



**Gold Anomaly Limited ABN 75 067 519 779**

Registered Office and Postal Address

Level 4, 15-17 Young St  
Sydney, NSW, 2000  
Australia  
Ph (02) 9241 4224  
Fax (02) 9252 2335

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26 October 2012

Market Announcements Platform  
Australian Securities Exchange

### **Rights Issue – Despatch of Offer Documents to Eligible Shareholders**

Offer documents under the Company's rights issue have been despatched to eligible shareholders today. Please find attached copies of the following documents which have been sent to eligible shareholders:

1. letter dated 26 October 2012; and
2. pro forma version of the personalised Entitlement and Acceptance Form sent to each eligible shareholder.

Yours Faithfully  
**GOLD ANOMALY LIMITED**

John Lemon  
Company Secretary



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### **WARNING/IMPORTANT**

*The contents of this document and the terms of the Rights Issue have not been reviewed by any regulatory authority in Australia, New Zealand, Hong Kong or Papua New Guinea. You are advised to exercise caution in relation to the Rights Issue. If you are in any doubt about any of the contents of this document and other Rights Issue documents you should seek independent professional advice.*

26 October 2012

### **2 for 3 Non-Renounceable Rights Issue - Offer**

Dear Shareholder,

#### **1. Rights Issue Details**

I refer to my letter to you dated 15 October 2012 in which I advised details of the Company's 2 for 3 non-renounceable pro rata rights issue ("**Rights Issue**").

In summary, under the Rights Issue, you are entitled to subscribe for two (2) shares for every three (3) shares held by you as at the record date (22 October 2012) at an issue price of \$0.0025 (0.25 cents) per share ("**Issue Price**"). For example, if you hold 1,000 shares as at the record date you will be entitled to subscribe for a maximum of 667 shares at the Issue Price. In the event any fractions of shares occur as a result of the subscription under the Rights Issue your eventual shareholding will be rounded up to the nearest whole number.

You may subscribe for some or all of your entitlement under the Rights Issue. You may also apply for shares in addition to your entitlement although there is no guarantee that you will receive all or some of the extra shares you apply for. Allocation of any shortfall under the Rights Issue is at the discretion of the Company's directors, provided that if any shareholder who takes up shares in addition to their pro rata entitlement would as a result hold greater than 19.9% of the shares in the Company following completion of the Rights Issue then the number of additional shares they would be issued will be scaled back so that they do not hold greater than 19.9%. Additionally, the Company intends to scale back applications on a pro rata basis in the event of excess demand for such additional shares.

The maximum number of shares to be issued under the Rights Issue is 1,498,223,288. The Company expects to raise up to \$3,745,558 under the Rights Issue. As previously advised, the purpose of the Rights Issue is to raise funds to be used to repay debt, to fund the Company's Crater Mountain and Croydon Projects, and for working capital generally.

As also previously advised, the Company's major shareholder, FreeFire Technology Ltd ("**FreeFire**"), has agreed to underwrite up to \$2,778,892 of any shortfall under the Rights Issue at the Issue Price on the terms set out in my letter dated 12 October 2012. The Company will however allocate shortfall shares applied for by existing shareholders prior to allocating any underwriting shares to FreeFire, subject to scale-back as described above.

## 2. The Company's Situation

Our company is currently going through a transitory phase. Previously, the focus has been to identify the potential of the northern part of the Nevera prospect, with exploration focused on about 20% of the prospect to date.

Under the successful 2011/2012 drilling program the following were identified:

- a) a high sulphidation, high grade epithermal quartz-pyrite-gold target (High Grade Zone);
- b) a large low sulphidation, lower grade carbonate-base metal sulphide-gold "mixing zone" deposit over an area in excess of 600m by 400m by 150m thick within which an initial (open) resource of 790,000 ozs gold has been inferred
- c) a *potential* quartz-galena-sphalerite-gold target at depth below the mixing zone, related to a deep, hot intrusion which is interpreted as the ultimate source of the area's mineralisation; and
- d) a *confirmed* porphyry copper-gold system peripheral to the deep, hot intrusion.

The Company has continually indicated that the potential for Nevera is significantly greater than its current resources. What has become evident from the post drilling analysis by management, various independent experts and other groups who have considered involvement, is our earlier estimates understate both the prospect and regional area's potential.

It is this large project potential size which is both the challenge and opportunity for the Company. The challenge is that ongoing exploration will be cash draining. The opportunity is that we (and others) believe we are onto a very large deposit.

