval from 225-340 m (end hole) averaging 1.83 g/t gold from drill hole NEV-02. NEV-02 terminated in good mineralisation with the last 2 m sample assaying 1.23 g/t gold and the last 36 m interval from 304-340 m averaging 1.51 g/t.

In 1998, operational concerns related to BHPs Ok Tedi Mine in PNG and the companys world wide restructuring involving a strategic withdrawal from PNG which resulted in BHPs withdrawal from the Crater Mountain exploration project..

MacminPNG Drilling Campaign - In 1998 MacminPNG carried out trenching, auger soil sampling, and drilled four diamond drill holes (NEV—05, 06 and 07) on the Nevera 04, prospect for a total of 982.6 m The trench and hole locations are shown in Fig 3.1.5 (which also shows best trench sample results) and Fig. 3.1.8 respectively. The best trench results are presented in Table 3.1.2. The drilling encountered widespread gold mineralisation. The best intercept was in hole NEV-05, 24 m (214-238 m) averaging 6.55 g/t, with one 2 m interval assaying 52.60 g/t, a second assaying 19.01 g/t, and the remaining 20 m of the interval averaging 1.40 g/t.

There was a hiatus in exploration activity on the ground after the MacminPNG drilling campaign until 2004 when TPJ/Terenure became operator. The base camp was left unattended for long periods, and during one of these periods, the aluminium core boxes were emptied by the local people and taken away for their own use.

Before the exploration hiatus, MacminPNG collected some rock float samples from the southwest sector of the Nevera prospect, a 2 km2 area some 1.5 km southwest of the Local Mining Area ("LMA"). The samples returned anomalous lead (0.3 to 13.2%), zinc (up to 33.31%), silver (25 to 453 g/t) and gold (0.3 to 0.6 g/t) values. Lead and zinc anomalies were broadly associated with gold mineralisation at Porgera, and MacminPNG considered that the prospect could contain higher gold values at depth. This view contradicted CRAE□s late-1970s conclusion regarding the potential for lead-zinc mineralisation, which was made prior to the development of the world class gold deposit at Porgera which led to a clearer understanding of the mineral associations at Porgera.

TPJ/Terenure Joint Venture — MacminPNG/NGGL/NGGC and Celtic entered into the Minority Partners JVA on 06/01/04, which was followed by the Celtic-TPJ/Terenure JVA on 23/08/04, under which TPJ/Terenure effectively took over the operatorship and funding obligations of Celtic.

TPJ/Terenure initiated detailed geological mapping within the Nevera prospect directed towards defining the basement (siltstone) — volcanic contact, generally considered at that time to be the focus of the gold mineralisation in the prospect. Most of the drainages within the prospect area were traversed and mapped. An approximate 2 km2 area was subjected to detailed mapping (1:2000 scale). Six trenches were also hand dug at varying locations within the Nevera prospect to complement the existing 36 trenches excavated by previous operators (see Fig. 3.1.5 for

trench locations and best sample sections). Ten of the trenches were located in the vicinity of the local (artisan) mining area, identified by an early sampling and trenching campaign, from which nugget and coarse grained gold is being mined from fault controlled/hosted quartz-limonite-manganese veins (Fig. 3.1.6). The best trench results, including 48 m @ 10.20 g/t, are presented in Table 3.1.2.

TPJ/Terenure reviewed the various soil sampling surveys that had been undertaken on the Nevera prospect over the years. Soil sampling has been a well-used exploration technique because of the paucity of rock outcrop occurring in the densely vegetated and steep terrain. While the procedures varied from survey to survey, conventional auger acquisition methods (+/- 1-2 m) were applied in most if not all surveys, followed by total sample crushing/sample preparation and assay. The several generations of soil sampling did not address the pervasive recent volcanic ash cover which is 0.5-10 m thick and extends over the whole prospect area. Consequently, historically defined soil anomalies have to be considered questionable, although the conventional BHP survey results have proved to be most dependable based on results obtained utilizing Partial Digest/Partial Leach analytical procedures (Fig. 3.1.7) to "see through□ ° the ash cover.