For this reason, the board has determined that the best way forward is through a joint venture partnership. Critical to engaging the partner, is providing data sourced from a detailed helicopter-borne high resolution airborne magnetics and radiometrics survey. This will help define on-going drill targets on the Nevera Prospect and greatly assist in progressing the other prospects within the Company's tenements, as well as test the regional prospectivity between the known licenses, where widespread volcanic ash cover hampers conventional prospecting on the ground. The information is expected to also enable confidence in the potential size to make the Project more attractive to companies with larger balance sheets. Capital raised from the rights issue will be used to fund the aerial survey in the coming months.

We are also modestly recommencing exploration at Croydon, Queensland. This follows encouraging analysis of the historical drilling from which geophysical analysis in 2011 highlighted a potential link between the G1 anomaly and the A2 prospect near Croydon.

Eight of nine holes drilled at A2 identified polymetallic mineralisation represented by massive sulphide filled fractures with interesting assay results for Lead, Zinc, Silver, Tin and Copper. The nearby G1 coincident gravity and IP Anomaly could be indicating the intrusive source for mineralisation discovered at A2 and if this is confirmed this would expand potential for polymetallic massive sulphide mineralisation over a 5km strike length.

Review of the historical data also highlighted the graphite potential on the Croydon EPMS as a further mineral, which could be recovered while mining gold (Jolly Tar) – or alternatively the graphite deposits themselves could be attractive mining opportunities independent of the presence of other metals (Golden Gate).

Key geological results associated with the above projects can be found on the Company's website and in the Company's various news releases.

While global factors have been key in the historically difficult financial position of the Company over the past 12 months, the Company's Convertible Security holder being a relentless seller over the past 5 months has exacerbated the negative impact. The funds raised from the recent placement and loan have enabled the majority of the Convertible Security to be repaid and finalisation of any further funding under that arrangement. With 36% of selling volume coming from the Convertible Security holder over the past 5 months, the cessation of that instrument is expected to also have a positive impact on the share price performance in the future, all other things being equal.

### **3. More Rights Issue Details**

The Shares offered under the Rights Issue are in the same class of Shares held by you and the Company will seek their quotation on the ASX.

No disclosure document (prospectus, etc) accompanies the Rights Issue. Investment in equities is at your own risk and the Board recommends that you seek professional advice before deciding whether or not to take up the offer to you.

**Attached** to this letter is a personalised Entitlement and Acceptance Form ("**the Form**"). If you wish to apply for any shares to which you are entitled please follow the instructions on the Form.

The closing date under the Rights Issue is 5.00 pm (EDST) on Monday, 12 November 2012.

Should you have any questions relating to the Rights Issue please contact the Company Secretary, Mr John Lemon on (07) 3832 1329 during normal business hours.

Yours faithfully

**GOLD ANOMALY LIMITED**



Greg Starr  
Executive Chairman

### **Competent Person Statements**

*The information contained in this letter relating to Exploration Results and Mineral Resources at Gold Anomaly's Crater Mountain Project is based on information compiled by Mr Peter Macnab, non-executive director of Gold Anomaly Limited. Mr Macnab is a Fellow of the Australian Institute of Geoscientists and has the relevant experience in relation to the mineralisation being reported upon to qualify as a Competent Person as defined in the 2004 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Macnab consents to the inclusion in the letter of the matters based on his information in the form and context in which it appears.*

*The information contained in this letter that relates to exploration results at Croydon, Queensland is based on information compiled by J. V. McCarthy, MAusIMM, Consulting Geologist. Mr McCarthy is a Member of The Australasian Institute of Mining and Metallurgy and has the relevant experience in relation to the mineralisation being reported upon to qualify as a Competent Person as defined in the 2004 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr McCarthy consents to the inclusion in this letter of the matters based on his information in the form and context in which it appears.*



Gold Anomaly Limited  
ABN 75 067 519 779

All Registry communications to:  
Link Market Services Limited  
Locked Bag A14  
Sydney South NSW 1235 Australia  
Telephone: 1300 554 474  
From outside Australia: +61 2 8280 7454  
ASX Code: GOA  
Website: www.linkmarketservices.com.au

SRN/HIN:

Entitlement Number:

Number of Eligible Shares held as  
at the Record Date, 7:00pm (EDST)  
on 22 October 2012:

Entitlement to New Shares  
(on a 2 New Shares for 3 basis):

Amount payable on full acceptance  
at A\$0.0025 per Share:

Offer Closes 5:00pm (EDST):	12 November 2012
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### ENTITLEMENT AND ACCEPTANCE FORM

As an Eligible Shareholder you are entitled to acquire 2 New Shares for every 3 Existing Shares that you hold on the Record Date, at an Offer Price of A\$0.0025 per New Share. You may also apply for New Shares in excess of your Entitlement, at the Offer Price (subject to scale-back in accordance with the offer terms). This is an important document and requires your immediate attention. If you do not understand it or you are in doubt as how to deal with it, you should contact your accountant, stockbroker, solicitor or other professional adviser.