In early 2006 TM (Terry) Leach (now deceased), the former principal of Terry Leach & Co and a very highly regarded petrologist and geochemist, visited the site to examine drill core from NEV-08 to 11 and to assess the geology, alteration and mineralisation style and potential of the Nevera prospect as a lead in to the 2006 drilling campaign (NEV-12 to 17). A conceptual mineralisation model was developed by Leach (Leach, 2006).

2.5 Financial Information of GOA

Comparative Income Statements for the periods then ended and Balance Sheets as at 31 December 2008 (reviewed) and 30 June 2008 (audited) are summarised below.

The financial information has been prepared in accordance with Australian Accounting Standards, Urgent Issues Group Interpretations, International Financial Reporting Standards and the Corporations Act 2001.

In accordance with GOA's accounting policy, Exploration expenditure has been capitalised unless the company withdraws from a project. As a result, Exploration and evaluation assets are valued appropriately at cost.

There are no one-off or other items of assets, liabilities, expenses or revenues that need to be adjusted.

	6 months ended 31/12/08	Year ended 31/06/08
Income Statement	**$,000**	**$,000**
Revenue	3	40
Exploration costs written off	(1920)	(1178)
Other expenses	(383)	769
Loss	(2300)	(1907)
Balance Sheet		
Current Assets		
Cash	162	176
Other	45	43
Total Current Assets	207	219
Non-Current Assets		
Property, Plant & Equipment	208	144
Exploration and Evaluation Assets	9608	9983
Other	245	180
Total Non-Current Assets	10061	10307
Total Assets	10268	10526
Current Liabilities		
Payables	986	762
Interest Bearing Liabilities	66	28
Provisions	44	41
Total Current Liabilities	1096	831
Non-Current Liabilities		
Interest Bearing Liabilities	20	36
Provisions	47	48
Total Non-Current Liabilities	67	84
Total Liabilities	1163	915
Net Assets	9105	9611
Equity		
Continued Equity	14387	13920
Reserves	1875	548
Accumulated Losses	(7157)	(4857)
Total Equity	9105	9611

3. Requirement for an Independent Expert's Report

The Directors have appointed Alpha Securities Pty Ltd ("Alpha Securities") as the independent expert for the purposes of assisting shareholders in reaching their voting decision.

We are required to:

(a) Determine whether the proposal is fair and reasonable to non-associated shareholders;

(b) Fully explain the benefits of the proposal; and

(c) Address in its report any other information which is material to shareholder decisions on the proposal.

What is fair and reasonable must be judged by the independent expert in all the circumstances of the proposal. This means taking into account the likely advantages and disadvantages for non-associated shareholders if Resolution 7 is approved and comparing them with the advantages and disadvantages for those shareholders if it is not approved.

4. Valuation of Shares in ANJ and GOA

4.1 Valuation Methodologies

To determine if the allotment and issue is fair, we must derive an appropriate value of the Shares of ANJ and GOA.

The primary valuation methods commonly used for valuing a business and/or a company are the:

(a) Market Based Method;
(b) Income Based Method; and
(c) Asset Based Method.

Each of these methodologies has application in different circumstances.

(a) Market Based Method

Market Based Methods estimate a company's fair market value by considering the market price of transactions involving guideline companies, or the market value of guideline publicly traded companies. Market-based methods involve the capitalisation of maintainable earnings by a multiple that reflects the risks associated with those earnings.

Methodologies using capitalisation multiples of earnings or cash flows are commonly applied when valuing businesses where a future "maintainable" earnings stream can be established with a degree of confidence. Generally, this applies in circumstances where the business is relatively mature, has a proven track record, expectations of future profitability, and has relatively steady growth prospects. Such a methodology is generally not applicable where a business is in a start-up phase, has a finite life or is likely to experience a significant change in growth prospects and risks in the future.

Capitalisation multiples can be applied to either estimates of future maintainable earnings before interest, tax, depreciation and amortisation ("EBITDA"), earnings before interest and tax ("EBIT") or net profit from after tax ("NPAT"). The appropriate multiple to be applied to such earnings is usually derived from stock market trading multiples of shares in companies that are considered to be comparable and from precedent transactions within the industry.

The multiples derived from these sources need to be reviewed in the context of the differing profiles and growth prospects between the company being valued and those considered comparable. When valuing controlling interests in a business, an adjustment is also required to incorporate a premium for control. The earnings from any non-trading or surplus assets are excluded from the estimate of the maintainable earnings and the value of such assets is separately added to the value of the business in order to derive the total value of the company.

(b) Income Method: Discounted Cash Flow ("DCF") Method

Under the DCF methodology, the value of an asset is calculated as the net present value of the estimated future cash flows including a terminal value, if appropriate. In order to arrive at the net present value, cash flows are discounted using a discount rate, which reflects the risks associated with the cash flow stream.

This approach is commonly used to value companies or where an asset has a finite life and the future cash flows can be forecast with a reasonable degree of confidence. Additionally, this methodology is adopted for the valuation of projects and assets where it is not possible to estimate "maintainable" earnings as the business is in a state of transformation, start-up or rapid growth.

(c) Asset Based Method

An Asset-Based methodology is applicable in circumstances where neither a capitalisation of earnings nor a DCF methodology is appropriate. It is commonly used in circumstances where the earnings of the company do not support the net asset base, for example, property holding companies or companies incurring losses. It can also be applied where a business is no longer a going concern or where an orderly realisation of assets and distribution of the proceeds is proposed.

Using this methodology, the value of the net assets of the company would be adjusted for the time, cost and taxation consequences of realising the company's assets.

4.2 Selection of Methodology – Shares in ANJ and GOA

4.2.1 We have selected a Market Based Method and an Asset Based Method to value the shares in ANJ. Of these methods, we prefer the former as discussed below.

(i) ANJ is presently listed on the NSX. It was listed on 19 March 2008. The issue price was $0.15 to willing buyers and sellers. This listing price reflected a pre listing risk price settled prior to 30 January 2008 for the listing 19 March 2008.

As of 6 August there are buyers at $0.001, but no sellers. However it is also noted that while there has not been a liquid market resembling ASX listed junior exploration companies, there has been activity with placements at $0.06 on 6 April 2009 and 16 June 2009.

The lack of liquidity in ANJ is reflective of a) the NSX not being the primary market for junior exploration stocks b) lack of promotion by ANJ management due to known lack of funds available for junior exploration companies as a result of the global financial crisis combined with the NSX not being the primary exchange for investors for junior exploration companies and c) the desire by shareholders to hold their shares despite the turbulent turnover and value reduction of ANJ ASX listed peers.

(ii) ANJ has incurred a loss for the half year ended 31 December 2008 of $266,000 (refer Section 2.3 this Report);

(iii) From our review of the financial information of ANJ in Section 2.3 of this Report, the net assets are booked at $2.1 million. Apart from the below, there are no one-off on other adjustments that should be made. As detailed in section 2.4 we understand from directors that the significant historical exploration activity reflects some $10M of expenditure on ANJ assets prior to ANJ's involvement. Under accounting guidelines this activity is not reflected in the Assets Based Method of valuation.

(iii) As a consequence of not reflecting historical exploration activity of ANJ, the value resulting from relying on the Asset Based method in determining the asset value is not the preferred method to conclude as to value as against the Market Based Method to value ANJ.

4.2.2 We have selected the Market Value Method and an Asset Based Method to value shares in GOA because:

(i) GOA is listed on the ASX. As at 6 August 2009, there are buyers at $0.022 and sellers at $0.023. The last sale was at $0.023. Trading is sufficient to rely on this methodology for determining value;

(ii) GOA has incurred a loss for both the full year ended 30 June 2008 of $1,907,000 and half year ended 31 December 2008 of $2,300,014. As a result, the Income Method is not appropriate;

(iii) The Asset Based Method involves determining the amount available on an orderly realisation of assets.