**IMPORTANT:** The Offer is being made under section 708AA(2) of the *Corporations Act 2001* (Cth) ("the Act") as notionally modified by ASIC Class Order 08/35.

#### PAYMENT OPTIONS

If you wish to take up all or part of your Entitlement (as shown above), or take up all of your Entitlement and apply for additional New Shares, you have two payment options detailed below.

##### OPTION 1: PAYING BY BPAY®

If paying by BPAY®, refer to the instructions overleaf. **You do NOT need to return the acceptance slip below if you elect to make payment by BPAY®.** Payment must be received via BPAY® before 5:00pm (EDST) on 12 November 2012. You should check the processing cut off-time for BPAY® transactions with your bank, credit union or building society to ensure your payment will be received by the Registry in time. By paying by BPAY® you will be deemed to have completed an Application Form for the number of Shares the subject of your application payment.

##### OPTION 2: PAYING BY CHEQUE, BANK DRAFT OR MONEY ORDER

If paying by cheque, bank draft or money order, complete and return the acceptance slip below with your Application Monies. No signature is required on the acceptance slip. The acceptance slip with your Application Monies must be received by the Registry before 5:00pm (EDST) on 12 November 2012.



Billers Code: 606293  
Ref:

##### Telephone & Internet Banking – BPAY®

Contact your bank or financial institution to make this payment from your cheque, savings, debit or transaction account. More info: [www.bpay.com.au](http://www.bpay.com.au)  
© Registered to BPAY Pty Ltd ABN 69 079 137 518

See overleaf for details and further instructions on how to complete and lodge this Entitlement and Acceptance Form.

**THIS IS A PERSONALISED FORM FOR THE SOLE USE OF THE SHAREHOLDER AND HOLDING RECORDED ABOVE.**



Please detach and enclose with payment



SRN/HIN:

Entitlement Number:

<b>A</b> Number of New Shares accepted (being not more than your Entitlement shown above)	<b>B</b> Number of additional New Shares	<b>C</b> Total number of New Shares accepted (add Boxes A and B)
<input type="text"/>	+ <input type="text"/>	= <input type="text"/>

**D PLEASE INSERT CHEQUE, BANK DRAFT OR MONEY ORDER DETAILS** – Cheques, bank drafts or money orders must be drawn on an Australian branch of a financial institution in Australian currency, made payable to "Gold Anomaly Limited" and crossed "Not Negotiable".

Drawer	Cheque Number	BSB Number	Account Number	Amount of Cheque
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	A\$ <input type="text"/>

<b>E CONTACT DETAILS</b> – Telephone Number	Telephone Number – After Hours	Contact Name
<input type="text"/>	<input type="text"/>	<input type="text"/>

# GOLD ANOMALY LIMITED

The Rights Issue Offer to which this Entitlement and Acceptance Form relates is not being made to shareholders with a registered address outside of Australia, New Zealand, Papua New Guinea or Hong Kong. In particular the Offer is not being made to any person or entity in the U.S. or to a U.S. person or entity. The offer being made under section 708AA(2) of the *Corporations Act 2001* (Cth) ("the Act") as notionally modified by ASIC Class Order 08/35 and the Entitlement and Acceptance Form do not constitute an offer or invitation to acquire Shares in any place in which, or to any person to whom, it would be unlawful to make such an offer or invitation.

## ACCEPTANCE OF ENTITLEMENT OFFER

By either returning the Entitlement and Acceptance Form with payment to the Registry, or making payment received by BPAY®:

- you represent and warrant that you have read and understood the offer being made under section 708AA(2) of the *Corporations Act 2001* (Cth) ("the Act") as notionally modified by ASIC Class Order 08/35;
- you provide authorisation to be registered as the holder of New Shares acquired by you and agree to be bound by the Constitution of Gold Anomaly Limited.