From a review of the financial information of GOA in Section 2.5 of this Report, the net assets are booked at $9.105 million. There are no one-off or other adjustments that should be made.

The total shares on issue is 239,649,833.

However, it is noted that while the Net assets are booked at $9.105M as of December 2008, this is significantly higher than the market capitalisation of the company at that date of $1.2M. We understand from GOA directors that they did not write down the value of their assets as:

- the value of Fergusson Island in the accounts of GOA of $2.3M was supported by a transaction earlier announced with BacTech Mining to acquire a 50% interest. It is noted that this transaction has not been completed as of 6 August 2009 although progress has been made.

- the value of Croydon in the accounts of GOA was $3.6M as it was anticipated that the impact on junior explorations would be short term and the historical expenditure value could be justified. While since that time, the market has improved, projects such as Croydon that require significant exploration expenditure remain difficult to finance potentially making it difficult to realise this value in the current market.

As a result, the use of the orderly Realisation of Assets method based on the December 2008 Balance Sheet values is considered to not be the preferred method to conclude as regards value.

4.3 Valuation of Shares in ANJ

Market Based Method

Under the Market based method the value is the quoted price for a listed security, when there is a liquid and active market and allowing for the fact that the quoted price may not reflect their value should 100% of the securities be available for sale.

In the case of ANJ, since its IPO in March 2008, while there has not been a liquid market resembling ASX listed entities there has been an active market with placements on 6 April 2009 of 450,000 ordinary shares at $0.06 and on 16 June 2009 of 2,647,417 ordinary shares at $0.06 collectively representing an issue of 11% of the post IPO issued ordinary shares. This 60% reduction in the issue price over this period resembles the reduction experienced by ASX listed junior exploration companies that have key projects in PNG and market capitalisations less than $5M (ASX codes - TGX, COY, GOA, FNT, RMI) between 19 March 2008 and 16 June 2009 (of 67%).

Since 16 June, the average of those same ASX listed junior exploration projects in PNG market movements have increased 28% from their 16 June close. Applying this increase to ANJ 16 June 2009 $0.06 placement price would value ANJ at $0.077.

It is recognised that a placement price may not reflect the value of the share should 100% of the shares be available for sale. It is common that an offer for a takeover incorporate a 30% premium.

We note that if 51% of historical expenditure on ANJ assets estimated at $10M ($5.1M) was included on the ANJ balance sheet along with the existing exploration expenditure of $1M since IPO, the Net Assets of ANJ would be $6.1M or $0.119 per share. This is consistent with our Market Based method of value with the takeover premium of $0.10.

4.4 Valuation of Shares in GOA

Market Based Method

Under the Market Based Method, the median value of one GOA share during the three months prior to the announcement of the merger on 15 July GOA is $0.011. The price on 14 July was $0.016 and increased 31% to $0.021 the day following the announcement of the merger. As of 6 August the value of one GOA share was $0.023.

As the current GOA price reflects the impact of some eight weeks since the announcement of the merger, the 3 month median price to the Announcement date is regarded as the best representation of comparative value. As a consequence, the valuation of 7.5 shares in GOA is $0.0825.

5. Conclusion as to Fairness

If Resolution 7 is accepted, shareholders in ANJ would receive 7.5 GOA shares for each share they hold. The value of 7.5 GOA shares prior to the announcement of the merger is $0.0825 . The value of 1 ANJ share is $0.077. Assuming an industry average of a 30% premium in an offer for 100% of the shares, this would value ANJ shares in a takeover offer of $0.10 Due to the value of 1 Share in ANJ exceeding the issue consideration of 7.5 GOA shares (valued at $0.0825), in our opinion, the proposed issue is fair.

6. Position if Proposal is Accepted

ASIC Regulatory Guide 111 states that the Proposal must be fair and reasonable to the members of GOA as a whole. Therefore, we have considered the position if Resolution 7 is accepted and have taken into account the following advantages and disadvantages in this assessment.

We have weighed these advantages and disadvantages and have found the acquisition is reasonable.

1. Advantages of Accepting the Proposal

   (a) By gaining size and personnel, GOA will increase its technical expertise and so enhance its operational capability to complete all Projects, adding value to shares, increasing returns to shareholders.

   (b) By being able to better attract investors to fund exploration activities because the company will have greater size and asset mix, and so move to production sooner, this should add value to shares, increasing returns to shareholders.

2. Disadvantages of Accepting the Proposal

   (a) Shareholders will have lesser voting rights in determining the direction of GOA as their percentage shareholding would be diluted.

7. Source of Information

We have relied on the following information for the purpose of preparing this Report:

- Audited accounts of GOA and ANJ for the years ended 30 June 2008 and 2007;
- Reviewed accounts of GOA and ANJ for the half years ended 31 December 2008 and 2007;
- Discussions with Management of GOA;
- Anomaly Resources Limited Prospectus lodged with the ASIC 30 January 2008; and
- Australian Financial Review

8. Independence

We are entitled to receive a fee of $20,000 (excluding GST) for this Report. Except for the fee, we have not received and will not receive any pecuniary or other benefit whether direct or indirect in connection with the preparation of this Report.

Prior to accepting this engagement, we considered our independence with respect to GOA with reference to the ASIC Regulatory Guide 112 titled "Independence of Experts". In our opinion, we are independent of GOA.

We do not have at the date of the Report, and have not had within the previous 2 years, any relationship with GOA beyond that of professional advisors.

A draft of this Report was provided to IBML and its advisers for confirmation of the factual accuracy of its contents. No significant changes were made to this Report as a result of this review.

In addition, we have been indemnified by GOA in respect of any claim arising from our reliance on information provided by GOA, including the non-provision of material information, in relation to the preparation of this Report.

9. Qualifications

Alpha Securities has experience in the provision of corporate financial advice.

The person specifically involved in preparation and reviewing this Report was Stuart Cameron. He has significant experience in the preparation of Independent Expert's Reports and valuations within Australia.

10. Disclaimers and Consents

This Report has been prepared at the request of GOA for attachment with the Notice of General Meeting which will be sent to all members of GOA. GOA engaged us to prepare an Independent Expert's Report to consider Resolution 5.

We hereby consent to this Report accompanying the Notice. Apart from such use, neither the whole nor any part of this Report, nor any reference thereto may be included in or with, or attached to any document, circular resolution, statement or letter without prior written consent.

We take no responsibility for the contents of the Notice other than this Report.

We have not independently verified the information and explanation supplied to us, nor have we conducted anything in the nature of an audit of GOA or ANJ. However, we have no reason to believe that any of the information or explanation so supplied is false or that material information has been withheld.

The statements and opinions included in this Report are given in good faith and in the belief that they are not false, misleading or incomplete.

The terms of our engagement are such that we have no obligation to update this Report for events occurring subsequent to the date of this Report.

11. Indemnity

GOA has provided an indemnity for us for any claims arising out of any mis-statement or omission in any material or information provided to it in the preparation of this Report.

Yours sincerely
ALPHA SECURITIES PTY LTD

Stuart H. Cameron

Stuart H. Cameron
Authorised Representative

FINANCIAL SERVICES GUIDE

Dated 14 September 2009

Alpha Securities Pty Ltd ACN 124 327 064 ("**Alpha**" or "**we**" or "**us**" or "**ours** as appropriate) has been given authority to issue general financial product advice in the form of a report to be provided to you.

1. FINANCIAL SERVICES GUIDE

In the above circumstances we are required to issue to you, as a retail client, a Financial Guide ("**FSG**"). This FSG is designed to help retail clients make a decision as to their use of the general financial product advice and to ensure that we comply with our obligations as financial services licensees. This FSG includes information about:

- Who we are and how we can be contacted;
- The services Alpha are authorised to provide are by way of authority under their Australian Financial Services Licence, Licence No 330757;
- Remuneration that we and/or our staff and any associates receive in connection with the general financial product advice;
- Any relevant associations or relationships we have ; and
- Our complaints handling procedures and how you may access them.