## HOW TO APPLY FOR NEW SHARES

### 1. IF PAYING BY BPAY® (AVAILABLE TO SHAREHOLDERS WITH AN AUSTRALIAN BANK ACCOUNT ONLY)

If you elect to make payment using BPAY® you must contact your bank or financial institution to make this payment from your cheque, savings, debit or transaction account. For more information on paying by BPAY®: [www.bpay.com.au](http://www.bpay.com.au)

Work out the total amount payable by you. To calculate the total amount, multiply the number of New Shares you wish to apply for by A\$0.0025.

Refer overleaf for the Biller Code and Reference Number. The Reference Number is used to identify your holding. If you have multiple holdings you will have multiple Reference Numbers. You must use the Reference Number shown on each personalised Entitlement and Acceptance Form when paying for any New Shares that you wish to apply for in respect of that holding.

### 2. IF PAYING BY CHEQUE, BANK DRAFT OR MONEY ORDER

Complete all relevant sections of the Entitlement and Acceptance Form USING BLOCK LETTERS. These instructions are cross referenced to each section of the Entitlement and Acceptance Form.

## 3. HOW TO LODGE YOUR ENTITLEMENT AND ACCEPTANCE FORM

A reply paid envelope is enclosed for your use. No postage stamp is required if it is posted in Australia. Alternatively, if you have lost the reply paid envelope, your completed Entitlement and Acceptance Form with the payment for New Shares may be mailed to the postal address, or delivered by hand to the delivery address, set out below. **If paying by BPAY® you do not need to complete or return the Entitlement and Acceptance Form.** You should check the processing cut off-time for BPAY® transactions with your bank, credit union or building society to ensure your payment will be received by the Registry by the close of the offer.

### Mailing Address

Gold Anomaly Limited  
C/- Link Market Services Limited  
Locked Bag 3415  
Brisbane QLD 4001

### Hand Delivery

Gold Anomaly Limited  
C/- Link Market Services Limited  
1A Homebush Bay Drive  
Rhodes NSW 2138 **(Please do not use this address for mailing purposes)**

Make sure you send your Acceptance Slip and application payment allowing enough time for mail delivery, so Link Market Services Limited receives them no later than 5:00pm (EDST) on 12 November 2012. Please ensure sufficient cleared funds are held in your account, as your cheque will be banked as soon as it is received. Gold Anomaly Limited reserves the right not to process any Acceptance Slips and cheques received after the Closing Date.

**If you require further information on how to complete this Entitlement and Acceptance Form, please contact the Company Secretary on 07 3832 1329 (within Australia) or +61 7 3832 1329 (from outside Australia) between 8:30am and 5:30pm (EDST) Monday to Friday.**

### A. Acceptance of New Shares

Enter into section A the number of New Shares you wish to apply for. The number of New Shares must be equal to or less than your Entitlement, which is set out overleaf.

### B. Application for Additional New Shares

You can apply for more New Shares than your Entitlement. Please enter the number of **additional** New Shares above your Entitlement for which you wish to apply into Box B. Your Application for additional New Shares may not be successful (wholly or partially). Any such additional shares will be allocated at the discretion of the Company, provided that if any shareholder who takes up shares in addition to their pro rata entitlement would as a result hold greater than 19.9% of the shares in the Company following completion of the Rights Issue then the number of additional shares they would be issued will be scaled back so that they do not hold greater than 19.9%. Additionally, the Company intends to scale back applications on a pro rata basis in the event of excess demand for such additional shares. The decision of Gold Anomaly Limited on the number of New Shares to be allocated to you will be final. No interest will be paid on any Application Monies received or returned.

### C. Total Number of New Shares Subscribed for

To calculate total number of New Shares subscribed for, add Box A and Box B and enter this in Box C.

### D. Cheque, bank draft or money order details

Enter your cheque, bank draft or money order details in section D. Cheques, bank drafts or money orders must be drawn on an Australian branch of a financial institution in Australian currency, made payable to "Gold Anomaly Limited" and crossed "Not Negotiable". Please ensure sufficient cleared funds are held in your account, as your cheque will be banked as soon as it is received. If you provide a cheque or money order for the incorrect amount, Gold Anomaly Limited may treat you as applying for as many New Shares and Additional New Shares as your cheque, bank draft or money order will pay for.

### E. Contact details

Enter your contact telephone number where we may contact you regarding your acceptance of New Shares, if necessary.