2. FINANCIAL SERVICES WE ARE LICENCED TO PROVIDE

Alpha holds an Australian Financial Services Licence and is authorised to provide general financial product advice to retail and wholesale clients including the following classes of financial products:

- Derivatives limited to old law securities, options contracts and warrants;
- Securities; and
- Superannuation

We provide financial product advice by virtue of an engagement to issue a report in connection with a financial product of another person. Our report will include a description of the circumstances of our engagement and identify the person who has engaged us. You will not have engaged us directly, but will be provided with a copy of the report as a retail client because of your connection to the matters in respect of which we have been engaged to report.

Any report we provide is provided under an authority given by a financial services licensee authorised to provide the financial product advice contained in the report.

3. GENERAL FINANCIAL PRODUCT ADVICE

In our report we provide general financial product advice, not personal financial product advice, because it has been prepared without taking into account your personal objectives, financial situation or needs. You should consider the appropriateness of this general advice having regard to your own objectives, financial situation and needs before you act on the advice. Where the advice relates to the acquisition or possible acquisition of a financial product, you should also obtain a product disclosure statement relating to the product and consider the statement before making any decision about whether to acquire the product.

4. FEES, COMMISSIONS AND OTHER BENEFITS THAT WE MAY RECEIVE

We charge fees for providing reports, including this report. These fees are negotiated and agreed with the person who engages us to provide the report. Fees will be agreed on an hourly basis or as a fixed amount depending on the terms of the agreement.

Except for the fees referred to above, neither Alpha, nor any of its directors, employees or related entities, receive any pecuniary benefit or other benefit, directly or indirectly, for or in connection with the provision of the report.

5. REMUNERATION OR OTHER BENEFITS RECEIVED BY OUR EMPLOYEES

All our employees receive a salary. Our employees are eligible for bonuses based on overall productivity, but not directly in connection with any engagement for the provision of a report.

6. REFERRALS

We do not pay commissions or provide any other benefits to any person for referring customers to us in connection with the reports that we are licensed to provide.

7. ASSOCIATIONS AND RELATIONSHIPS

From time to time, Alpha may provide professional services, including financial advisory services, to financial product issuers in the ordinary course of its business under its authority.

8. COMPLAINTS RESOLUTION

8.1 International Complaints Resolution Process

Having authority under a holder of an Australian Financial Services Licence, we are required to have a system for handling complaints from persons to whom we provide financial product advice. All complaints

must be in writing, addressed to The Complaints Officer, Alpha Securities Pty Ltd, Level 1, 275 George Street, Sydney NSW 2000.

When we receive a written complaint, we will record the complaint, acknowledge receipt of the complaint within 15 days and investigate the issues raised. As soon as practical, and not more than **45 days** after receiving the written complaint, we will advise the complaint in writing of our determination.

8.2 Referral to External Dispute Resolution Scheme

A complaint not satisfied with the outcome of the above process, or our determination, has the right to refer the matter to the Financial Industry Complaints Service Limited (**"FICS"**). FICS is an independent company that has been established to provide free advice and assistance to consumers to help in resolving complaints relating to the financial services industry.

Alpha is a member of the FICS Complaints Handling Tribunal No. E-473.

Further details about FICS are available at the FICS website ww.fics.asn.au or by contacting them directly via the details set out below.

Financial Industry Complaints Service Limited

PO Box 579
Collins Street West
MELBOURNE VIC 8007

Toll free: 1300 780 808
Facsimile: (03) 9621 2291

9. CONTACT DETAILS

You may contact us using the details set out in paragraph 8.1 in this FSG.

GOLD AURA LIMITED
ABN 75 067 519 779

Level 1, 606 Sherwood Road,
Sherwood, Queensland
Telephone: (07) 3379 2655
Fax: (07) 3379 3364

PROXY FORM

I/We _____

_____

of _____

_____

being a shareholder/(s) of Gold Aura Limited ("the Company") and entitled to

_____ shares in the Company hereby appoint _____

of _____

or failing him/her _____

of _____

or failing him/her the Chairman as my/our proxy to vote for me/us and on my/our behalf at the general meeting of the Company to be held at the offices of Hacketts Chartered Accountants at Level 3, 549 Queen Street, Brisbane, Queensland on 16 October 2009 at 11.00 am (Brisbane time) and at any adjournment thereof in respect of _____ of my/our shares or, failing any number being specified, ALL of my/our shares in the Company.

If two proxies are appointed, the proportion of voting rights this proxy is authorised to exercise is [ ] %. (The Company on request will supply an additional proxy form.)

If you wish to indicate how your proxy is to vote, please tick the appropriate boxes below.

If no directions are given, the Proxy may vote as the Proxy thinks fit or may abstain. By signing this appointment you acknowledge that the Proxy (whether voting in accordance with your directions or voting in their discretion under an undirected Proxy) may exercise your proxy even if he/she has an interest in the outcome of the resolution and even if votes cast by him/her other than as proxy holder will be disregarded because of that interest. However, if the Proxy you appoint is excluded from voting on a resolution and you do not direct the Proxy how to vote on that resolution, your vote will also be excluded.

The chairman of the meeting (Chairman of Directors, Mr Greg Starr) intends to vote undirected proxies in favour of all proposed resolutions.

If the chairman of the meeting is appointed as your proxy, or may be appointed by default and you do not wish to direct your proxy how to vote as your proxy in respect of Resolution 5 ("Approval of Issue of Shares to Director G. Starr) please place a mark in the box to the right. ☐

By marking this box, you acknowledge that the chairman of the meeting may exercise your proxy even if he has an interest in the outcome of Resolution 5 and that votes cast by the chairman of the meeting for Resolution 5 other than as proxy holder will be disregarded because of that interest.

If you do not mark this box, and you have not directed your proxy how to vote, the chairman will not cast your votes on Resolution 5 and you votes will not be counted in calculating the required majority if a poll is called on Resolution 5.

I/we direct my/our proxy to vote as indicated below:

	RESOLUTION	FOR	AGAINST	ABSTAIN
1.	Ratification of issue of shares to Pegasus Corporate Advisory Pty Ltd	☐	☐	☐
2.	Ratification of issue of shares & options to Union Resources Limited	☐	☐	☐
3.	Ratification of issue of shares & options to Martin Place Securities clients	☐	☐	☐

RESOLUTION (CONTINUED)	FOR	AGAINST	ABSTAIN
4. Approval of conversion of convertible notes	☐	☐	☐
5. Approval of issue of shares to Director G. Starr	☐	☐	☐
6. Approval of issue of shares to Director J. Collins-Taylor	☐	☐	☐
7. Approval of merger			
(i) Acquisition of Anomaly Resources Limited ordinary shares & Directors' Shares	☐	☐	☐
(ii) Acquisition of Anomaly Resources shares from related parties	☐	☐	☐
8. Election of director – Mr. P. Macnab	☐	☐	☐
9. Election of director – Mr. R. McLean	☐	☐	☐
10 Election of director – Mr. S. Spence	☐	☐	☐
11. Election of director – Mr T. Fermanis	☐	☐	☐
12. Change of name	☐	☐	☐
13. Adoption of new constitution	☐	☐	☐

As witness my/our hand/s this day of 2009

If a natural person:

SIGNED by)
)

_____
in the presence of:

_____
Witness

_____
Name (Printed)

If a company:

EXECUTED by)
)
in accordance with its)
Constitution)

_____ _____
Director Director/Secretary

_____ _____
Name (Printed) Name (Printed)

If by power of attorney:

SIGNED for and on behalf of)
by)
under a Power of Attorney dated)
and who declares that he/she has not received any)
revocation of such Power of Attorney in the presence of :)
)

_____ _____
Signature of Attorney Signature of Witness

[N.B. After completing this proxy form, please deliver it to the Company's registered office in accordance with Section 12.6 of the Explanatory Memorandum in the accompanying Notice of General Meeting]